



# CELLECOR GADGETS LIMITED

(Formerly Known As Unitel Info Limited, Unitel Info Pvt. Ltd.)

Reg. Office : Plot No 12, Block AG Shalimar Bagh, Delhi -110088

CIN. NO. L32300DL2020PLC375196 | Mail ID : accounts@cellecor.in | Landline : 011 43034907, 01145038228

Website: www.cellecor.com

**Date: 14<sup>th</sup> April 2026**

**To**

**The Manager,**

**Listing Department,**

**National Stock Exchange of India Ltd,**

Exchange Plaza, Bandra Kurla Complex ,

Bandra (East), Mumbai – 400051

**Company Symbol: CELLECOR**

**Company ISIN: INE00MO01025**

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('SEBI Listing Regulations') - Foreign Currency Convertible Bonds ("FCCBs").**

In furtherance to the Communication made by the Company regarding outcome of the Meeting of the Board of Director held on 10<sup>th</sup> February, 2026, pursuant to (i) consent of the members of the Company obtained by means of passing requisite resolution through Postal Ballot (ii) In-principle Approval bearing No. **NSE/LIST/50854** dated September 29, 2025 obtained from the National Stock Exchange of India Limited; and under Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for issue and allotment of Equity Shares towards the proposed issue of the Foreign Currency Convertible Bonds ("FCCBs") for an aggregate amount not exceeding INR 300 crore and its equivalent if foreign currency and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the board of directors of the Company in their meeting held today has approved inter-alia followings;

- (a) Approved Issue Size of USD 33MN, not exceeding INR 300 CR (approximately), of FCCBs at 2% coupon rate unsecured foreign currency convertible bonds issued at a discount of 12%. Bonds will be credited to subscribers on 27<sup>th</sup> April 2026, subject to receipt of funds, satisfaction of conditions precedent and in compliance with applicable laws and regulations; and
- (b) approved the terms and conditions of the Bonds in the final Offering Circular
- (c) Opening of the issue of FCCBs on 22<sup>nd</sup> April, 2026.
- (d) approved the 'Relevant Date' for the purpose of the Issue of FCCBs as 14<sup>th</sup> April, 2026 in accordance with the Issue of Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanism) Scheme, 1993, as amended ("FCCBs Guidelines") and accordingly, the regulatory floor price as determined in accordance with the FCCBs Guidelines.

The Meeting commenced at 07:30 P.M and concluded at 08:00 P.M.

The details required to be disclosed as per Regulation 30 of SEBI Listing Regulations read with SEBI Circular *SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123* dated July 13, 2023, is enclosed herewith as **Annexure – A**.

*Note: Conversion Rate between USD and INR as on 29 September 2025 is 88.7558 (Source site: RBI)*

**Thanking You,**

**For and on behalf of  
Cellecor Gadgets Limited**

**Pooja Tyagi  
Company Secretary and Compliance Officer**

**Place: Delhi**

**Annexure A**

**Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
<b>a)</b>	Type of securities proposed to be issued	Foreign Currency Convertible Bonds (FCCBs)
<b>b)</b>	Type of issuance	International offering
<b>c)</b>	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	not exceeding USD 33MN
<b>d)</b>	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
<b>e)</b>	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
<b>f)</b>	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	
	Name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;	Afrinex Exchange (Mauritius)
	Proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;	Approved Issue Size of Upto USD 33MN equivalent upto INR 300 CR (approximately), the number of equity shares on conversion would be approximately 10,34,48,276 equity shares of 29/- each of the Company calculated on the basis of conversion Price.
	a) proposed date of allotment; b) tenure, date of maturity; and c) coupon offered, if any of FCCB's	Date of Allotment 27 <sup>th</sup> April 2026 Tenure : 60 months Date of maturity: 27 <sup>th</sup> April, 2031 Coupon offered: 2%, Annually
	Issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);	Issue Size of FCCB is not exceeding USD 33MN, issued at 12% discount. Issue Price per Bond is USD 88000. INR equivalent amount is Upto Rs 300 CR (approx.)
	change in terms of FCCBs, if any;	Not Applicable
	details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);	Nil
<b>g)</b>	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
<b>h)</b>	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable