



# <sup>TM</sup>**CITICHEM INDIA LIMITED**

512, Yogeshwar Premises, 5th Floor, 135 Kazi Sayed Street, Masjid Bunder (W), Mumbai - 400 003

Email.: marketing@citichemindia.com Website : www.citichemindia.com Tel.: 022 - 49732489

CIN : U24100MH1992PLC065975 ISIN : INEOA8401016 GST No. 27AACCC9682M1ZZ

fsa Central Lic. No. 11519018000620 State Lic. No 10020022010907 Pharma Lic. No. MH - TZS - 335245

Date: 15<sup>th</sup> December, 2025

To,  
The Corporate Relationship Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001.

**Scrip Name: CITICHEM INDIA LIMITED**  
**Company Scrip No.: 544324**

## **Sub: Intimation under Regulation 30 - Preferential Issue**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Members at the Extraordinary General Meeting ("EGM") of the Company held on Monday, 15<sup>th</sup> December, 2025 at 11.00 AM IST at Imperial Lounge (NSCI), The National Sports Club of India, Lotus Colony, Worli, Mumbai 400018 have inter alia approved issuance of up to 4700000 warrants convertible into 4700000 Equity Shares of face value of Rs. 10/- each at a price of Rs. 29/- per warrant aggregating to INR 136,300,000/- to the promoters and others (i.e. persons/entities not forming part of the promoter and promoter group), on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), subject to the approval of regulatory/ statutory authorities, as may be required.

A detailed disclosure in adherence to Listing Regulations read with SEBI Circulars No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November, 2024 and No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31 December, 2024 is disclosed in Annexure - A.

This is for your information & records.

Yours Faithfully,  
For Citichem India Limited

  
**Arif Esmail Merchant**  
**Managing Director**  
**DIN: 00500363**



Encl.: a/a



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## Annexure A

Disclosure in terms of Regulation 30 of the Listing Regulations read with SEBI Circulars

### Preferential Issue

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total number of securities proposed to be issued - 4700000 warrants convertible into 4700000 equity share of the face value of INR 10/- each.
4.	Additional Information in case of Preferential Issue:	
i	Name of the Investors	The warrants are proposed to be issued to: 1. Arif Esmail Merchant 2. Hashim Arif Merchant 3. Padmakar Jagannath Murodiya
ii	Post allotment of securities - outcome of the subscription	Shall be intimated at the time of allotment. (The Warrants proposed to be issued at price in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018).
	issue price / allotted price (in case of convertibles),	INR 29/- per warrant
	number of investors;	3
iii	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Shall be intimated at the time of conversion / lapse.