

April 29, 2026

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261

SCRIP ID: BIRET

NCD SCRIP CODE: 977393

NCD ISIN: INE0FDU07018

National Stock Exchange of India Limited

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET

Sub: Unitholding Pattern

Dear Sir/Ma'am,

Pursuant to the applicable provisions of Securities Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended, including applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time (“**REIT Regulations**”) and provisions of Master Circular for Real Estate Investment Trusts dated July 11, 2025, issued by Securities and Exchange Board of India, as amended (“**REIT Master Circular**”), please find enclosed herewith unit holding pattern of Brookfield India Real Estate Trust (“**Brookfield India REIT**”) post allotment of 80,495,356 units of Brookfield India REIT on April 22, 2026, pursuant to the institutional placement of Brookfield India REIT.

Thanking You.
Yours Faithfully,

**For Brookprop Management Services Private Limited
(as manager of Brookfield India Real Estate Trust)**

Saurabh Jain

Company Secretary & Compliance Officer

CC:

Axis Trustee Services Limited
Axis House, P B Marg, Worli,
Mumbai, Maharashtra, India, 400025

IDBI Trusteeship Service Limited (Debenture Trustee for the NCDs)
Gr Flr, Universal Insurance Bldg, Sir Phirozshah Mehta Rd., Fort
Bazargate, Mumbai, Maharashtra, India, 400001

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

T: +91 11 4929 5555; 022-45832450 **E:** reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> **CIN:** U74999MH2018FTC306865

Brookfield

India Real Estate Trust

BROOKFIELD INDIA REAL ESTATE TRUST - POST ALLOTMENT UNITHOLDING PATTERN							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units**	No. of units mandatory held		Number of units pledged or otherwise encumbered	
				No. of units mandatory held	As a % of total units held*	No. of units mandatory held	As a % of total units held*
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-
	Trust	-	-	-	-	-	-
	Bodies Corporates	-	-	-	-	-	-
	Sub-Total (A) (1)	-	-	-	-	-	-
(2)	Foreign						
(a)	Individuals (Non-Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	3,387,637	0.41	2,303,200	67.99	-	-
(e)	Any Other (Bodies Corporates)	157,392,580	18.97	12,696,800	8.07	144,695,780	91.93
	Sub-Total (A) (2)	160,780,217	19.37	15,000,000	9.33	144,695,780	90.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	160,780,217	19.37	15,000,000	9.33	144,695,780	90.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	209,195,909	25.21				
(b)	Financial Institutions/Banks	12,282,648	1.48				
(c)	Central/State Govt.	-	-				
(d)	Venture Capital Funds	-	-				
(e)	Insurance Companies	104,164,505	12.55				
(f)	Provident/pension funds	4,781,408	0.58				
(g)	Foreign Portfolio Investors	91,664,691	11.05				
(h)	Foreign Venture Capital investors	-	-				
(i)	Any Other (specify)	-	-				
	Foreign Company	38,412,725	4.63				
	Alternative Investment Fund	27,939,975	3.37				

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India Real Estate Trust

	Systemically Important NBFCs	312,500	0.04				
#	Trust	7,822,580	0.94				
#	Body Corporate	16,379,067	1.97				
	Sub-Total (B) (1)	512,956,008	61.81				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India						
(b)	Individuals	58,674,545	7.07				
(c)	NBFCs registered with RBI	1,838,559	0.22				
(d)	Any Other (specify)	-	-				
#	Trusts	49,740	0.01				
	Hindu Undivided Family	1,641,294	0.20				
	Non-Resident Indians (Repat)	1,271,600	0.15				
	Non-Resident Indians (Non-Repat)	1,240,762	0.15				
	Clearing Members	46,879	0.01				
	Bodies Corporates	89,963,536	10.84				
	Body Corporate - Ltd Liability Partnership	1,417,596	0.17				
	Partnership Firm	-	-				
	Foreign Portfolio Investor (Individual)	133	0.00				
	Sub- Total (B) (2)	156,144,644	18.82				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	669,100,652	80.63				
	Total Units Outstanding (C) = (A) + (B)	829,880,869	100.00				

Note:

*Certain unitholders which are Trust, Partnership Firm are categorised as Individual(s)/Body Corporate (acting as Partner in case of Partnership Firm/Trustee in case of Trust etc.), in the depository data/benpos data, as their demat account(s) are in the name of Trustee/Partners which are Individuals/Body Corporates (acting as Partner in case of Partnership Firm/Trustee in case of Trust etc.). However, as per the records available with Brookfield India REIT, through the recent preferential issue of units and institutional placement of units, we have categorised such Trust(s), Body Corporate(s), Partnership Firm under the head - Institutions as per regulation 2(i)(sa) of SEBI REIT Regulations or under the head - Non-Institution, instead of classifying them as Individuals. Other than this, the categorisation of unitholders in the unitholding pattern is as per the depository data/benpos data.

**The percentage unitholding is rounded off to the nearest multiple.

*The percentage of no. of units mandatory held/ pledged to total units held as provided above, is calculated on the basis of the total no. of units held in the corresponding category in alignment with the disclosures made with National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) in XBRL.

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