



May 06, 2026

To,

The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Symbol: "MINDSPACE" (Units)

Unit Scrip Code: 543217
Scrip Codes "974075", "974882", "975068",
"975537", "975654", "975763", "976198"
"976691", "977043", "977120", "977297",
"977350" and "977614" (Non-Convertible
Debentures) and Scrip Code "729884", "731549"
and "731581" (Commercial Papers)

Subject: Intimation for allotment of 50,000 listed, rated, secured, redeemable, transferable, taxable, non-cumulative non-convertible debentures of face value of INR 100,000 (Rupees one lac) each aggregating to INR 500,00,00,000 (Rupees five hundred crores) by Mindspace Business Parks REIT

Dear Sir / Ma'am,

This is with reference to our earlier intimation dated April 29, 2026 wherein we had informed that the Executive Committee of the Board of Directors of K Raheja Corp Investment Managers Private Limited ("Manager"), acting as Manager to Mindspace Business Parks REIT ("Mindspace REIT"), had, at its meeting held on April 29, 2026, inter-alia, approved the raising of funds by Mindspace REIT through the issuance of non-convertible debt securities and/or commercial papers ("Debt Securities") and/or in any other form as may be permitted under applicable laws, up to an amount (net of repayments) such that the net debt does not exceed INR 1,57,000 Million (Rupees one hundred fifty seven thousand million) for Mindspace REIT and its HoldCo/Asset SPVs in aggregate, in one or more tranches, series, issuances, or phases, including the outstanding indebtedness from time to time, subject to the condition that the aggregate consolidated borrowings and deferred payments of Mindspace REIT and its HoldCo/Asset SPVs, net of cash and cash equivalents, shall not exceed 33% of the value of total assets of Mindspace Business Parks REIT together with its HoldCo/Asset SPVs.

In accordance with the applicable provisions of Securities Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 as amended, read with circulars and guidelines issued thereunder from time to time and Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Policy for determination of materiality of events/information to be disclosed to Stock Exchange, we hereby inform you that the Executive Committee of the Board of Directors of the Manager at its meeting held on Wednesday, May 06, 2026, has, inter-alia, approved the allotment of 50,000 (fifty thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 1,00,000 (Rupees one lakh) each ("Debentures") for principal amount aggregating to INR 500,00,00,000 (Rupees five hundred crores), with a tenor of 10 years carrying a coupon rate of 7.63% per annum, payable quarterly, as determined basis the bidding conducted through the Electronic Book Provider (EBP) Platform of BSE Limited, with the final redemption date being May 06, 2036.

K Raheja Corp Investment Managers Private Limited

(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com | reitcompliance@mindspacereit.com



We request you to take the above information on record.

Thanking you,

Yours faithfully,
For K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)

Mridul Gupta
Company Secretary & Compliance Officer