

# MRP AGRO LIMITED

[ Formerly Known As MRP AGRO PRIVATE LIMITED ]

CIN: U15549MP2018PLC045542

GST: 23AALCM7698A1Z9

Trading & Food Processing (Dal Mill) of Pulses  
And Cattle feed & Exporter of Food Grains, Coal, Flyash.

**BSE**  
BSE SME LISTED COMPANY  
MRP | 543262 | INE0D7801012



Date: March 02, 2026

To,  
The Compliance Department,  
B.S.E. Limited,  
P.J. Towers, Dalai Street,  
Fort, Mumbai-400 001,  
Maharashtra, India.

(Reference - MRP Agro Limited; Symbol - MRP; ISIN: INE0D7801012; Script Code - 543262)

**Sub: Outcome of Board Meeting and Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 3,91,730 Equity Shares pursuant to exercise of Convertible Equity Warrants allotted on preferential basis.**

Dear Sir/Madam,

This is in continuation to our earlier disclosure dated December 31, 2025 wherein we had informed that in furtherance to approval of the Shareholders granted at the Annual General Meeting held on Monday, August 25, 2025 and further pursuant to the In-principle approval accorded by BSE Limited ("BSE") vide their letter ref: LOD/PREF/GB/FIP/1373/2025-26 dated December 17, 2025, the Company had allotted in aggregate 3,91,730 (Three Lakh Ninety-One Thousand Seven Hundred Thirty) Fully Convertible Warrants each convertible into or exchangeable for 1 (One) fully paid-up equity shares of the Company having face value of Rs. 10/- each at a Price of Rs. 130/- (Rupees One hundred thirty Only) each payable in cash ("Warrants issue Price") on preferential basis to Promoter upon receipt of 25% of issue price from the allottees (warrant holders), in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

In this regard, we wish to inform you that in terms of issue of said Warrants, the Warrants Holders as listed below in Table A, have exercised their option of conversion of 3,91,730 (Three Lakh Ninety-One Thousand Seven Hundred Thirty) Warrants held by them and paid the balance 75% of the issue price on said Warrants and upon receipt of balance amount from such Warrant Holders, the Board of Directors of the Company at their meeting held today i.e. Monday, March 02, 2026 had inter-alia, considered and approved the Allotment of in aggregate 3,91,730 (Three Lakh Ninety-One Thousand Seven Hundred Thirty) Fully Paid up Equity Shares of face value of ₹ 10/- (Rupees Ten Only) each of the Company to the Warrant Holders as listed in Table A.

S. No.	Name of the Warrant Holders	Total no. of warrants held	No. of warrants applied for conversion	No. of Equity shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1.	Manish Kumar Jain	1,27,000	1,27,000	1,27,000	1,23,82,500	0
2.	Raksha Jain	1,42,000	1,42,000	1,42,000	1,38,45,000	0
3.	Manish Kumar Jain HUF	1,21,000	1,21,000	1,21,000	1,17,97,500	0
4.	Roshni Jain	1,730	1,730	1,730	1,68,675	0
	<b>Total</b>	<b>3,91,730</b>	<b>3,91,730</b>	<b>391730</b>	<b>3,81,93,675</b>	<b>0</b>



For MRP AGRO LIMITED  
*Manish Kumar Jain*  
Director - Manish Kumar Jain

Factory : Plot No. 22 Unit-Dal Mill, Semi Urban Industrial Area, Dhonga, Tikamgarh (M.P.) 472001

INE0D7801012 (MRP AGRO LIMITED-EQ)

Website: www.mrpagro.com email: info@mrpagro.com

Contact : 70000615952, 9893142537

**“ईमानदारी बुद्धिमानी की पुस्तिका का पहला अध्याय है।”**

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The newly issued and allotted Equity Shares shall rank pari-passu, in all respects with existing Equity Shares of the Company.

Consequent to above allotment, the Paid-Up Equity Share Capital of the Company stands increased as follows:

Particulars	Number of Equity Shares	Amount in Indian Rupees
Existing Paid-up Equity Share Capital	1,11,08,270	Rs.11,10,82,700
Post-Allotment Paid-up Equity Share Capital	1,15,00,000	Rs.11,50,00,000

The application for listing and trading approval of the Stock Exchange for the newly issued and allotted Equity Shares will be made in due course of time.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed to this letter as **Annexure A**.

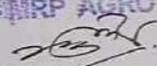
The meeting of the Board of Directors held on March 02, 2026 and commenced at 3:30 P.M. and concluded at 4:00 P.M.

Kindly take the above information on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For MRP Agro Limited

  
Manish Kumar Jain  
Managing Director  
DIN: 08110055



Place - Tikamgarh, Madhya Pradesh

Factory : Plot No. 22 Unit-Dal Mill, Semi Urban Industrial Area, Dhonga, Tikamgarh (M.P.) 472001

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## Annexure-A

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

Sr. No.	Particulars	Details										
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹10/- each pursuant to conversion of warrants										
2.	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares)										
3.	Total number of securities proposed to be issued and amount for which the securities will be issued	Allotment of 3,91,730 equity shares having face value of Rs. 10/- each at an issue price of Rs. 130/- each (including a premium of Rs. 120/- each), consequent upon the conversion of 3,91,730 warrants into Equity shares and upon receipt of amount aggregating to Rs. 3,81,93,675/-										
4.	Names and Number of the investors;	No. of Investors: 4 <table border="1"><thead><tr><th>S. No.</th><th>Name of Investors</th></tr></thead><tbody><tr><td>1.</td><td>Manish Kumar Jain</td></tr><tr><td>2.</td><td>Raksha Jain</td></tr><tr><td>3.</td><td>Manish Kumar Jain HUF</td></tr><tr><td>4.</td><td>Roshni Jain</td></tr></tbody></table>	S. No.	Name of Investors	1.	Manish Kumar Jain	2.	Raksha Jain	3.	Manish Kumar Jain HUF	4.	Roshni Jain
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1.	Manish Kumar Jain											
2.	Raksha Jain											
3.	Manish Kumar Jain HUF											
4.	Roshni Jain											
5.	Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Allotment of 3,91,730 equity shares having face value of Re. 10/- each at an issue price of Rs. 130/- each (including a premium of Rs. 120/-each), consequent upon the conversion of 3,91,730 warrants into Equity shares and upon receipt of amount aggregating to Rs. 3,81,93,675/- The option of conversion exercised by above mentioned warrant holders										
6.	Issue price/ allotted price (in case of convertibles)	The issue price of the Equity Shares shall be ₹130/- (including a premium of Rs. 120/- each).										
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise by conversion of 3,91,730 Warrants into 3,91,730 fully paid-up Equity Share. Equity Shares are being allotted upon the conversion of Warrants.										
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable										

Thanking you,  
Yours faithfully,  
For MRP Agro Limited

Manish Kumar Jain  
Managing Director  
DIN: 08110055

For MRP AGRO LIMITED

Manish Kumar Jain



Place: Tikamgarh, Madhya Pradesh

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