



March 05, 2026

To,

The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Symbol: "MINDSPACE" (Units)

**Scrip Code "543217" (Units)
and Scrip Codes "974075", "974668", "974882",
"975068", "975537", "975654", "975763",
"976198", "976691", "977043", "977120",
"977297" and "977350" (Non-Convertible
Debentures) and Scrip Code "729884" and
"730079" (Commercial Papers)**

Subject: Intimation for allotment of 56,000 listed, rated, secured, redeemable, transferable, taxable, non-cumulative non-convertible debentures of face value of INR 100,000 (Rupees one lac) each aggregating to INR 560,00,00,000 (Rupees five hundred and sixty crores) by Mindspace Business Parks REIT

Dear Sir / Ma'am,

This is with reference to our earlier intimation dated January 08, 2026 wherein we had informed that the Executive Committee of the Board of Directors of K Raheja Corp Investment Managers Private Limited ("Manager"), acting as Manager to Mindspace Business Parks REIT ("Mindspace REIT"), had, at its meeting held on January 08, 2026, inter-alia, approved the raising of funds by Mindspace REIT through the issuance of non-convertible debt securities and/or commercial papers ("Debt Securities") and/or in any other form as may be permitted under applicable laws, up to an amount (net of repayments) such that the net debt does not exceed INR 1,30,000 Million (Rupees one lakh thirty thousand million) for Mindspace REIT and its HoldCo/Asset SPVs in aggregate, in one or more tranches, series, issuances, or phases, including the outstanding indebtedness from time to time. Provided that the aggregate consolidated borrowings and deferred payments of Mindspace REIT and its HoldCo/Asset SPVs, net of cash and cash equivalents, shall not exceed 33% of the value of total assets of Mindspace Business Parks REIT together with its HoldCo/Asset SPVs.

In accordance with the applicable provisions of Securities Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 as amended, read with circulars and guidelines issued thereunder from time to time and Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Policy for determination of materiality of events/information to be disclosed to Stock Exchange, we hereby inform you that the Executive Committee of the Board of Directors of the Manager at its meeting held on Thursday, March 05, 2026, has, inter-alia, approved the allotment of 56,000 (fifty six thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 1,00,000 (Rupees one lakh) each ("Debentures") for principal amount aggregating to INR 560,00,00,000 (Rupees five hundred and sixty crores).

The Debentures carry a coupon rate of 7.1652% per annum, payable quarterly, and have been allotted for a tenor of 3 years, with the final redemption date being March 05, 2029. The allotment was made against the aggregate issue size of INR 560,00,00,000 (Rupees five hundred and sixty crores), and the consideration received was INR 560,30,75,000 (Rupees five hundred sixty crore thirty lakh seventy-

K Raheja Corp Investment Managers Private Limited

(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

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five thousand), based on the issue price discovered through the multiple yield allotment method, resulting in a total premium of INR 30,75,000/- (Rupees thirty lakh seventy-five thousand).

We request you to take the above information on record.

Thanking you,

Yours faithfully,

**For K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157**