

Date: June 09, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Ref: Scrip Code: 543351 / Scrip ID: NBL

Subject: Outcome of the Board Meeting under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation to our earlier intimations regarding the allotment of warrants, we hereby inform you that the Company had allotted 26,13,100 warrants on December 10, 2024 on a preferential basis, entitling the warrant holders to apply for and be allotted equivalent number of equity shares of the Company within a period of 18 months from the date of allotment i.e. December 10, 2024.

In continuation to our outcome of Board Meeting dated December 10, 2024, w.r.t. to allotment of Warrants and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we are pleased to inform you that the Board of Directors of Naapbooks Limited (“Company”), has considered and approved the **allotment of 3,73,314 no. of equity shares** on pro-rata basis, having face value of Rs.10/- each at a price of Rs. 61/- per equity share (including a premium of Rs. 51/- per equity share) fully paid up to Warrant holders, consequent to the Warrant holder having exercised their right for conversion of Share Warrants (Warrants) into equity shares.

- i) The allotment of 3,59,675 equity shares has been made on conversion of 3,59,675 warrants on pro-rata basis against receipt of 25% upfront amount i.e. 2,19,40,175/- (Rupees Two crore nineteen lacs forty thousand one hundred seventy five) from total 9 (nine) allottees belongs to Promoter and Promoter group, and
- ii) The allotment of 13,639 equity shares has been made on conversion of 13,639 warrants on pro-rata basis against receipt of receipt of 25% upfront amount i.e. 7,32,000 plus Rs. 1,00,000/- lump sum amount, total Rs.8,32,000/- (Rupees Eight Lacs Thirty-two thousand), aggregating to Rs. 2,27,72,175 /- (Rupees Two Crores Twenty Seven Lacs Seventy-two thousand one hundred seventy five) from total 1 (one) allottees belongs to Public.

The last date for exercising the option for conversion of warrants into equity shares was today i.e. June 09, 2026. Since the allottees as enlisted in the attached **Annexure -I** have not made remaining 75% amount of issue price i.e. Rs. 45.75 per warrant. Hence, the Board has decided to make allotment on pro-rata basis of receipt of amount.

Accordingly, in terms of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, the remaining number of warrants i.e. 10,79,025 allotted to Promoter and Promoter Group Category allottee and 34,361 allotted to Public category allottee, are stand to **lapsed or cancelled**.

CIN : L72900GJ2017PLC096975

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These equity shares allotted on conversion of the warrants shall rank pari- passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of equity shares, the paid-up equity share capital of the Company has increased from Rs. 11,84,06,000/- (Rupees Eleven Crore Eighty-Four Lacs Six Thousand only) divided into 1,18,40,600 no. of equity shares having face value of Rs. 10/- each to Rs. 12,21,39,143/- (Rupees Twelve Crores Twenty one lacs thirty-nine thousand one hundred forty-three only) divided into 1,22,13,914 no. of equity shares having face value of Rs. 10/- each.

Details pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, has been annexed herewith under **Annexure II**.

The Board Meeting commenced at **05:00 P.M** and concluded at **05:15 P.M**.

Please take the above information on your records.

For, **Naapbooks Limited**

CS Surbhi Agrawal
Company Secretary & Compliance Officer
ACS No. 56353

Encl.: As above

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The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis did not exercise or partly opted the conversion option of pending warrants within 18 months period from the date of the allotment i.e. on or before June 09, 2026.

The Allotment has been made on pro-rata basis against receipt of 25% amount (i.e. in addition to 25% upfront amount, lump sum amount of Rs. 1 lacs received from one allottee belongs to “Public” category.

The remaining number of warrants are stand to lapse/ cancelled as below:

Sr. No.	Name of Allottees	Category	No. of Warrants applied for and allotted	Conversion of warrants into Equity shares	Amount received being 25 % of issue price (INR)	Except 25% upfront amount, any lump sum amount received	No. of warrants for which payment not made and stand lapsed/ cancelled
1.	Yaman Saluja	Promoter	1,50,000	37500	22,87,500	0	1,12,500
2.	Ashish Jain	Promoter	3,00,000	75000	45,75,000	0	2,25,000
3.	Jain Abhishek Nirmal	Promoter Group	4,00,000	100000	61,00,000	0	3,00,000
4.	Nirmal Kumar Jain	Promoter Group	1,35,800	33950	20,70,950	0	1,01,850
5.	Ruchita Abhishek Jain	Promoter Group	1,38,000	34500	21,04,500	0	1,03,500
6.	Padma Jain	Promoter Group	34,600	8650	5,27,650	0	25,950
7.	Anita Saluja	Promoter Group	70,000	17500	10,67,500	0	52,500
8.	Puja Yaman Saluja	Promoter Group	72,300	18075	11,02,575	0	54,225
9.	Khusbhoo Ashish Jain	Promoter Group	1,38,000	34500	21,04,500	0	1,03,500
10.	Arjal Ashokkumar Patel	Public (Non-Promoter)	48,000	13639	7,32,000	1,00,000	34,361
		Total	14,86,700	37,3314	2,26,72,175	1,00,000	11,13,386

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares upon conversion of Warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares).
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	On Pro-rata basis, Allotment of 3,73,314 Equity shares of the face value of Rs.10/-each as fully paid-up shares at a price of Rs. 61/- per equity share (including premium of Rs. 51/- share), upon conversion for equal number of Warrants allotted at an issue price of Rs.61/- each and adjusted against receipt of upfront amount of 25% i.e. Rs. 15.25/- per warrant (and in addition to 25% upfront amount, lump sum amount of Rs. 1 lacs received from one allottee belongs to "Public" category) adjusted to issue price of Rs. 61/- per warrant.
4.	Names of the investors	As per Annexure I
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Upon this allotment of 3,73,314 Equity Shares of Face Value of Rs. 10/- each paid-up capital stands at Rs. 12,21,39,143/- (Rupees Twelve Crores Twenty one lacs Thirty Nine thousand one hundred forty three only) divided into 1,22,13,914 no. of equity shares having face value of Rs. 10/- each.</p> <p>Issue Price of Warrant was Rs. 61/- warrant and 26,13,100 warrants were allotted on December 10, 2024 carrying a right to subscribe to 1 equity share per warrant on receipt of amount at the rate of Rs. 15.25/- per warrant (being 25% of the issue price per warrant).</p> <p>Now, 3,73,314 Equity Shares of Rs. 10/- each have been allotted on pro-rata basis against receipt of on receipt of upfront amount of 25% i.e. Rs. 15.25/- per warrant (and in addition to 25% upfront amount, lump sum amount of Rs. 1 lacs received from one allottee belongs to "Public" category) and the 11,13,386 warrants are lapsed or cancelled due to expiry of 18 months time period as per SEBI ICDR.</p> <p>Original Number of Total Investors (December 10, 2024): - 24 Number of Total Allottee in this Board Meeting: - 10</p>

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6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the same amount is adjusted on pro-rata basis for allotment of 3,73,314 warrants.</p> <p>Consequent to today's conversion of warrants/allotment of Equity Shares, 11,13,386 no. of warrants are lapsed or cancelled due to non- receipt of balance payment.</p>
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