

To,

- 1) **BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai,  
Maharashtra – 400001  
Scrip Code: 544296  
ISIN: INE0DQN01013
  
- 2) **Nisus Finance Services Co Limited**  
Unit No 502-A, Floor-5, A-Wing, Poonam Chambers,  
Dr. Annie Besant Road, Worli, Mumbai  
Maharashtra – 400018

Dear Sir / Madam,

**Sub.: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations 2011 in relation to pledge of certain additional equity shares of Nisus Finance Services Co Limited**

Pursuant to the disclosure required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith as 'Annexure A' the disclosure in relation to the additional pledged shares of Nisus Finance Services Co Limited in favour of Catalyst Trusteeship Limited in the capacity of the security trustee on behalf and for the benefit of Tata Capital Limited and DSP Finance Private Limited ("**Lenders**").

This is for your information and records.

Sincerely,

For **Catalyst Trusteeship Limited**

**Authorised Signatory**

**Name: Deesha Srikanth**

**Designation: Senior Vice President**

**Place: Mumbai**

## ANNEXURE A

### Format for disclosures under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Nisus Finance Services Co Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited, acting as security trustee on behalf of Lenders		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME Platform)		
5	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<b>Before the acquisition under consideration, holding of:</b>			
a)	Shares carrying voting rights	-	-	-
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	45,00,000	18.85	18.85
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	45,00,000	18.85	18.85
	<b>Details of acquisition/ sale</b>			
a)	Shares carrying voting rights acquired/sold	-	-	-
b)	VRs acquired/sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered/ invoked/ released by the acquirer	6,87,272	2.88	2.88
e)	Total (a+b+c+/-d)	6,87,272	2.88	2.88
	<b>After the acquisition/ sale, holding of:</b>			
a)	Shares carrying voting rights	-	-	-
b)	Shares encumbered with the acquirer	51,87,272	21.73	21.73
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	51,87,272	21.73	21.73

#### **CATALYST TRUSTEESHIP LIMITED**

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200  
 Delhi Office : 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02  
 Corporate Office : 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013  
 Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505  
 CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad



	Mode of acquisition/ sale (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment / inter se transfer etc.)	By way of Creation pledge of shares		
	Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.	December 08, 2025		
	Equity share capital/total voting capital of the TC before the said acquisition/ sale	Rs. 23,87,81,000/- divided into 2,38,78,100 equity shares of Rs. 10/- each		
	Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 23,87,81,000/- divided into 2,38,78,100 equity shares of Rs. 10/- each		
	Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For **Catalyst Trusteeship Limited**

**Authorised Signatory**

**Name: Deesha Srikanth**

**Designation: Senior Vice President**

**Place: Mumbai**

**Date: December 10, 2025**