

# RISHI LASER LIMITED

**Registered Office:** 612, Veena Killedar Industrial Estate, 10-14 Pais Street, Byculla (w), Mumbai 400 011.

**Tel.:** +91 22 2307 5677, 4585, 2307 4897

**Email:** [rlcl.mumbai@rishilaser.com](mailto:rlcl.mumbai@rishilaser.com), **Website:** [www.rishilaser.com](http://www.rishilaser.com)

**CIN:** L99999MH1992PLC066412

**5<sup>th</sup> June, 2026**

**RLL/19/2026-27**

To,  
Manager  
Department of Corporate Services  
**BSE Limited**  
Floor 25, P. J. Towers,  
Dalal Street  
Mumbai- 400 001

**Stock Code:** 526861

**ISIN:** INE988D01012

**Sub: Intimation/Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

We are in receipt of disclosure made by Mr. Harshad Bhavanbhai Patel – Promoter and Managing Director of our Company, pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of shares pursuant to exercise of option of conversion of warrants into equity.

This is for your kind information and obliged.

Thanking you,

Yours faithfully,

**For Rishi Laser Limited**

**Vandana Patel**  
**Company Secretary**  
*Enclosed a/a*

# HARSHAD B. PATEL

F.C.A., Grad. C.W.A.

8-B, Suvas Apartments,  
68 F, Nepeansea Road,  
Mumbai - 400 006.

Tel. : ~~2363 0507 / 5657 4547~~

E-mail : [harshad.patel@rishilaser.com](mailto:harshad.patel@rishilaser.com)

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**Date : 05.06.2026**

To,  
The Manager - CRD  
**BSE Limited**  
Floor 25, P. J. Towers,  
Dalal Street  
Mumbai- 400 001

To,  
The Audit Committee  
**Rishi Laser Limited**  
612, Veena Killedar Industrial Estate,  
10/14 Pais Street, Byculla (West),  
Mumbai, Maharashtra, 400 011

**Sub: : Intimation/Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on acquisition of 1,25,000 (One Lakh Twenty Five Thousand) Equity Shares of Rishi Laser Limited pursuant to exercise of option for conversion of warrants.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours faithfully



**Harshad Patel**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Rishi Laser Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Harshad Bhavanbhai Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	12,96,626	14.11%	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	12,96,626	14.11%	-
<b>\$Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	1,25,000	1.25%	-
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	1,25,000	1.25%	-
e) Total (a+b+c+/-d)			

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	14,21,626	14.23%	-
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	14,21,626	14.23%	-
Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	04.06.2026 1,25,000 equity shares pursuant to exercise of option for conversion of warrants into equity		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 9,99,26,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 9,99,26,000		
Total diluted share/voting capital of the TC after the said acquisition	-		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Harshad B Patel**  
Signature of the acquirer / ~~seller~~ / ~~Authorised Signatory~~

Place: Mumbai

Date: 05.06.2026

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