Gayatri Rubbers and Chemicals Limited Delivers Strong H1 FY27 Performance; Total Income Grows 58.75% to ₹27.52 Cr, with PAT Up 54.21% to ₹4.06 Cr

Faridabad, 3rd November, 2026 - Gayatri Rubbers and Chemicals Limited (NSE: GRCL) (INE0LVM01018), a leading manufacturer of specialized rubber solutions, announced its financial results for H1 FY27. The company achieved a **58.75% growth in Total Income to ₹27.52 Cr** and a **54.21% jump in Profit After Tax (PAT) to ₹4.06 Cr**, up from ₹2.63 Cr in H1 FY26.

Operational highlights for H1 FY27 include being **onboarded as an official vendor to the Karnataka State Road Transport Corporation (KSRTC)** with a first Letter of Intent worth **₹1.29 crore** for EPDM rubber glazing for buses. The company also secured twin **purchase orders worth ₹4.53 crore from Indian Railways** for specialized 'Rubber with Metal' components, to be executed by May 28, 2027. In addition, it secured a **pilot order for EPDM rubber from ISRO**, marking its **formal entry into the aerospace and space sector**. The growth is underpinned by the company's status as a **Class 1 Supplier** to Indian Railways, manufacturing 65 of the 75 rubber products required for a single coach. **Plant 1 in Faridabad is operating at about 85% utilisation** (170 MT of 200 MT capacity), while **Plant 2 at 35% utilisation**, which is dedicated to specialized railway products (UIC Vestibules and Decoupling Rubber).

Financial Highlights:

Particulars (₹ Cr)	H1 FY27	H1 FY26	Y-o-Y Change
Total Income	**27.52**	17.33	⬆ 58.75%
EBITDA	**6.46**	4.02	⬆ 60.91%
EBITDA Margins (%)	**23.48%**	23.16%	⬆ 32 BPS
PAT	**4.06**	2.63	⬆ 54.21%
PAT Margins (%)	**14.76%**	15.20%	⬇ (43 BPS)

Particulars (₹ Cr)	FY26	FY25	Y-o-Y Change
Total Income	**41.82**	31.96	⬆ 30.85%
EBITDA	**8.83**	4.74	⬆ 86.39%
EBITDA Margins (%)	**21.11%**	14.82%	⬆ 629 BPS
PAT	**5.59**	2.85	⬆ 96.18%
PAT Margins (%)	**13.36%**	8.91%	⬆ 444 BPS

Management Commentary

Mr. Shilp Chotai, GRCL's Managing Director commented "**H1 FY27 was a period of strong execution and widening reach.** Total Income grew 58.75% to ₹27.52 Cr, EBITDA rose 60.91% to ₹6.46 Cr, and **PAT increased 54.21% to ₹4.06 Cr**. We sustained EBITDA margins at 23.48%, a 32 BPS expansion over H1 FY26, even as we scaled the business. **Our order wins this half show how far our capabilities now extend beyond a single customer base.**

Gayatri is today providing rubber solutions across diverse sectors, from railways, public transport with KSRTC and BEML and aerospace through our pilot order from ISRO, alongside our smart meter, industrial, automotive and architectural verticals.

Looking ahead, our focus is on new, higher-value verticals where we see strong demand, **like railway pads, bridge pads, rubber in pipes, etc**. As these verticals scale, **we expect to deepen our presence across railway and infrastructure applications while keeping our margins healthy.** We remain committed to building the GRCL brand into a global leader in critical and specialized rubber solutions."

About Gayatri Rubbers and Chemicals Limited

Incorporated in 2022 and headquartered in Faridabad, Haryana, Gayatri Rubbers and Chemicals Limited is a specialized manufacturer and trader of high-quality rubber products that serve as critical components for railway, industrial, automobile, and architectural applications.

The company is a key producer of EPDM rubber profiles, Neoprene rubber, Sponge rubber, and Automobile rubber profiles which are essential materials used for sealing and insulation. Its product portfolio caters to multiple sectors, including automotive, railways, and the smart meter industry.

With manufacturing facilities in Faridabad, brands like "GOYAL" and "Elements India," and a recent capacity expansion to meet growing demand, Gayatri Rubbers and Chemicals continues to drive value through precision manufacturing, durability, and operational excellence.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

ConfideLeap Partners	**ConfideLeap Partners** info@confideleap.com +(91) 85911 45959 www.confideleap.com