

**Date: 22.04.2026**

**To,**  
National Stock Exchange of India Limited  
Exchange Plaza Bandra Kurla Complex  
Bandra (E)  
Mumbai-400051

**SUBJECT- OUTCOME OF BOARD MEETING**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we inform you that the Board of Directors of the Company at their meeting held today, i.e. April 22, 2026, inter alia, has approved the following items:

- Increase in Authorised share capital to Rs. 15,00,00,000/- (Rupees Fifteen Crore only) divided into 1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. Consequently, leading to an alteration in Capital clause of Memorandum of Association of the Company;
- Issue of upto 12,43,500 (Twelve lakhs Forty Three thousand Five Hundred) Equity Shares at the price of Rs. 75/- per share (Rupees Seventy Five Only) (Face Value of Rs. 10/- (Rupees Ten only) each plus a premium of Rs. 65/- (Rupees Sixty Five only) per share) to Non-Promoters on cash basis, total aggregating to Rs. 9,32,62,500/- (Rupees Nine Crore Thirty Two Lakhs Sixty Two Thousand Five Hundred Only), on preferential allotment basis.
- Issue of upto 35,01,000 (Thirty Five Lakhs One Thousand) fully convertible warrants to be convertible at the option of the warrant holders in one or more tranches, within 18 (eighteen) months from the date of its allotment into equivalent number of fully paid up equity shares of the Company at the price of Rs. 75/- per warrant (Rupees Seventy Five Only) (Face Value of Rs. 10/- (Rupees Ten only) each plus a premium of Rs. 65/- (Rupees Sixty Five only) per share) to Promoter/ Promoter Group and Public on cash basis, total aggregating to Rs. 26,25,75,000/- (Rupees Twenty Six Crore Twenty Five Lakhs Seventy Five Thousand Only), on preferential allotment basis.
- Convening of Extra Ordinary General Meeting (EGM) of the Members of the Company on Friday, May 22, 2026.

The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 09, 2015 are enclosed.



We further inform you that the Board Meeting commenced at 07:30 p.m. and concluded at 08:30 p.m.

Kindly take same on your records.

Thanking you,

Yours faithfully,

**For Lead Reclaim and Rubber Products Limited**

**Jayeshbhai B Patel**  
**Managing Director**  
**DIN: 05007490**

**Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are produced below.**

<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of upto 12,43,500 (Twelve lakhs Forty Three thousand Five Hundred) Equity Shares at the price of Rs. 75/- per share (Rupees Seventy Five Only) (Face Value of Rs. 10/- (Rupees Ten only) each plus a premium of Rs. 65/- (Rupees Sixty Five only) per share) to Non-Promoters on cash basis, total aggregating to Rs. 9,32,62,500/- (Rupees Nine Crore Thirty Two Lakhs Sixty Two Thousand Five Hundred Only), on preferential allotment basis
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s) : Annexure A	
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
6	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors. (The post-issue shareholding as shown is calculated assuming full subscription and allotment of the equity shares of the Company.)	Annexure A
7	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Sr. No	Particulars	Details
1	Type of securities proposed to be issued	Fully Convertible Warrants, each convertible into, or exchangeable into equivalent number of fully paid up equity share of the Company
2	Type of issuance	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>Issue of upto 35,01,000 (Thirty Five Lakhs One Thousand) fully convertible warrants to be convertible at the option of the warrant holders in one or more tranches, within 18 (eighteen) months from the date of its allotment into equivalent number of fully paid up equity shares of the Company at the price of Rs. 75/- per warrant (Rupees Seventy Five Only) (Face Value of Rs. 10/- (Rupees Ten only) each plus a premium of Rs. 65/- (Rupees Sixty Five only) per share) to Promoter/ Promoter Group and Public on cash basis, total aggregating to Rs. 26,25,75,000/- (Rupees Twenty Six Crore Twenty Five Lakhs Seventy Five Thousand Only), on preferential allotment basis.</p> <p>The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash Consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p>
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s) : Annexure A	
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

6	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors. (The post-issue shareholding as shown is calculated assuming full subscription and allotment of the equity shares of the Company.)	Annexure A
7	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	<p>The tenure of the warrants shall not exceed 18(eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
8	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

**Annexure A**

SR. NO.	NAME OF ALLOTTEES	NO. OF EQUITY SHARES / WARRANTS TO BE ALLOTTED	CATEGORY	PRE - PREF. HOLDING		POST - PREF. HOLDING*	
				NO. OF SHARES	% OF HOLDING	NO. OF SHARES	% OF HOLDING
<b>LIST OF PROPOSED ALLOTTEE(S) FOR EQUITY SHARES</b>							
1.	SHIV SEHGAL	66000	PUBLIC	0	0.00	66000	0.49
2.	VT CAPITAL MARKET PRIVATE LIMITED	399000	PUBLIC	0	0.00	399000	2.98
3.	YELLOWSTONE INVESTMENTS	66000	PUBLIC	0	0.00	66000	0.49
4.	TAN BROS PRIVATE LIMITED	33000	PUBLIC	0	0.00	33000	0.25
5.	BALAJI RICE INDUSTRIES PRIVATE LIMITED	133500	PUBLIC	0	0.00	133500	1.00
6.	ASHO INVESTMENT AND ADVISORY PRIVATE LIMITED	33000	PUBLIC	0	0.00	33000	0.25
7.	RIDDHI SIDDHI EDUWISE LLP .	33000	PUBLIC	0	0.00	33000	0.25
8.	UDAY BHARATBHAI PATEL	13500	PUBLIC	0	0.00	13500	0.10
9.	MANISHA MEHUL ASHER	33000	PUBLIC	1500	0.02	34500	0.26



10.	APURV MEHRA	33000	PUBLIC	0	0.00	33000	0.25
11.	RANJIT MANDAL	33000	PUBLIC	0	0.00	33000	0.25
12.	NEELIMA GOPAL	33000	PUBLIC	0	0.00	33000	0.25
13.	HEENA SANGANI	33000	PUBLIC	0	0.00	33000	0.25
14.	RAJNISH SHAH HUF	33000	PUBLIC	0	0.00	33000	0.25
15.	SWATI JAIN	49500	PUBLIC	0	0.00	49500	0.37
16.	PREMAL SHUKLA	100500	PUBLIC	1000	0.01	101500	0.76
17.	KAUSHIK JOSHI	99000	PUBLIC	0	0.00	99000	0.74
18.	JIGAR JAGIRAMBHAI JOSHI	19500	PUBLIC	0	0.00	19500	0.15

**LIST OF PROPOSED ALLOTTEE(S) FOR WARRANTS**

1.	JAYESHKUMAR B PATEL	1000500	PROMOTER / PROMOTER GROUP	1676993	19.41	2677493	20.00
2.	BALDEVBHAI H PATEL	600000	PROMOTER / PROMOTER GROUP	1540255	17.83	2140255	15.99
3.	KALPESHBHAI B PATEL	600000	PROMOTER / PROMOTER GROUP	692994	8.02	1292994	9.66
4.	SADHANA J PATEL	199500	PROMOTER / PROMOTER GROUP	880575	10.19	1080075	8.07
5.	PROEX ADVISORS LLP	100500	PUBLIC	0	0.00	100500	0.75
6.	HEMLATA RAMESHCHANDRA SHARMA	51000	PUBLIC	0	0.00	51000	0.38
7.	AISHWARIYA	51000	PUBLIC	0	0.00	51000	0.38

	PRITESH MEHTA						
8.	JALINI MEHTA	49500	PUBLIC	0	0.00	49500	0.37
9.	RAJVI SHAH	49500	PUBLIC	0	0.00	49500	0.37
10.	KRUT RAJENDRA PRAJAPATI	40500	PUBLIC	3000	0.03	43500	0.32
11.	JAIMIN BHARATKUMAR BAROT	33000	PUBLIC	0	0.00	33000	0.25
12.	BAROT BONY	27000	PUBLIC	0	0.00	27000	0.20
13.	SANDIPKUMAR DAHYABHAI PATEL	46500	PUBLIC	0	0.00	46500	0.35
14.	PATEL ROHAN BHARATBHAI	27000	PUBLIC	0	0.00	27000	0.20
15.	SANDIPBHAI BHARATBHAI PATEL	40500	PUBLIC	0	0.00	40500	0.30
16.	MANAV PATEL	33000	PUBLIC	1500	0.02	34500	0.26
17.	DHAVAL RAMESHBHAI PANCHAL	33000	PUBLIC	1500	0.02	34500	0.26
18.	AJAY KAMLESH PATEL	33000	PUBLIC	3000	0.03	36000	0.27
19.	MIHIR VAGHELA	33000	PUBLIC	0	0.00	33000	0.25
20.	SAJNI HARSH SHAH	19500	PUBLIC	0	0.00	19500	0.15
21.	PATEL HETALBEN MITESHKUMAR	40500	PUBLIC	0	0.00	40500	0.30
22.	VISHALKUMAR DIPAKBHAI PATEL	40500	PUBLIC	0	0.00	40500	0.30
23.	PATEL MITESHKUMAR	40500	PUBLIC	0	0.00	40500	0.30

	VISHNUBHAI						
24.	PATEL LEENABEN BHAVINBHAI	40500	PUBLIC	0	0.00	40500	0.30
25.	TUSHARBHAI NATUBHAI PATEL	40500	PUBLIC	0	0.00	40500	0.30
26.	BHARATBHAI POPATBHAI VORA	33000	PUBLIC	387	0.00	33387	0.25
27.	DHRUMI PATEL	33000	PUBLIC	0	0.00	33000	0.25
28.	PATEL VIJAYBHAI KANTILAL	33000	PUBLIC	0	0.00	33000	0.25
29.	NARMADABEN DAHAYABHAI PATEL	33000	PUBLIC	0	0.00	33000	0.25
30.	KOKILABEN VISHNUBHAI PATEL	33000	PUBLIC	0	0.00	33000	0.25
31.	MINA RAJENDRA PRAJAPATI	33000	PUBLIC	13500	0.16	46500	0.35
32.	JAYSHRI BHARATKUMAR VORA	33000	PUBLIC	0	0.00	33000	0.25

\* Assuming all warrants will be converted into equity shares.