SBL INFRATECH LIMITED

CIN: L70102DL2015PLC283877

Registered Office: Shop No 160 1st Floor Vardhmaan Fourtune Mall GTK Ind Area

Landmark Hans Cinema Hall, Delhi - 110033

Corporate Office: B-2, 1206, West Gate Business Bay, Opp Andaj Party Plot SG Highway Ahmedabad

City, Gujarat, India-380051

Email Id: <u>info@sblinfra.com</u> Website: <u>www.sblinfra.com</u> Mobile No.: 9873732329 Phone No.: 011-46681551

Date: 15.12.2025

To,
Department of Corporate Services,
BSE Limited,
P. J. Towers, Dalal Street,
Mumabi-400001

Dear Sir,

REF: BSE SCRIP CODE: 543366

Sub: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

We, SBL Infratech Limited submit herewith Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For and on behalf of SBL Infratech Limited

Rohan Jagdipbhai Vora Director and CFO DIN: 09815890

Encl: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SBL Infratech Limited Ms. Shifali Sharma Yes		
Name(s) of the seller			
Whether the seller belongs to Promoter / Promoter group			
Name(s) of the Stock Exchange(s)where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% wrt total shares/voting capital wherever applicable (*)	% wrt total diluted share/voting capital of the TC (**)
Before the acquisition / sale-under consideration, holding of:			
a) Shares carrying voting rightsb) Shares in the nature of encumbrance	88,600	10.92%	10.92%
(pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	88,600	10.92%	10.92%
Details of acquisition / sale			
Shares carrying voting rights acquired / sold	13,200	1.62%	1.62%
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	13,200	1.62%	1.62%

After the acquisition / sale, holdingof:				
a) Shares carrying voting rights acquired	75,400	9,29%	9.29%	
b) Shares encumbered with the acquirer	NIL	NIL	NIL	
c) VRs otherwise than by shares	NIL	NIL	NIL	
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL	
e) Total (a+b+c+d)	75,400	9,29%	9.29%	
Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Open Market		
Date of acquisition / sale of shares / VRor				
date of receipt of intimation of allotment of shares, whichever is Applicable	Date of Transaction	No. of Shares	Rate	
	10-12-2025	13,200	Rs. 40.15	
Equity share capital / total voting capital of the TC before the said acquisition /Sale	Rs. 81,12,700 di of Rs. 10/each	vided into 8,11,27	0 Equity shares	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 81,12,700 divided into 8,11,270 Equity shares of Rs. 10/each			
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 81,12,700 divided into 8,11,270 Equity shares of Rs. 10/each			

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Seller

Shifali Sharma PAN: DTYPS0800J

Place: Delhi Date: 12-12-2025

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

iame of the Target Company (TC)	SBL Infratech Limited Ms. Shifali Sharma Yes BSE Limited		
Name(s) of the seller			
Vhether the seller belongs to Promoter / Promoter group			
Name(s) of the Stock Exchange(s)where			
he shares of TC are Listed Details of the acquisition / disposal as follows	Number	% wrt total shares/voting capital wherever applicable (*)	% wrt total diluted share/voting capital of the TC (**)
Before the acquisition / sale-under consideration, holding of:			
a) Shares carrying voting rights	75,400	9.29%	9.29%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal	NIL	NIL	NIL
undertaking/ others) c) Voting rights (VR) otherwise than by	NIL	NIL	NIL
shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify	NIL	NIL	NIL
holding in each category) e) Total (a+b+c+d)	75,400	9.29%	9.29%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	13,200	1.62%	1.62%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	13,200	1.62%	1.62%

After the acquisition / sale, holdingof:				
a) Shares carrying voting rights acquired	62,200	7.66%	7.66%	
b) Shares encumbered with the acquirer	NIL	NIL	NIL	
c) VRs otherwise than by shares	NIL	NIL	NIL	
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL	
e) Total (a+b+c+d)	62,200	7.66%	7.66%	
Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
Date of acquisition / sale of shares / VRor				
date of receipt of intimation of allotment of shares, whichever is Applicable	Date of Transaction	No. of Shares	Rate	
	11-12-2025	13,200	Rs. 36.70	
Equity share capital / total voting capital of the TC before the said acquisition /Sale	Rs. 81,12,700 div of Rs. 10/each	vided into 8,11,270	DEquity shares	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 81,12,700 divided into 8,11,270 Equity shares of Rs. 10/each			
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 81,12,700 divided into 8,11,270 Equity shares of Rs. 10/each			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Seller

Shifali Sharma PAN: DTYPS0800J

Place: Delhi Date: 12-12-2025