

**June 08, 2026**

To,  
**National Stock Exchange of India Limited**  
Exchange plaza, Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400 051.  
**SYMBOL: OLIL**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting.**  
**Ref: Raising of Funds through Preferential Issue**

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. on Monday, June 08, 2026 have inter alia considered and approved the following proposals :

1. To create, issue, offer and allot, from time to time, in one or more tranches, up to 1,33,000 Equity Shares having face value of Rs. 10/- at a price of Rs. 451/- per share including a premium of Rs. 441/- per share, aggregating up to Rs. 5,99,83,000/- for cash consideration to the promoter(s) of the Company (as mentioned in **Annexure-A** of Annexure I) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable ("**Preferential Issue of Equity Shares**").

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to the aforesaid Preferential Issue is enclosed as **Annexure I**.

2. Convening an Extraordinary General Meeting ("EGM") of the members of the Company on Wednesday, July 08, 2026 at 12:30 PM (IST) to seek necessary approval of the shareholders.

The Board meeting was commenced at 04:30 p.m. and concluded at 05:20 p.m.

This is for your information and record.  
**For Oneclick Logistics India Limited**

**Rajan Shivram Mote**  
**Whole-time Director and Chief Financial Officer**  
**DIN: 07946637**

**Regd Office:** Office No. 822, 821, 8<sup>th</sup> Floor, Ajmera Sikova, LBS Road, Ghatkopar West, Mumbai 400086

**Email:** doc@1click.co.in **Website:** www.1click.co.in **Contact No.** +91 22 25001717

**Annexure I**

Disclosure pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026;

<b>Sr No</b>	<b>Particulars</b>	<b>Information</b>																								
1.	Type of Security	Equity Shares																								
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 1,33,000 Equity Shares having face value of Rs. 10/- at a price of Rs. 451/- per share including a premium of Rs. 441/- per share, aggregating up to Rs. 5,99,83,000/-.																								
4.	In case of preferential issue, the listed entity shall disclose the following additional details																									
i.	Name of the Investors	Refer <b>Annexure A</b>																								
ii.	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>Outcome of the subscription</p> <table border="1"> <thead> <tr> <th rowspan="2"><b>Category</b></th> <th colspan="2"><b>Pre-Preferential Issue</b></th> <th colspan="2"><b>Post Preferential Issue*</b></th> </tr> <tr> <th><b>No of Shares</b></th> <th><b>%</b></th> <th><b>No of Shares</b></th> <th><b>%</b></th> </tr> </thead> <tbody> <tr> <td>Promoters and Promoter Group (A)</td> <td>10,09,590</td> <td>15.04</td> <td>11,42,590</td> <td>16.69</td> </tr> <tr> <td>Public (B)</td> <td>57,02,133</td> <td>84.96</td> <td>57,02,133</td> <td>83.31</td> </tr> <tr> <td><b>Total (A)+(B)</b></td> <td><b>67,11,723</b></td> <td><b>100</b></td> <td><b>68,44,723</b></td> <td><b>100</b></td> </tr> </tbody> </table> <p>Issue Price per Equity Share is Rs. 451/-, which is not lower than the floor price.</p> <p>Number of Investors: 2</p>	<b>Category</b>	<b>Pre-Preferential Issue</b>		<b>Post Preferential Issue*</b>		<b>No of Shares</b>	<b>%</b>	<b>No of Shares</b>	<b>%</b>	Promoters and Promoter Group (A)	10,09,590	15.04	11,42,590	16.69	Public (B)	57,02,133	84.96	57,02,133	83.31	<b>Total (A)+(B)</b>	<b>67,11,723</b>	<b>100</b>	<b>68,44,723</b>	<b>100</b>
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7.	in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	NA																								

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**Annexure A**  
**Name of Investor(s) of Equity Shares**

<b>Sr No</b>	<b>Name of Proposed Allottee(s) of Equity Shares</b>	<b>Category</b>	<b>No. of Equity Shares to be Allotted</b>
1	Rajan Shivram Mote	Promoter	66,500
2	Mahesh Liladhar Bhanushali	Promoter	66,500

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