SWARAJ SUITING LIMITED
WEAVING THE FUTURE

Date: 12-11-2026

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai- 400051.

Company Symbol: SWARAJ

To,
The Manager
Listing & Compliance Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 544861

ISIN: **INE0GMR01016**

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with reference to the observations received from the National Stock Exchange of India Limited, we enclose clarifications to the explanatory statements to Item Nos. 1 and 2 of the notice dated October 1, 2026 convening the Extra-Ordinary General Meeting held on October 24, 2026. This intimation is to be read with the notice and the corrigendum dated October 19, 2026.

The annexure sets out the revised shareholding pattern under point (xi), the fully diluted post-issue shareholding of the proposed allottees under point (xii), and their current and proposed status under point (xvi).

The valuation report dated September 24, 2026 is to be read together with the addendum dated October 19, 2026 issued by the registered valuer.

Kindly take this intimation on record.

Yours faithfully,
For Swaraj Suiting Limited

RAHUL KUMAR VERMA
Digitally signed by RAHUL KUMAR VERMA
Date: 2026.11.12 18:47:41 +05'30'

Rahul Kumar Verma
Company Secretary &
Compliance Officer

Corporate Office - F- 483 to F-487,
RIICO Growth Center, Hamirgarh,
Bhilwara, RJ 311001

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Annexure

Point (xi) Shareholding pattern for Item Nos. 1 and 2

xi) Shareholding pattern of the Company before and after the Preferential Issue

S. No.	Category	Pre Preferential Issue		Post Preferential Issue	
		No. of shares	% of Share-holding	No. of shares	% of Share-holding
A	**Promoter Holding**				
1	Indian:				
	Individual	49,01,840	18.55	49,01,840	13.31
	Bodies Corporate	1,16,67,796	44.17	1,56,67,796	42.56
	Sub Total	**1,65,69,636**	**62.72**	**2,05,69,636**	**55.87**
2	Foreign Promoters	0	0		
	Sub Total(A)	**1,65,69,636**	**62.72**	**2,05,69,636**	**55.87**
B	**Non-Promoter Holding**				
1	Institutional Investor	8,29,142	3.14	35,24,142	9.57
2	Non Institution:				
	Individual	76,37,984	28.91	1,00,44,884	27.28
	Bodies Corporate	6,16,840	2.34	7,86,840	2.14
	Others	7,64,658	2.89	18,89,658	5.14
	Sub Total(B)	**98,48,624**	**37.28**	**1,62,45,524**	**44.13**
	Grand Total	**2,64,18,260**	**100.00**	**3,68,15,160**	**100.00**

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For item No 1.

xii) The percentage of post Preferential Issue capital that may be held by allottees(s) and change in control, if any, in the Company consequent to the Preferential Issue

The Equity Shares are proposed to be allotted to the Proposed Allottees / Identified Persons. Details of shareholding of proposed allottees, prior to and after the proposed Preferential Issue, are as under:

S. No.	Name of the Proposed Allottees	Pre-Preferential Issue		Post-Allotment of Equity Shares pursuant to the Preferential Issue	
		No. of Equity Shares held	Percent-age held	No. of Equity Shares held	Percent-age held
1.	Clarus Capital I	6,06,673	2.296	31,06,673	8.439
2.	Kritagyata Trust	0	0.000	11,25,000	3.056
3.	Emerge Capital Opportunities Scheme	0	0.000	1,25,000	0.340
	TOTAL	606673	**2.296**	**43,56,673**	**11.834**

xvi) The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter

Sr. No.	Name of Proposed Allottee(s)	Current Status of proposed allottee	Proposed status of allottee post preferential issue
1.	Clarus Capital I	Non-Promoter	Non-Promoter
2.	Kritagyata Trust	Non-Promoter	Non-Promoter
3.	Emerge Capital Opportunities Scheme	Non-Promoter	Non-Promoter

Item No. 2

xii) The percentage of post Preferential Issue capital that may be held by allottees(s) and change in control, if any, in the Company consequent to the Preferential Issue

The Equity Shares shall be allotted pursuant to conversion of Warrants issued to the Proposed Allottees (Non-promoter Identified Persons). Details of shareholding of proposed allottees, prior to and after the proposed Preferential Issue, are as under:

S. No.	Name of the Proposed Allottees	Pre-Preferential Issue		Post-Allotment of Equity Shares pursuant conversion of Warrants*Preferential Issue	
		No. of Equity Shares held	Percent-age held	No. of Equity Shares held	Percent-age held
1.	CLARUS CAPITAL I	606673	2.296	3106673	8.439
2.	ANNSO CAPITAL PRIVATE LIMITED	-	-	100000	0.272
3.	RNR WEALTH MANAGEMENT PRIVATE LIMITED	-	-	70000	0.190
4.	MS CAPITAL INDIA FUND 1	156500	0.592	181500	0.493
5.	FIRST AMONG EQUALS	-	-	45000	0.122
6.	ANSHVARDHAN MODI	-	-	400000	1.087
7.	RAGHAV AGARWAL	-	-	200000	0.543
8.	VINEET KAUL	-	-	100000	0.272
9.	HINA KHAN	-	-	72000	0.196
10.	BHAGCHAND PUNAMCHAND BAFNA	-	-	50000	0.136
11.	LALITA JAIN	-	-	30000	0.081

12.	RITIK NARPATKUMAR CHOPRA	-	-	30000	0.081
13.	AJAY VIJAY DHANUKA	-	-	30000	0.081
14.	SANGITA JAIN	-	-	30000	0.081
15.	VIJAY RAMVALLABH KHETAN	-	-	30000	0.081
16.	JANAK DINKARRAI DESAI	-	-	30000	0.081
17.	VIDHI PAREKH	-	-	25000	0.068
18.	SAURABH JAIN	-	-	10000	0.027
19.	MEGHANA DIVYAGNAN SARVAIYA	-	-	15000	0.041
20.	VIPIN ARORA	-	-	15000	0.041
21.	NITIN PARASMAL KOTHARI	-	-	15000	0.041
22.	CHANCHAL BIYANI	-	-	15000	0.041
23.	AMITA ASHOK SHIVHARE	21500	0.081	31500	0.086
24.	ANKITA JAIN	-	-	3000	0.008
25.	RAJ RANI VERMA	-	-	3000	0.008
26.	DINESHKUMAR KANAIYALAL KHATRI	157	0.001	4157	0.011
27.	SUJAY KUMAR SINHA	-	-	1000	0.003
28.	RACHNA JEENGAR	-	-	1000	0.003
29.	SHAHRUKH KHAN DESHWALI	-	-	7500	0.020
30.	YOGENDRA SINGH	-	-	3000	0.008
31.	HEERA LAL SUTHAR	-	-	3000	0.008
32.	GEETA DEVI	-	-	3000	0.008
33.	POOJA KUNWAR	-	-	2000	0.005
34.	MAITRY PANKAJBHAI SHAH	-	-	2000	0.005
35.	BALWANT SINGH	-	-	2000	0.005
36.	VIJAY KUMAR RANKA	-	-	2000	0.01
37.	EKRAR MOHMMAD	-	-	2000	0.005
38.	RAHUL	-	-	2000	0.005

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39.	KRISHNVEER SINGH RATHORE	-	-	2000	0.005
40.	UMESH KUMAR RAMJEE PANDIT	56	0.000	2056	0.006
41.	NISHANT SAHU	-	-	2000	0.005
42.	ARJUN SINGH	-	-	2000	0.005
43.	VIKKY KUMAR GUPTA	-	-	2000	0.005
44.	AWDHESH YADAV	-	-	2000	0.005
45.	RAJESH KUMAR PATEL	-	-	2000	0.005
46.	JITENDRA KUMAR	-	-	2000	0.005
47.	VINOD JAT	-	-	2000	0.005
48.	UPENDRA KUMAR	-	-	2000	0.005
49.	RAJESH KUMAR	-	-	2000	0.005
50.	VIMLESH KUMAR	-	-	2000	0.005
51.	NARENDRA RAWAL	-	-	2000	0.005
52.	SHARIF KHAN MEWATI	-	-	2000	0.005
53.	RISHIKESH KUMAR	-	-	2000	0.005
54.	MEERA DEVI	-	-	2000	0.005
55.	MOHAMMED IMRAN AASAM	-	-	2000	0.005
56.	SANJAY KUMAR	-	-	2000	0.005
57.	NOOR ALAM ANSARI	-	-	2000	0.005
58.	ANKIT SINGH	-	-	2000	0.005
59.	GIRISH DEKATE	-	-	2000	0.005
60.	NIGAR HAIDER	-	-	1500	0.004
61.	AREEB HAIDER	-	-	1500	0.004
62.	MOHHAMMAD SOHAIL	-	-	1500	0.004
63.	SONALI SHARMA	-	-	1000	0.003
64.	KHUSHBOO SHARMA	-	-	1000	0.003

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65.	ANKIT SANCHETI	-	-	1000	0.003
66.	ARVINDKUMAR RAMAVTAR SINGH	-	-	1000	0.003
67.	LAKSHAMAN SHARMA	-	-	1000	0.003
68.	JITENDRA K VISHWAKARMA	-	-	1000	0.003
69.	SUNIL KUMAR NAI	-	-	1000	0.003
70.	GOPAL SAHOO	-	-	1000	0.003
71.	HARINDER KUMAR VERMA	-	-	1000	0.003
72.	SUNIL KUMAR	-	-	1000	0.003
73.	ABDULLAH KHAN	-	-	1000	0.003
74.	MOHSIN KHAN KAYAMKHANI	-	-	1000	0.003
75.	SHABINA BANU	-	-	1000	0.003
76.	MUMTAJ BANU AJMERI	-	-	500	0.001
77.	RAJKUMAR	-	-	500	0.001
78.	RAMESH KUMAR	-	-	500	0.001
79.	RISHABH PANGARIA	-	-	500	0.001
80.	MOHAMMAD AZAR LOHAR	-	-	500	0.001
81.	RINKU JAGID	-	-	500	0.001
	TOTAL			**4734886**	**12.861**

xvi) The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter

Sr. No.	Name of Proposed Allottee(s)	Current Status of proposed allottee	Proposed status of allottee post preferential issue
1.	CLARUS CAPITAL I	Non-Promoter	Non-Promoter
2.	ANNSO CAPITAL PRIVATE LIMITED	Non-Promoter	Non-Promoter
3.	RNR WEALTH MANAGEMENT PRIVATE LIMITED	Non-Promoter	Non-Promoter
4.	MS CAPITAL INDIA FUND 1	Non-Promoter	Non-Promoter
5.	FIRST AMONG EQUALS	Non-Promoter	Non-Promoter
6.	ANSHVARDHAN MODI	Non-Promoter	Non-Promoter
7.	RAGHAV AGARWAL	Non-Promoter	Non-Promoter

8.	VINEET KAUL	Non-Promoter	Non-Promoter
9.	HINA KHAN	Non-Promoter	Non-Promoter
10.	BHAGCHAND PUNAMCHAND BAFNA	Non-Promoter	Non-Promoter
11.	LALITA JAIN	Non-Promoter	Non-Promoter
12.	RITIK NARPATKUMAR CHOPRA	Non-Promoter	Non-Promoter
13.	AJAY VIJAY DHANUKA	Non-Promoter	Non-Promoter
14.	SANGITA JAIN	Non-Promoter	Non-Promoter
15.	VIJAY RAMVALLABH KHETAN	Non-Promoter	Non-Promoter
16.	JANAK DINKARRAI DESAI	Non-Promoter	Non-Promoter
17.	VIDHI PAREKH	Non-Promoter	Non-Promoter
18.	SAURABH JAIN	Non-Promoter	Non-Promoter
19.	MEGHANA DIVYAGNAN SARVAIYA	Non-Promoter	Non-Promoter
20.	VIPIN ARORA	Non-Promoter	Non-Promoter
21.	NITIN PARASMAL KOTHARI	Non-Promoter	Non-Promoter
22.	CHANCHAL BIYANI	Non-Promoter	Non-Promoter
23.	AMITA ASHOK SHIVHARE	Non-Promoter	Non-Promoter
24.	ANKITA JAIN	Non-Promoter	Non-Promoter
25.	RAJ RANI VERMA	Non-Promoter	Non-Promoter
26.	DINESHKUMAR KANAIYALAL KHATRI	Non-Promoter	Non-Promoter
27.	SUJAY KUMAR SINHA	Non-Promoter	Non-Promoter
28.	RACHNA JEENGAR	Non-Promoter	Non-Promoter
29.	SHAHRUKH KHAN DESHWALI	Non-Promoter	Non-Promoter
30.	YOGENDRA SINGH	Non-Promoter	Non-Promoter
31.	HEERA LAL SUTHAR	Non-Promoter	Non-Promoter
32.	GEETA DEVI	Non-Promoter	Non-Promoter
33.	POOJA KUNWAR	Non-Promoter	Non-Promoter
34.	MAITRY PANKAJBHAI SHAH	Non-Promoter	Non-Promoter
35.	BALWANT SINGH	Non-Promoter	Non-Promoter
36.	VIJAY KUMAR RANKA	Non-Promoter	Non-Promoter
37.	EKRAR MOHMMAD	Non-Promoter	Non-Promoter
38.	RAHUL	Non-Promoter	Non-Promoter
39.	KRISHNVEER SINGH RATHORE	Non-Promoter	Non-Promoter
40.	UMESH KUMAR RAMJEE PANDIT	Non-Promoter	Non-Promoter
41.	NISHANT SAHU	Non-Promoter	Non-Promoter
42.	ARJUN SINGH	Non-Promoter	Non-Promoter
43.	VIKKY KUMAR GUPTA	Non-Promoter	Non-Promoter
44.	AWDHESH YADAV	Non-Promoter	Non-Promoter
45.	RAJESH KUMAR PATEL	Non-Promoter	Non-Promoter
46.	JITENDRA KUMAR	Non-Promoter	Non-Promoter

47.	VINOD JAT	Non-Promoter	Non-Promoter
48.	UPENDRA KUMAR	Non-Promoter	Non-Promoter
49.	RAJESH KUMAR	Non-Promoter	Non-Promoter
50.	VIMLESH KUMAR	Non-Promoter	Non-Promoter
51.	NARENDRA RAWAL	Non-Promoter	Non-Promoter
52.	SHARIF KHAN MEWATI	Non-Promoter	Non-Promoter
53.	RISHIKESH KUMAR	Non-Promoter	Non-Promoter
54.	MEERA DEVI	Non-Promoter	Non-Promoter
55.	MOHAMMED IMRAN AASAM	Non-Promoter	Non-Promoter
56.	SANJAY KUMAR	Non-Promoter	Non-Promoter
57.	NOOR ALAM ANSARI	Non-Promoter	Non-Promoter
58.	ANKIT SINGH	Non-Promoter	Non-Promoter
59.	GIRISH DEKATE	Non-Promoter	Non-Promoter
60.	NIGAR HAIDER	Non-Promoter	Non-Promoter
61.	AREEB HAIDER	Non-Promoter	Non-Promoter
62.	MOHHAMMAD SOHAIL	Non-Promoter	Non-Promoter
63.	SONALI SHARMA	Non-Promoter	Non-Promoter
64.	KHUSHBOO SHARMA	Non-Promoter	Non-Promoter
65.	ANKIT SANCHETI	Non-Promoter	Non-Promoter
66.	ARVINDKUMAR RAMAVTAR SINGH	Non-Promoter	Non-Promoter
67.	LAKSHAMAN SHARMA	Non-Promoter	Non-Promoter
68.	JITENDRA K VISHWAKARMA	Non-Promoter	Non-Promoter
69.	SUNIL KUMAR NAI	Non-Promoter	Non-Promoter
70.	GOPAL SAHOO	Non-Promoter	Non-Promoter
71.	HARINDER KUMAR VERMA	Non-Promoter	Non-Promoter
72.	SUNIL KUMAR	Non-Promoter	Non-Promoter
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78.	RAMESH KUMAR	Non-Promoter	Non-Promoter
79.	RISHABH PANGARIA	Non-Promoter	Non-Promoter
80.	MOHAMMAD AZAR LOHAR	Non-Promoter	Non-Promoter
81.	RINKU JAGID	Non-Promoter	Non-Promoter

There shall be no change in management or control of the Company pursuant to the aforesaid proposed Preferential Issue.

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Further, in addition to the above, as per the observation of the NSE, an addendum to the valuation report has been issued by the registered valuer on 19th October, 2026, there is no change in the valuation report.

The weblink for valuation report is - https://www.swarajsuiting.com/uploads/notices/valuation-report-reg-166a-1-sebi-icdr-regu-2018-24-09-2026.pdf and addendum to the valuation report is addendum-to-the-valuation-report-19-10-2026.pdf

All other contents of the Notice of Extra Ordinary General Meeting and the Corrigendum shall remain unchanged, except to the extent modified or supplemented by the aforesaid correction.

We request you to kindly take the above information on your record.

Thanking you.

Yours faithfully,
For Swaraj Suiting Limited

RAHUL KUMAR VERMA
Digitally signed by RAHUL KUMAR VERMA
Date: 2026.11.12 18:48:11 +05'30'

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Company Secretary &
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