



Date: 03.03.2026

NSE: LODR/25-26

**To,  
NSE Limited**

National Stock Exchange of India Ltd., Exchange Plaza,  
C-1, Block G, Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Script Code: Viviana**

**Dear Sir/Madam,**

In furtherance to our intimation dated February 26, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors, at its Meeting held on March 03, 2026 has inter alia approved the raising of funds through issue of Non-Convertible Debentures (NCDs) for an amount up to Rs. 25,00,00,000/- (Rupees Twenty-Five Crores only) on Private Placement basis, in one or more tranches and approved the Draft Letter of Offer for the same.

The information pursuant to Regulation 30 of SEBI LODR Regulations SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023 ("said Regulation"), is enclosed herewith as "Annexure A".

The meeting of Board of Directors of the Company commenced at 11:00 a.m. and concluded at 12.10 p.m.

You are requested to kindly take the above information on record.

Thanking you,

**Yours faithfully,  
For Viviana Power Tech Limited**

**(Kavaljit Nishant Parmar)**  
**Company Secretary & Compliance Officer**  
**Membership No. 53248**



**VIVIANA POWER TECH LIMITED**  
ELECTRIFYING NATION WITH TRUST

Epc Projects of Power Transmission/Distribution upto 400KV System

Regd. Add. : 313-315, Orchid Plaza, Bh..McDonalds's Sama Savli Road,Vadodara-390008  
Email: info@vivianagroup.in| Mo.No.:+91 8866797833 | Web : [www.vivianagroup.in](http://www.vivianagroup.in) | CIN : L31501GJ2014PLC081671

**Annexure - A**

| <b>Sr. No.</b> | <b>Particulars</b>  | <b>Disclosures</b>   |
|----------------|---|--|
| 1.             | <b>Type of Security proposed to be issued</b>   | Non-Convertible Debentures (the “Debentures”)  |
| 2.             | <b>Type of Issuance</b>   | Private Placement  |
| 3.             | <b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b> | 25,000 (Twenty-Five Thousand) Non-Convertible Debentures (NCDs) of Face Value: Rs. 10,000/- (Rupees Ten Thousand only) each Issue price: Rs. 10,000/- (Rupees Ten Thousand only) each  |
| 4.             | <b>Size of Issue</b>  | Up to 25,00,00,000/- (Rupees Twenty-Five Crores only)  |
| 5.             | <b>Proposed to be Listed (if yes, Name of Stock Exchange)</b>   | Unlisted   |
| 6.             | <b>Tenure of the Instrument</b>   | 24 months from Deemed Date of Allotment  |
| 7.             | <b>Date of Allotment</b>  | -  |
| 8.             | <b>Date of Maturity</b>   | 24 months from Deemed Date of Allotment  |
| 9.             | <b>Coupon/Interest</b>  | Coupon Rate: 12%   |
| 10.            | <b>Schedule of payment of Coupon/Interest and Principal</b>   | Monthly  |
| 11.            | <b>Schedule of Repayment of Principal</b>   | Two equal installments shall be payable at the end of 21 <sup>st</sup> month and the 24 <sup>th</sup> month from the deemed date of allotment  |
| 11.            | <b>Security &amp; Security Cover</b>  | <p>Pari Passu charge on receivables ensuring cover of 1.25x of the principle outstanding by way of hypothecation in favor of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated under</p> <ul style="list-style-type: none"> <li>• To create, register and perfect exclusive security over Hypothecated receivables within 30 days from the date of investment</li> <li>• To provide a list on a monthly basis of identified book debts to Debenture Trustee over which the charge is created and subsisting by way of hypothecation in favor of Debenture Trustee</li> <li>• To add fresh assets to security cover from time to time to ensure that the value of hypothecated assets is equal to 125% of aggregate amount of principal outstanding</li> </ul> <p>The security will be created upfront and perfected within 30 (thirty) days from the Deemed Date of Allotment. Issuer's failure to create and perfect security shall attract 2% (two percent) additional interest and give an option to the Debenture Holders for early redemption.</p> |
| 12.            | <b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof</b>                             | Not Applicable   |

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|     |  |   |
|-----|--|---|
| 13. | <b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>  | 2% per annum over and above the Coupon Rate |
| 14. | <b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b> | Not Applicable                              |
| 15. | <b>Details of redemption of debentures</b>   | 24 months from Deemed Date of Allotment     |
| 16. | <b>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</b>   | Not Applicable                              |



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