Date: 10th September, 2026

To,
The Secretary
Corporate Relations Department
The National Stock Exchange of India Limited
Exchange Plaza. Bandra-Kurla Complex,
Bandra East. Mumbai -400059
Symbol: **TGL**

Subject: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III - Outcome of First meeting of the Committee of Creditors of M/s Teerth Gopicon Limited (Company undergoing Corporate Insolvency Resolution Process)

Reference: *Intimation regarding Notice of First meeting of Committee of Creditors of M/s Teerth Gopicon Limited (Company undergoing Corporate Insolvency Resolution Process) dated 05th September 2026.*

Dear Sir / Madam,

With reference to the intimation letter dated 11th August, 2026 regarding 'initiation of Corporate Insolvency Resolution Process ("CIRP") against the Corporate Debtor and appointment of Mr. Ajit Gyanchand Jain (IBBI Reg. No. IBBI/IPA-001/IP-P00368/2017-18/10625) as the Interim Resolution Professional vide an order of Hon'ble NCLT, Ahmedabad Bench dated 10th August, 2026 (order received on 11th August, 2026).

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in the first meeting of the Committee of Creditors (CoC) held on Thursday 10th September 2026 at 02:00 P.M. through audio-visual means:

Sr. No.	Particulars/Agenda Items
A.	List of Matters to be discussed/noted
A1.	The Interim Resolution Professional to take Chair
A2.	To ascertain the quorum of the Meeting in accordance with the provisions of Regulation 22 of CIRP Regulations, 2016
A3.	To take note of the claims received by the Interim Resolution Professional.
A4.	To take note of the list of creditors prepared by the Interim Resolution Professional
A5.	To take note of the Committee of Creditors constituted by the Interim Resolution Professional
A6.	To discuss on the tentative timelines for conducting the CIRP as per Regulation 40A of the CIRP Regulations
A7.	To take note of actions undertaken by Interim Resolution Professional till date and update about the current state of the Corporate Debtor:
A8.	To discuss the engagement of a consultant for GST TDS and Income Tax work of the Corporate Debtor.

AJIT GYANCHAND JAIN
IBBI/IPA-001/IP-P00368/2017-18/10625
INSOLVENCY PROFESSIONAL

Sr. No.	Particulars/Agenda Items
A9	To discuss the requirement for a transaction/forensic audit for review of avoidance transactions under the Code.
A10	To discuss and consider the draft Form G – Invitation for Expression of Interest under Regulation 36A of the CIRP Regulations, 2016
A11	To take note of the non-cooperation of the erstwhile management of the Corporate Debtor and the status of proceedings under Section 19 of the Code
A12	To place before the Committee the position on the Going Concern status of the Corporate Debtor under Regulation 31B of the CIRP Regulations, 2016
B.	List of Issues to be voted upon after discussions
B1.	To ratify the Corporate Insolvency Resolution Process (CIRP) Cost incurred by the IRP since the CIRP commencement till the date of the Notice of the meeting
B2.	To place before the Committee, and seek its approval for, the estimated Insolvency Resolution Process Costs for the period up to the next CoC meeting (Regulation 31B)
B3.	To consider and approve the proposal regarding the interval between two consecutive meetings of the Committee of Creditors
B4.	To consider and approve the reduction in time of notice period from five days to not less than twenty-four hours (or not less than forty-eight hours where the Committee includes an Authorised Representative), in terms of Regulation 19(2) of the CIRP Regulations, 2016 for convening the meeting of the Committee of Creditors:
B5.	To consider and approve a limit up to which the Interim Resolution Professional/Resolution Professional shall initiate a debit transaction upto with the financial institutions/banks maintaining accounts of the Corporate Debtor without the specific permission of the Committee of Creditors:
B6.	To ratify the remuneration of the IRP from the date of commencement of corporate insolvency resolution process till the date of the 1st CoC meeting
B7.	To consider and approve the appointment of CA Ajit Gyanchand Jain, Interim Resolution Professional as Resolution Professional as per Section 22 (2) of Insolvency & Bankruptcy Code, 2016 and to fix the remuneration and expenses, which shall constitute part of Corporate Insolvency Resolution Process Costs.
B8.	To consider and approve the engagement of M/s Parshwa Shah and Associates, Practising Company Secretaries, as Secretarial and Regulatory Compliance Consultant for NSE/SEBI, ROC/MCA and CIRP-related compliance support, and the professional fee payable thereto
B9.	To take note of the vacancy in the office of Company Secretary/Compliance Officer and to authorise the IRP/RP to continue the process for appointment of a qualified whole-time Company Secretary/Compliance Officer
B10.	To consider the proposal for filling the casual vacancy in the office of Statutory Auditor consequent upon resignation of M/s S. G. Marathe & Co., Chartered Accountants, and to approve the proposed professional fee
B11.	To consider and approve the appointment of Legal Counsel to appear on behalf of the Corporate Debtor/IRP/RP, and the fixed fee payable on a case-to-case basis

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Sr. No.	Particulars/Agenda Items
B12.	To take note of the requirement for appointment/engagement of Legal Counsel and to authorise the IRP/RP to engage Advocate Vishwas Shah for providing legal assistance and representation during the CIRP
B13	To take note of the appointment of Registered Valuers under Regulation 27 of the CIRP Regulations, 2016, and to approve the fee payable thereto
B14	To consider and approve the filing of an application for extension of time for holding the Annual General Meeting of the Corporate Debtor, and the appointment of a professional in that regard
B15	To note the Interim Resolution Professional's inability to presently determine the going concern status of the Corporate Debtor, and to authorise interim preservation of its assets and records pending such determination
C.	Any other matter with the permission of the Chair
C1	To discuss and ratify the cost of the E-Voting Service Provider for the CIRP of the Corporate Debtor

The matters set out under the agenda items requiring approval of the Committee of Creditors are being put to vote in accordance with the applicable provisions of the Insolvency and Bankruptcy Code, 2016 and the CIRP Regulations, 2016. The results of the voting on such matters shall be intimated to the Stock Exchange separately upon conclusion of the voting process.

Kindly take the information on your record.

Thanking you,

For Teerth Gopicon Limited

Ajit Gyanchand Jain

Digitally signed by Ajit Gyanchand Jain
Date: 2026.09.11 13:16:43 +05'30'

AJIT GYANCHAND JAIN ★ IBBI/IPA-001/IP-P00368/2017-18/10625 ★ INSOLVENCY PROFESSIONAL

IP Ajit Gyanchand Jain
Interim Resolution Professional
Teerth Gopicon Limited *(Company undergoing CIRP)*
IBBI Registration No. IBBI/IPA-001/IP-P00368/2017-18/10625