

12<sup>th</sup> June 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400001

**Scrip Code: 544137**

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra(E)  
Mumbai – 400051

**Symbol: INDUSINVIT**

**Sub: Institutional placement of units (the “Units” and such institutional placement, “ Issue”) of Indus Infra Trust (“Trust”) under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended (“SEBI InvIT Regulations”) and the master circular issued by the Securities and Exchange Board of India bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11<sup>th</sup> July 2025, as amended (“Master Circular”)**

Dear Ma’am / Sir,

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the GR Highways Investment Manager Private Limited (acting in its capacity as the Investment Manager to the Trust) (“**Board**”), in their meeting held on 12<sup>th</sup> May, 2026 and the Unitholders of the Trust, pursuant to the resolution passed by way of postal ballot on 9<sup>th</sup> June, 2026, the Fund Raise Committee of the Board of Directors of GR Highways Investment Manager Private Limited (“**Fund Raise Committee**”) has at its meeting held today i.e. 12<sup>th</sup> June 2026, *inter alia*, passed the following resolutions:

- a. Authorizing the opening of the Issue today, i.e. 12<sup>th</sup> June 2026;
- b. Approving the floor price for the Issue, being ₹ 125.09 per Unit (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI InvIT Regulations read with the Master Circular;
- c. Approving and adopting the preliminary placement document dated 12<sup>th</sup> June 2026, together with the application form in connection with the Issue; and
- d. Serially numbered application forms, together with serially numbered Preliminary Placement Document, to be sent to eligible investors inviting applications and for the purpose of receiving application amounts for subscription of Units pursuant to the Issue.

We further wish to inform you that in terms of paragraph 7.9.1 of the Master Circular, the Fund Raise Committee has fixed the Relevant Date as 12<sup>th</sup> June 2026, for the purpose of the Issue and accordingly the floor price in respect of the Issue has been determined as Rs. 125.09 per Unit. The Fund Raise Committee may, at its discretion, offer a discount of not more than 5% (five percent) on the Floor Price so calculated for the Issue.

The aforesaid information is also being made available on the website of the Trust at:

<https://indusinvit.com/investor-information.html>

You are requested to take the above information on your record.

Thanking you,

Yours sincerely,

**For Indus Infra Trust**

**Acting through its Investment Manager**

**GR Highways Investment Manager Private Limited**

**Mohnish Dutta**

**Company Secretary & Compliance Officer**

**ICSI M. No. FCS 10411**

**CC:**

**IDBI Trusteeship Services Limited**

Ground Floor, Universal Insurance Building

Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001