



K HAZANCHI LTD

JEWELLERS

Date: February 14, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Ref: SCRIP: 543953 | KHAZANCHI | INE0OWC01011

Dear Sir,

Subject: Press Release— Unaudited Financial Results for the Q3 & 9M FY 26

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed a copy of the press release to be issued on the financial and business performance of the Company for Q3 & 9M FY26.

The intimation shall also be made available on the website of the Company at www.khazanchi.co.in

Thanking You
For Khazanchi Jewellers Limited

Sakshi Jain
Compliance Officer & Company Secretary
Membership No.: A68478
Encl: As above



Khazanchi Jewellers Delivers Strong Q3 EBITDA Growth; Margins Expand by 181 Bps in Q3 and 185 Bps in 9M FY26

Chennai – Saturday, February 14th, 2026: Khazanchi Jewellers Limited (BSE: 543953), one of the leading Indian jewellery companies specializing in gold, diamonds, precious stones has announced its unaudited Financial Results for Q3 & 9M FY26.

Key Financial Highlights

Particulars (₹ Cr)	Q3 FY26	Q3 FY25	YoY
Total Revenue	589.26	393.89	▲ 49.60%
EBITDA	35.34	16.48	▲ 114.51%
EBITDA Margin (%)	6.00%	4.18%	▲ 181 Bps
PAT	25.13	12.38	▲ 103.02%
PAT Margin (%)	4.26%	3.14%	▲ 112 Bps
EPS (₹)	10.12	5.00	▲ 102.40%

Particulars (₹ Cr)	9M FY26	9M FY25	YoY
Total Revenue	1542.02	1150.42	▲ 34.04%
EBITDA	89.12	45.26	▲ 96.91%
EBITDA Margin (%)	5.78%	3.93%	▲ 185 Bps
PAT	63.82	32.41	▲ 96.92%
PAT Margin (%)	4.14%	2.82%	▲ 132 Bps
EPS (₹)	25.76	13.10	▲ 96.64%

Commenting on the financial performance Mr. Rajesh Mehta, Chairman & Joint Managing Director, Khazanchi Jewellers Limited said “We delivered a strong and well-rounded performance in Q3 and 9M FY26, driven by sustained business momentum, improved operational efficiencies, and healthy demand across key product categories. Our continued focus on design innovation, brand building, inventory discipline, and customer experience further strengthened our market position and profitability.

Growth remained broad-based across both our B2B and B2C segments. While our wholesale business expanded its partner network and market reach, our retail segment witnessed encouraging traction supported by festive demand and improved realizations. This balanced performance strengthens our diversified model and will further help us accelerate sustainable growth in the coming periods.”

About Khazanchi Jewellers Limited

Khazanchi Jewellers, with over five decades of experience and located in Tamil Nadu, holds a significant position in the Indian jewellery sector. The company serves as a pivotal player in both wholesale and retail markets, specializing in a wide array of jewellery products. Offerings range from gold, diamonds, and precious stones to exquisite fancy jewellery, encompassing sought-after bullion items like coins and bars. Their business model involves raw material procurement, manufacturing and designing, the placement of products, and sales to end customers.

In FY25, the company reported Total Revenue of ₹ 1,772.53 Cr, EBITDA of ₹ 64.92 Cr and PAT of ₹ 44.92 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.