



Annexure –I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.															
Name of the Target Company (TC)				IndusInd Bank Limited											
Name of the stock exchanges where shares of the target company are listed				a) BSE Ltd. b) The National Stock Exchange of India Limited											
Date of reporting				March 30, 2026											
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked				IndusInd Limited											
Details of the creation of encumbrance:															
Name of the Promoter or PACs with him*	Promoter holding in the Target Company (TC) (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) – (3)] / invocation [(1) – (3)]}			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release / invocation	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance*	Number	% of share capital	Name of the Entity in whose favour shares have Been encumbered ***	Number	% of total share capital		
IndusInd Limited	2,79,78,546	3.59	NIL	NIL	Creation	27.03.2026	Creation of Pledge	refinancing of existing indebtedness	2,79,78,546	3.59%	Catalyst Trusteeship Limited - Onshore	2,79,78,546	3.59%		

											Security Agent		
For IndusInd Ltd. Signature of the Authorised Signatory													
Place: Mauritius Date: 30.03.2026													
													
Note: * the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not. **For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.													

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Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.															
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Name of the stock exchanges where shares of the target company are listed				a) BSE Ltd. b) The National Stock Exchange of India Limited											
Date of reporting				March 30, 2026											
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked				IndusInd International Holdings Limited											
Details of the creation of encumbrance:															
Name of the Promoter or PACs with him*	Promoter holding in the Target Company (TC) (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) – (3)] / invocation [(1) – (3)]}			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of Creation. Release / invocation	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance*	Number	% of share capital	Name of the Entity in whose favour shares have Been encumbered ***	Number	% of total share capital		
IndusInd International Holdings	8,95,37,464	11.49	NIL	NIL	Creation	27.03.2026	Creation of Pledge	refinancing of existing indebtedness	2,22,88,989	2.86%	Catalyst Trusteeship Limited - Onshore	2,22,88,989	2.86%		

Limited											Security Agent		
<p>For IndusInd International Holdings Ltd. Signature of the Authorised Signatory</p> <p>Place: Mauritius Date: 30.03.2026</p> 													
<p>Note: * the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not. **For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.</p>													

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	INDUSIND BANK LTD
Name of the recognised stock exchanges where the shares of the company are listed	a) BSE Ltd., b)The National Stock Exchange of India Ltd.
Name of the promoter(s) / PACs whose shares have been encumbered	IndusInd International Holdings Ltd and IndusInd Ltd
shareholding of IIHL and %	8,95,37,464 - 11.49
Shareholding of IL and %	2,79,78,546 - 3.59
Total promoter shareholding in the listed company	No. of shares – 11,75,16,010 % of total share capital - 15.08%
Encumbered shares as a % of promoter shareholding	NIL
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance	
	Encumbrance 1 (Date of creation of encumbrance: March 27, 2026)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge Creation
No. and % of shares encumbered - IIHL - pledge creation	2,22,88,989 - 2.86%
No. and % of shares encumbered - IL - pledge Creation	2,79,78,546 - 3.59%
Specific details about the encumbrance	
Name of the entity in whose favour shares encumbered (X)	Catalyst Trusteeship Limited - Onshore Security Agent
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. Banking.
Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. 2. ... Other entities (if any) – 1. IndusInd Ltd. 2. IndusInd International Holdings Ltd. 3. Catalyst Trusteeship Limited

<p>Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating</p>	<p>Not Applicable If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument</p>
<p>Security Cover / Asset Cover</p>	
<p>Value of shares on the date of event / agreement (A)</p>	<p>40214028000</p>
<p>Amount involved (against which shares have been encumbered) (B)</p>	<p>30600000000</p>
<p>Ratio of A / B</p>	<p>07:32</p>
<p>End use of money</p>	
<p>Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)</p>	<p>refinancing of existing indebtedness</p>

For IndusInd International Holdings Ltd.



Signature of Authorised Signatory:

Place: Mauritius

Date: 30.03.2026

For IndusInd Ltd



Signature of Authorised Signatory:

Place: Mauritius

Date: 30.03.2026