

CHATHAFOODS

Chatha Foods Limited

Regd. Office: 272, Mota Singh Nagar Jalandhar Punjab, Pin code -144001, Phone No. 0181-4616381

CIN: L15310PB1997PLC020578, E-mail: cs@cfpl.net.in, Website: <https://cfpl.net.in>

To

Date: 26.02.2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001
Maharashtra, India
(Scrip Code: 544151)

Subject: Investor Presentation for Conference Call under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

This is with reference to our earlier intimation dated 23.02.2026 regarding the Conference Call.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Investor Presentation to be made during the aforesaid Conference Call.

The said presentation is also being uploaded on the website of the Company at <https://www.cfpl.net.in/>

Kindly take the same on record.

Thanking you.

Yours truly,
For Chatha Foods Limited

Priyanka Oberoi
Company Secretary & Compliance Officer

CHATHA FOODS LIMITED

Work: UNIT-I Village Chaundheri PO Dappar, District Mohali, Dappar Ad, Mohali, Dera Bassi, Punjab, India, 140506

UNIT-II Hadbast No. 206, Village Toffanpur, Tehsil Dera Bassi, Distt- SAS Nagar, Punjab-140506

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CIN- L15310PB1997PLC020578 | GST/UIN- 03AAACC9345F1ZY | PAN NO. AAACC9345F

CHATHA FOODS

PROCESSED & FROZEN FOOD



Flatbreads & Tortillas

Base Gravies & Pastes

Frozen to Fry Snacks



Mr. Paramjit Singh Chatha
Managing Director

25+ years of experience in frozen and ready-to-eat processed food industry. Actively involved in planning and formulating overall business and commercial strategy since inception. Plays a key role in establishing and maintaining strong customer relations.



Mr. Vishal Sirmauria
Chief Financial Officer

B.Com graduate and CMA-qualified finance professional. 10+ years of experience at Chatha Foods Ltd. across finance and commercial functions. Currently serving as CFO, leading financial strategy, controls, and capital management.

Chatha Foods : Over 2 Decades of Legacy Built on Trust, Quality & Consistency

Reliable execution, Enduring partnerships



Strategically Located Plants : Advanced facilities in **Mohali & Aurangabad** enabling pan-India reach and operating efficiency.



Sticky Institutional Demand : Long-standing supplier to leading QSRs, CDRs & HoReCa players.



Dual Market Play : Balanced exposure across **domestic and export markets**, driving diversification and scale.



Full Stack Product Portfolio : Veg, non-veg & customised solutions backed by an expanding proprietary catalogue.

Brands



TEMPTER

GUSTO



Operational Metrics

30,800 MT

Annual Processing Capacity

5000+

Stores Served

194+

SKUs

Financial Snapshot

22%

Revenue CAGR (FY22-25)

108%

PAT CAGR (FY22-25)

10.5%

Adj. ROE (FY25)

58 Days

Working Capital Days (FY25)

204 Mn

Cash Balance (FY25)



Vegetarian Products

Production of a diversified product portfolio for the domestic market, supplying leading QSRs, CDRs, and key foodservice operators, alongside international export markets as a white-label partner

Flat Breads & Tortillas :

Wheat, Spinach, Beetroot and Refined Flour Tortillas, Malabari Paratha - Plain and with Toppings, Roti Canai and a range of Stuffed Parathas.

Frozen to Fry Snacks :

Bombay Vada, Tikki, Kebabs, Samosa - Potato Peas, Pizza Cheese, Punjabi Samosa, Mini Punjabi Samosa, Kachori, Onion Bhaji, Pakora.

Retort Rice :

Basmati Rice, Jeera Rice, Lemon Rice, Pilaf Rice, Butter Mushroom Rice, Saffron Rice, Cilantro Lime Rice, and Aromat Rice.

Base Gravies and Pastes :

Base Gravy Makhni, White Base, Onion Tomato Mix, Spinach, Manchurian, Hot Garlic, Hyderabad, Kolkata and Lucknowi Biryani Paste, Thai Red Curry Paste.





Non-vegetarian Products

Producing a diverse range of processed frozen and ready-to-eat meat products

Sides :

Peri Peri Chicken Wings, BBQ Wings, Chicken Classic Nuggets, Crispy Chicken Poppers, Chicken Tandoori Seekh Kebab, Chicken Fingers.

Pizza Toppings & Sandwich / Wrap Fillings :

Plain, Smoked, Tandoori Tikka and BBQ Chicken Juliennes. Grilled Chicken Rashers, Chicken BBQ Cubes, Chicken Tikka Cubes, Chicken Pepperoni, Chicken Keema, Smoked Chicken Breast.

Burger Patties :

Royal Chicken Slider Burger patty, Roast Chicken Patty, Chicken Tikka Patty, Paprika Chicken Patty, Paprika Mutton Patty.

Cold Cuts & Sausages :

Chicken Plain Sliced Salami and Roll, Spicy Chicken Salami Roll, Chicken Spicy Salami Roll, Chicken Sausage, Cocktail Chicken Sausage, Chicken Frankfurters.



Strategic Milestones

Building Scale, Step by Step



1998-2003

Commissioned a state-of-the-art plant to process ready-to-eat retorted meat and poultry products, and began supplying to ITC Kitchens of India, Sugar & Spice, and the Indian Army through established distributors.

2003-2005

Commenced R&D for chilled and frozen meat along with poultry products, and started developing customized offerings for the Subway brand.

2005-2007

Began supplying Domino's with pepperoni in 2007, subsequently expanding into a wider range of pizza toppings. Volumes with Domino's and Subway grew exponentially over time.

2007-2012

Entered a phase of rigorous R&D focused on developing innovative products for both B2B and retail segments.

During this stage, the portfolio expanded to include leading brands such as Chili's, Café Coffee Day, Dunkin' Donuts, and Papa John's, among others.

2012-2018

Leveraging R&D excellence and robust food safety systems as our core strengths, we onboarded leading B2B brands across India, including Burger King, Burger Singh, and Nik Bakers.

2018-2022

Achieved 2x organic growth in volumes and brand partnerships within the frozen products segment. During this phase, we further strengthened our portfolio by onboarding emerging brands such as Chinese Wok, Zomato Hyperpure, Ola Foods, Cineline, and SRS Cinemas.

2023-2024

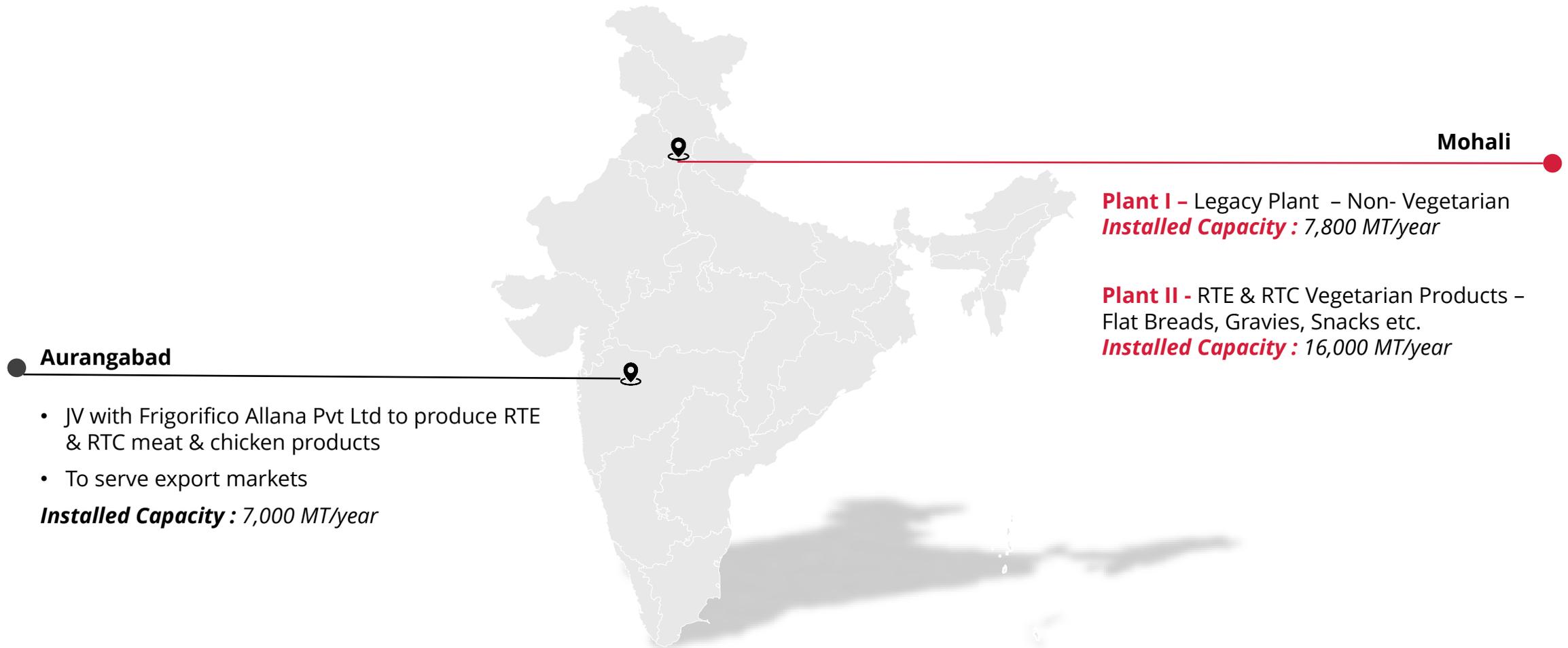
Onboarded leading brands including Taco Bell, Tim Hortons, and Popeyes, along with fine-dine restaurants and cafés such as PizzaExpress, Blue Tokai Coffee Roasters, and Third Wave Coffee.

Further diversified into processed RTE/RTC categories, introducing rice bowl concepts and sweet snacks such as empanadas.

2024-2025

Initiated construction of a new state-of-the-art facility dedicated to ready-to-eat vegetarian products, and entered into a strategic joint venture with Allana Group to accelerate expansion into export markets.

3 Manufacturing Facilities



Total Capacity : 30,800 MT/year