

May 20, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol - VERTIS	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Security Codes: 974227, 975333, 976771 and 976854 ("Non-Convertible Debentures") and 730784 ("Commercial Paper")
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Subject: Outcome of the meeting of Finance Standing Committee of Vertis Fund Advisors Private Limited held on Wednesday, May 20, 2026.

Dear Sir/Madam,

We, Vertis Fund Advisors Private Limited (*formerly known as Highway Concessions One Private Limited*) acting in the capacity as the Investment Manager of Vertis Infrastructure Trust (*formerly known as Highways Infrastructure Trust*) (the "**Trust**" or "**Vertis**"), in compliance with the applicable provisions of the Securities and Exchange Board of India ("**SEBI**") (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time ("**SEBI InvIT Regulations**"), hereby inform that the Finance Standing Committee ("**FSC**") of the Board of Directors ("**Board**") of the Investment Manager, at its meeting held on Wednesday, May 20, 2026, have considered and approved, *inter-alia*, the following:

1. Issuance of 14,500 unsecured, listed, rated commercial papers having a face value of INR 5,00,000 (Indian Rupees Five Lakh only) each of the aggregate nominal value of up to INR 725,00,00,000 (Indian Rupees Seven Hundred Twenty-Five Crores Only).
2. Availing of credit facilities up to INR 750,00,00,000 (Indian Rupees Seven Hundred Fifty Crores Only) by way of Long-Term Rupee Term Loan.

The meeting of the Finance Standing Committee commenced at 04:10 p.m. (IST) and concluded at 4.30 p.m. (IST).

The said information is also being uploaded on the website of the Trust at www.vertis.co.in.

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina, Santacruz (E), Vidyanagari, Mumbai-400098



SEBI Registration Number:
IN/InvIT/21-22/0019



Tel:
+91 22 6107 3200



Email:
highwaysinvit@vertis.co.in



Web:
www.vertis.co.in

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as *Highways Infrastructure Trust*)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as *Highway Concessions One Private Limited*)

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

CC:

Axis Trustee Services Limited
("Unit Trustee")

Axis House, Bombay Dyeing Mills
Compound, Pandurang Budhkar
Marg, Worli, Mumbai – 400025, MH

Catalyst Trusteeship Limited
("Debenture Trustee")

901, 9th Floor, Tower B, Peninsula
Business Park, Senapati Bapat Marg,
Lower Parel, Mumbai – 400013, MH

ICICI Bank Limited
("Issuing & Paying Agent")

ICICI Bank Towers, Bandra
Kurla Complex, Bandra, (East),
Mumbai – 400051 MH

Principal Place of Business:

Unit No. 601-602, 6th Floor, Windsor House, Off CST Road, Kalina,
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