

AMBEY LABORATORIES LIMITED

CIN: L74899DL1985PLC020490

REG. OFFICE: Ground Floor, Property No.555 Tarla Mohalla, Ghitorni, South West Delhi-110030 India

Contact: 9899664458, Email: accountho@ambeylab.com, www.ambeylab.com

Date: 16/12/2025

To,
The Head – Listing & Compliance
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai – 400 051

Company Symbol: AMBEY
ISIN: INE0M3I01029

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Disclosure of inter-se transfer of shares among Promoter and Promoter Group pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received prior intimation from the following persons forming part of the Promoter and Promoter Group regarding their intention to acquire equity shares of the Company by way of gift, through an off-market inter-se transfer among promoters/promoter group, without consideration:

Sr. No.	Name of Seller/Transferor	Name of Acquirer/ Transferee	No. of Equity Shares	% w.r.t. total share capital of TC
1.	Mrs. Sarina Gupta	Archit Gupta	87,18,710	34.9492
		Arpit Gupta	83,68,470	33.5452
2.	Mrs. Rishita Gupta	Arpit Gupta	3,50,240	1.4039
	Total		1,74,37,420	69.8984

This proposed transaction, being an inter-se transfer of shares among the Promoter and Promoter Group, is exempt from the obligation to make an open offer in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”).

The aggregate shareholding of the Promoter and Promoter Group shall remain unchanged before and after the aforesaid inter-se transfer, and there will be no change in control of the Company.

In compliance with Regulation 10(5) of the SEBI SAST Regulations, we enclose herewith the necessary prior disclosures as received from the proposed acquirer(s) for your information and records.

Kindly take the same on record and disseminate the information to all concerned.

Thanking you,

For: AMBEY LABORATORIES LIMITED

Himanshu Kukreja
Company Secretary & Compliance Officer
Membership No: A64853

Date: 16.12.2025

To,

The Head – Listing & Compliance National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	Ambey Laboratories Limited Ground Floor, Property No.555 Tarla Mohalla, Ghitorni, South West Delhi-110030, India
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Company Symbol: AMBEY
ISIN: INE0M3I01029

Dear Sir/Madam,

Sub: Disclosure of inter-se transfer of shares among the Promoter and Promoter Group pursuant to Regulation 10(5) of SEBI SAST Regulations, 2011

Ref: Prior Intimation for proposed acquisition of shares by way of gift amongst the immediate relatives and promoters (including promoter group) of the Company.

With regard to the captioned subject, we have enclosed herewith disclosure in the prescribed format under Regulation 10(5) of the Securities and Exchange Board of India (“SEBI”) (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”) in respect of proposed acquisition by way of gift of 1,74,37,420 (One Crore Seventy Four Lakhs Thirty Seven Thousand Four Hundred Twenty Only) Equity Shares of Ambey Laboratories Limited through an off-market inter-se transfer between the immediate relatives and promoters (including promoter group) of the Company.

Please note that this transaction, being inter-se transfer of shares amongst the immediate relatives and promoters (including promoter group) of the Company, falls within the exemption provided under Regulation 10(1)(a) (i) & (ii) of the SEBI (SAST) Regulations. The Aggregate holding of promoter and promoter group before and after the above inter-se transaction shall remain the same.

In this connection necessary disclosure under Regulation 10(5) of the SEBI SAST Regulations in respect of aforesaid acquisition in the prescribed format is enclosed herewith for your kind information and records.

Kindly take the above information on record and oblige.

Thanking You,

For himself and on behalf of all other Acquirers
(Duly Authorized)

Archit Gupta

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of Acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<u>S. No.</u>	<u>Particulars</u>	<u>Details</u>									
1.	Name of the Target Company (TC)	Ambey Laboratories Limited									
2.	Name of the acquirers	Archit Gupta Arpit Gupta (Hereinafter collectively referred as the “Acquirers”)									
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirers are part of the Promoter Group of the TC <table border="1"> <thead> <tr> <th>S. No.</th><th>Name of the acquirer</th><th>Relation</th></tr> </thead> <tbody> <tr> <td>(i)</td><td>Archit Gupta</td><td>Immediate Relative (Husband) of the transferor/donor i.e. of Mrs. Sarina Gupta, and Brother-in-Law of Mrs. Rishita Gupta</td></tr> <tr> <td>(ii)</td><td>Arpit Gupta</td><td>Immediate Relative (Brother-in-Law) of the transferor/donor i.e. of Mrs. Sarina Gupta, and Husband of Mrs. Rishita Gupta</td></tr> </tbody> </table>	S. No.	Name of the acquirer	Relation	(i)	Archit Gupta	Immediate Relative (Husband) of the transferor/donor i.e. of Mrs. Sarina Gupta, and Brother-in-Law of Mrs. Rishita Gupta	(ii)	Arpit Gupta	Immediate Relative (Brother-in-Law) of the transferor/donor i.e. of Mrs. Sarina Gupta, and Husband of Mrs. Rishita Gupta
S. No.	Name of the acquirer	Relation									
(i)	Archit Gupta	Immediate Relative (Husband) of the transferor/donor i.e. of Mrs. Sarina Gupta, and Brother-in-Law of Mrs. Rishita Gupta									
(ii)	Arpit Gupta	Immediate Relative (Brother-in-Law) of the transferor/donor i.e. of Mrs. Sarina Gupta, and Husband of Mrs. Rishita Gupta									
4.	Details of the proposed acquisition	Mrs. Sarina Gupta and Mrs. Rishita Gupta, Promoters of the target company									
	Name of the person(s) from whom the shares are to be acquired										
	Proposed date of acquisition	Any time after four working days but within ten working days from the date of this intimation.									
	Number of shares to be acquired from each persons mentioned in 4(a) above	As per Annexure -1 enclosed									
	Total shares to be acquired as a % of the share capital of TC	Up to 1,74,37,420 equity shares constituting 69.8983 % of total paid-up share capital of the Target Company as per Annexure-I									
	Price at which shares are proposed to be acquired	Nil, since proposed off the market inter se transfer of shares will be by way of gift pursuant to execution of Gift deed therefore no consideration is involved.									
	Rationale, if any, for the proposed transfer	The proposed transfer/acquisition is only a private transfer arrangement between Gupta family (Promoter and Promoter Group) to streamline the family’s assets.									

5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open Offer	10(1)(a)(i) & (ii) of the Securities and Exchange Board of India ("SEBI") (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Not Applicable, since proposed off market Inter-se transfer of shares will be by way of gift pursuant to execution of Gift Deed, therefore, no consideration is involved.		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not Applicable, since proposed off market Inter-se transfer of shares will be by way of gift pursuant to execution of Gift Deed, therefore, no consideration is involved.		
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not Applicable, since proposed off market Inter-se transfer of shares will be by way of gift pursuant to execution of Gift Deed, therefore, no consideration is involved.		
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	With respect to proposed inter-se transfer of shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto, it is hereby declared and confirmed that the transferor and transferee have complied/will comply with the applicable provisions of Chapter V of SEBI (SAST) Regulations, 2011.		
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	It is hereby declared and confirmed that all the conditions specified under Regulations 10(1)(a)(i) & 10(1)(a)(ii) of the SEBI SAST Regulations with respect to exemptions have been duly complied with.		
11.	Shareholding details	Before the proposed transaction		After the proposed transaction
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights % w.r.t total share capital of TC

	(a)	Acquirer(s) and PACs other than sellers				
	(i)	Archit Gupta	0 #	0%	87,18,710	34.9492
	(ii)	Arpit Gupta			87,18,710	34.9491
		Total (a)	0	0%	1,74,37,420	69.8983
	(b)	Sellers				
	(i)	Sarina Gupta	1,70,87,180	68.4944	0	0
	(ii)	Rishita Gupta	3,50,240	1.4039	0	0
		Total (b)	1,74,37,420	69.8983	0	0

#Archit Gupta and Arpit Gupta were each allotted 27,17,391 Fully Convertible Warrants on a preferential basis at a price of ₹11.50 per warrant, being 25% of the issue price, paid as warrant subscription money at the time of allotment.

Since the said warrants are yet to be converted into equity shares, they do not form part of the total shareholding and accordingly have not included in the number of equity shares held by them prior to the acquisition.

For himself and on behalf of all other Acquirers

(Duly Authorized)

Archit Gupta

Annexure-I
Details of Acquisition

Sr. No.	Name of Seller/Transferor	Name of Acquirer/ Transferee	No. of Equity Shares	% w.r.t. total share capital of TC
1.	Mrs. Sarina Gupta	Archit Gupta	87,18,710	34.9492
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