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ADESHWAR MEDITEX LIMITED

A↓MEDITEX™

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ISO 13485- 2016 CERTIFIED COMPANY

(Previously Known As Adeshwar Meditex Pvt. Ltd.)

Manufacturer & Exporter of Medical Devices, Sterile / Non Sterile Wound Dressings, First Aid Kits & Pharmaceuticals Product Etc.

Regd. Office : Unit 111 Lok Centre, Marol Maroshi Road, Andheri (E), Marol Naka, Mumbai - 400 059, Maharashtra, India.

Tel. : 91-22-47835180
E-mail : adeshwarmedi@gmail.com, info@adeshwarmeditex.com
Web site : www.adeshwarmeditex.com, CIN : L52390MH2007PLC169544

Dated: 12/11/2026

To,
Asst. General Manager,
Dept. of Corporate Services.
BSE Limited,
14th Floor, P.J. Towers, Dalal Street,
Fort, Mumbai: 400 001, Maharashtra, India.

Sub: Outcome of the Board Meeting held on Thursday, November 12, 2026.

Reference: Adeshwar Meditex Ltd (ADESHWAR) Scrip Code: 543309.

With reference to the above captioned subject, we wish to intimate your esteemed exchange that as decided in the Meeting of the Board of Directors of the Company held today, i.e. on November 12, 2026, for which intimation was already given to you, the Board of Directors has considered and approved:

1. Standalone Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2026;

2. Noting of Internal Audit Report for the period ended September 30, 2026.

In connection with Point No. 1, please find enclosed the copy of Un-audited Standalone financial Results of the Company for the quarter and half year ended September 30, 2026 along with Limited Review Report by the Statutory Auditors of the Company as **"Annexure-I**".

The meeting commenced at 12:00 PM (IST) and concluded at 12:15 PM (IST).

Kindly take the note of the same.

Thanking You

Yours faithfully,

For **Adeshwar Meditex Limited**

KRISHNOJIRAO NAGARAJA RAO
Digitally signed by KRISHNOJIRAO NAGARAJA RAO
Date: 2026.11.12 12:36:04 +05'30'

Krishnojirao Nagaraja Rao
Director
DIN: 07684308

Encl:

SHANKAR RAMESH & CO LLP
CHARTERED ACCOUNTANTS

Independent Auditor's Limited Review Report on the Unaudited Financial Results for the Half Year ended on 30th Sep, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
ADESHWAR MEDITEX LIMITED.

Dear Sir,

Re: Limited Review Report of the Unaudited Financial Results for the Half Year ended on 30th Sep, 2026.

We have reviewed the accompanying Statement of Unaudited Financial Results of Adeshwar Meditex Limited ("the Company") for the Half Year ended on 30th Sep, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ('the Regulation') as amended.

The Preparation of this Statement is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 -Interim Financial Reporting ' (AS 25"). prescribed under Section 133 of the Companies Act. 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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Flat No. 102, Osla Friendship CHS Ltd, Off. J P Road, Opp Ram Mandir, Gaothan Lane No 4, Andheri West Mumbai 400058

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable Accounting Standards specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shankar Ramesh & Co. LLP
Chartered Accountants
ICAI F.R.No. 134547W/W100977



CA Shankar Lal Kumawat
Partner
M.No.: 443646
UDIN: 26443646TWOYOS2768

Date:- 12-11-2026
Place:- Mumbai

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Adeshwar Meditex Limited

CIN : L52390MH2007PLC169544

Statement Of Unaudited Financial Results For The Half Year Ended 30th Sep, 2026

(As Per Sch III of Companies Act. 2013 and Non-Ind AS)

(Rs. in Lakhs Except EPS)

Particulars	Half Year Ended 30.09.2026 (Unaudited)	Half Year Ended 30.09.2025 (Unaudited)	Half Year Ended 31.03.2026 (Audited)	Year Ended 31.03.2026 (Audited)	Year Ended 31.03.2025 (Audited)
Revenue From Operations	2,435.71	3,005.78	2,604.60	5,610.38	8,371.31
Other Income	5.56	5.21	5.17	10.39	25.86
Total Income	**2,441.27**	**3,010.99**	**2,609.77**	**5,620.76**	**8,397.17**
Expenses:					
Cost of Materials Consumed	1,903.02	2,315.58	2,234.32	4,549.90	7,358.22
Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	205.31	206.29	(55.17)	151.12	83.59
Employee Benefit Expense	130.27	147.25	153.88	301.13	219.61
Finance Costs	17.80	36.25	24.77	61.02	133.39
Depreciation and Amortisation Cost	18.21	21.30	21.51	42.80	49.94
Other Expenses	91.97	182.72	148.88	331.60	273.08
Total Expenses	**2,366.58**	**2,909.39**	**2,528.19**	**5,437.57**	**8,117.83**
Profit Before Prior Period Items ,Exceptional and Extraordinary Items and Tax	**74.69**	**101.60**	**81.58**	**183.19**	**279.34**
Tax Expense:					
(1) Current Tax	22.00	28.50	29.00	57.50	82.50
(2) Deferred Tax	-0.59	-	0.80	0.80	9.73
Profit/(Loss) For The period	**52.09**	**73.10**	**53.38**	**126.49**	**206.57**
Earning Per Equity Share:					
Face Value Per Equity Shares Rs.10/- Fully Paid up.					
(1) Basic	0.39	**0.51**	**0.37**	**0.88**	**1.43**
(2) Diluted	**0.39**	**0.51**	**0.37**	**0.88**	**1.43**

For & On Behalf of the Board
For Adeshwar Meditex Limited

Ashalata Baburao Raut
Managing Director
DIN : 02608730
Date:- 12-11-2026
Place:- Mumbai

Adeshwar Meditex Ltd. Mumbai

Adeshwar Meditex Limited

CIN : L52390MH2007PLC169544

Statement of Unaudited Cash Flow Statement For The Year Ended 30th September, 2026

(Rs. in Lakhs)

Particulars	For The Period 30th September, 2026	For the Year ended March 31, 2026
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before tax and extraordinary items	**74.69**	**183.19**
Adjustments for:		
Depreciation and amortization expense	**18.21**	**42.80**
(Profit) / Loss on sale of fixed assets	**-**	**-**
Interest Paid	**16.36**	**56.42**
Interest Received	**(4.34)**	**(9.72)**
Gain on sale of Mutual Fund	**-**	**-**
Loang Term Provision For Gratuity	-	2.03
Share Issue Expenses	0.25	6.61
Operating profit / (loss) before working capital changes	**105.17**	**281.33**
Changes in working capital:		
Increase / (Decrease) in Inventories	160.46	532.31
Increase / (Decrease) in Payables	73.23	(1,638.86)
Increase / (Decrease) in Receivables	187.92	1,416.40
Increase / (Decrease) in deferred tax liabilities	-	-
Increase / (Decrease) in Short Term Provision	0.22	16.13
(Increase) / Decrease in Other current Liabilities	(14.14)	(63.63)
(Increase) / Decrease in Other Current Assets	(0.37)	17.11
(Increase) / Decrease in Other Non-Current Assets	(3.61)	(1.86)
Increase / (Decrease) in Short Term Loans and Advances	(44.75)	(10.15)
CASH FLOW FROM / (USED IN) OPERATING ACTIVITIES	**358.95**	**267.46**
Less: Taxes paid	**464.12**	**548.79**
Less: Taxes for Earlier Years	**22.00**	**57.50**
NET CASH FLOW FROM / (USED IN) OPERATING ACTIVITIES	**-**	**(5.53)**
	442.12	**496.82**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of tangible / intangible assets	(0.87)	(8.23)
Sale of tangible / intangible assets	-	-
(Increase) / Decrease in long term loan and advances	28.71	8.10
(Increase) / Decrease in non-current investments	-	-
(Profit)/Loss on redemption of investments (Mutual Fund)	-	-
Dividend/ bank interest received	4.34	9.72
Loss on sale of Fixed Assets	-	-
NET CASH FLOW FROM / (USED IN) INVESTING ACTIVITIES	**32.18**	**9.59**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Interest expenses	(16.36)	(56.42)
Changes in Long Term Borrowing	2.17	(28.89)
Proceeds from Share Capital	-	-
Changes in Short Term Borrowing	(434.67)	(616.86)
Share Issue Expenses	(0.25)	(6.61)
Changes in Other Long Term Liabilities	-	-
Dividend paid	-	-
NET CASH FLOW FROM / (USED IN) FINANCING ACTIVITIES	**(449.11)**	**(708.79)**
NET INCREASE / (DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	**25.19**	**(202.37)**
Cash and Cash equivalents at beginning period (Refer Note 18)	**1.49**	**203.86**
Cash and Cash equivalents at end of period (Refer Note 18)	**26.68**	**1.49**
D. Cash and Cash equivalents comprise of		
Cash on hand	**2.17**	**0.74**
Balances with banks		
In current accounts	**24.51**	**0.76**
Total	**26.68**	**1.49**

This Cash Flow Statement has been prepared as per "Indirect Method" as prescribed by Accounting Standard -3 (revised) "Cash Flow Statements"

For & On Behalf of the Board
For Adeshwar Meditex Limited

Ashalata Baburao Raut
Managing Director
DIN : 02608730
Date:- 12-11-2026
Place:- Mumbai

Adeshwar Meditex Ltd. Mumbai

Adeshwar Meditex Limited

CIN : L52390MH2007PLC169544

Unaudited Statement of Assets and Liabilities As at 30th Sep, 2026

(As Per Sch III of Companies Act. 2013 and Non-Ind AS)

(Rs. in Lakhs)

Particulars	30th September 2026	31st March 2026
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	1,443.14	1,443.14
(b) Surplus	2,436.91	2,384.82
(2) Non-current liabilities		
(a) Long-Term Borrowings	167.33	165.16
(b) Long Term Provisions	44.97	44.97
(3) Current liabilities		
(a) Short-Term Borrowings	-	434.67
(b) Trade Payables		
(A) Total Outstanding Dues of Micro Enterprises and Small Enterprises; and	-	-
(B) Total Outstanding Dues of Creditors Other Than Micro Enterprises and Small Enterprises	555.77	482.54
(c) Other Current Liabilities	16.06	30.21
(d) Short-Term Provisions	36.70	36.48
Total	**4,700.89**	**5,021.99**
II. Assets		
(1) Non-Current Assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	243.56	260.91
(b) Non-Current Investments	-	-
(c) Long Term Loans and Advances	132.07	160.77
(d) Deferred Tax Asset (Net)	23.48	24.07
(e) Other Non-Current Assets	132.47	128.86
(2) Current Assets		
(a) Inventories	1,889.61	2,050.08
(b) Trade Receivables	1,893.97	2,081.89
(c) Cash and Bank Balances	26.68	1.49
(d) Short-Term Loans and Advances	356.68	311.94
(e) Other Current Assets	2.35	1.98
Total	**4,700.89**	**5,021.99**

For & On Behalf of the Board
For Adeshwar Meditex Limited

Ashalata Baburao Raut
Managing Director
DIN : 02608730
Date:- 12-11-2026
Place:- Mumbai

Adeshwar Meditex Ltd. Mumbai

Notes:

1. The unaudited financial results were reviewed by the Audit Committee and taken on record by the Board of directors at their meeting held on 12th November, 2026.
2. As required under Regulation 33 of the SEBI (LODR) Regulations, 2015, the Statutory Auditors have issued Limited Review Reports on the aforesaid unaudited financial results for the half year ended 30th September, 2026, which were also approved by the Audit Committee and Board at their meeting held on 12th November, 2026.
3. The Earning per share (EPS) has been computed in accordance with the Accounting Standard on Earnings per share (AS 20).
4. The company is engaged in the Manufacturer and Trader of Medical Dressings, Bandages, Face Mask and PPE kits.
5. As per MCA Notification dated 16* February 2015, companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of IND-AS. As the company is covered under the exempted category, it has not adopted IND-AS for preparation of financial results.
6. Figures of Previous year/Period have been regrouped/recast wherever necessary, in order to make comparable.

