

Date: December 10, 2025

To,

Nisus Finance Services Co Limited 502-A, Floor 5, A Wing, Poonam Chambers, Dr. Annie Besant Road, Worli, Mumbai- 400018	Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 544296 ISIN: INE0DQN01013
--	--

Respected Sir/Ma'am,

Subject: Intimation on creation of Pledge on Equity Shares of Nisus Finance Services Co Limited ("the Company")

Reference: Disclosure of Pledge/Encumbrance of shares under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 31(1) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended, this is to inform you that, I, Amit Goenka, promoter of the Company have pledged 6,87,272 shares of the Company to Catalyst Trusteeship Limited as security for the loan availed by Nisus Finance Projects LLP from Tata Capital Limited and DSP Finance Private Limited. The said number of the shares pledged by me constitute 2.88% of total share capital of the Company as on the date of this declaration.

Hence, I am enclosing herewith the disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully

AMIT ANIL
GOENKA
Digitally signed by
AMIT ANIL GOENKA
Date: 2025.12.10
15:29:09 +05'30'

Amit Goenka
Promoter of Nisus Finance Services Co Limited

Place:

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Nisus Finance Services Co Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited
Date of reporting	10 th December, 2025
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	Amit Goenka
Details of the creation of encumbrance	Pledge of 6,87,272 Equity Shares of Nisus Finance Services Co Limited in favour of Catalyst Trusteeship Limited

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event	Date of Creation of encumbrance	Type of encumbrance	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Amit Goenka	1,75,09,198	73.327 %	48,10,656	20.14 %	Creation	December 08, 2025	Pledge	Security for the loan availed by Nisus Finance Projects LLP	6,87,272	2.88%	Catalyst Trusteeship Limited – Trustee.	54,97,928	23.02%

												Lenders – Tata Capital Limited and DSP Finance Private Limited		
--	--	--	--	--	--	--	--	--	--	--	--	---	--	--

AMIT
ANIL
GOENKA

Digitally signed
by AMIT ANIL
GOENKA
Date: 2025.12.10
15:30:32 +05'30'

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Authorised Signatory

AMIT ANIL
GOENKA

Digitally signed by AMIT
ANIL GOENKA
Date: 2025.12.10
15:40:39 +05'30'

Amit Goenka
Promoter

Date: 10th December, 2025

Place :

Annexure 1

Nisus Finance Services Co Limited

Details of encumbrance of residual promoters and promoter group as on 09th December, 2025

Sr. No.	Name	No. of Shares held	% of Shares on total paid up capital	No. of Shares encumbered	% of shares encumbered on total paid up capital
1	Abha Anil Goenka	17	0.00	0	0.00
2	Arti Vikas Modi	17	0.00	0	0.00
3	Mridula Amit Goenka	17	0.00	0	0.00
4	Vikas Krishnakumar Modi	17	0.00	0	0.00
5	Anil Brijmohan Goenka	17	0.00	0	0.00
	Total	85	0.00	0	0.00