RS/LLOYDSENGG/ BSEL-NSEL/2026/86 **Date: October 16, 2026**

To,
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai- 400 001.

BSE Scrip Code: 539992 | NSE Symbol: LLOYDSENGG | ISIN: INE093R01011

Dear Sir/ Madam,

Sub: Proceedings of the meeting of the unsecured creditors of Lloyds Engineering Works Limited ('Transferee Company' or 'the Company') held on Friday, October 16, 2026, at 2.45 P.M., as per the directions issued by the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble Tribunal') *vide* its order dated August 19, 2026 ('Order'), in the Company Scheme Application No. C.A. (CAA) No. 124 / MB / 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR Regulations'), we enclose herewith the summary of the proceedings of the meeting of the unsecured creditors of the Company held through Video Conferencing / Other Audio Visual Means ('VC/OAVM') pursuant to the Order, conducted to approve the Scheme of Merger by Absorption of Lloyds Infrastructure & Construction Limited ('First Transferor Company'), Metalfab Hightech Private Limited ('Second Transferor Company') and Techno Industries Private Limited ('Third Transferor Company') with Lloyds Engineering Works Limited ('Transferee Company') and their respective shareholders ('Scheme') under Section 230 to Section 232 and other applicable provisions of the Companies Act, 2013 ('the Act').

In this regard, please find enclosed summary of the proceedings as '**Annexure A'** as per LODR Regulations.

The results of voting will be intimated to you separately.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,
For Lloyds Engineering Works Limited

Rahima Shabbir Shaikh

Digitally signed by Rahima Shabbir Shaikh
Date: 2026.10.16 20:26:24 +05'30'

Rahima Shaikh
Company Secretary & Compliance Officer
Membership No.: 63449
Encl: As above

Annexure -A

SUMMARY OF THE PROCEEDINGS OF THE MEETING OF THE UNSECURED CREDITORS OF LLOYDS ENGINEERING WORKS LIMITED ('TRANSFEREE COMPANY' OR 'THE COMPANY') HELD AS PER THE DIRECTIONS ISSUED BY THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH ('HON'BLE TRIBUNAL') *VIDE* ITS ORDER DATED AUGUST 19, 2026 ('ORDER')

The meeting of the unsecured creditors of the Company was held on Friday, October 16, 2026 at 2.45 P.M. (IST) through Video Conferencing or Other Audio Video Means ('VC'/'OAVM').

The meeting was chaired by Mr. Pranay Luniya, Practicing Chartered Accountant, Chairperson appointed by the Hon'ble Tribunal. Mr. Harshvardhan Tarkas, Practicing Company Secretary, scrutinizer, was appointed by the Hon'ble Tribunal to scrutinize the e-voting conducted at the meeting of the unsecured creditors of the Company.

The aforesaid Meeting was attended by the following Personnel

1.	Mr. Pranay Luniya, Practicing Chartered Accountant	Chairperson appointed by the Hon'ble Tribunal for the meeting;
2.	Mr. Harshvardhan Tarkas	Practicing Company Secretary, Scrutinizer appointed by Hon'ble Tribunal for the meeting;
3.	Mr. Devidas Kambale	Independent Director
4.	Mr. Kishor Kumar Mohanlal Pradhan	Independent Director
5.	Mr. Rajashekhar Mallikarjun Alegavi	Non-Executive Director
6.	Mr. Lakshman Ananthsubramanian	Independent Director
7.	Mrs. Alka Upadhyay	Independent Director
8.	Mr. Kalpesh P. Agrawal	Chief Financial Officer
9.	Ms. Rahima Shaikh	Company Secretary & Compliance Officer

The Chairman of the meeting informed the unsecured creditors that physical attendance at the meeting is not required and hence, the facility for the appointment of the proxies is not available for this meeting. The Chairman informed the unsecured creditors that the Company had provided the facility to cast their votes electronically through NSDL on the resolution set forth in the Notice. The Chairman also informed that voting by electronic means was also available during the meeting to those unsecured creditors who had not already voted by means of remote e-voting.

The Notice convening unsecured creditors was taken as read as the same was already circulated to the unsecured creditors whose names appeared in the books of the Company as on March 31, 2026.
Chairman informed the unsecured creditors that the Scheme, if approved by the unsecured creditors of the Company, will be subject to subsequent approval of the Hon'ble Tribunal and such other approvals, permissions and sanctions from any other regulatory or statutory authorities, as may be deemed necessary.

The Chairman requested the scrutinizer to confirm the quorum. On confirmation by the scrutinizer on the requisite quorum being present, the Chairman called the meeting to order.

The Chairman thereafter briefed the unsecured creditors on the salient features and rationale of the proposed Scheme.

The resolution set out in the Notice, as reproduced below, was recommended for consideration by Chairman and approval of the unsecured creditors through the e-voting system.

Approval of Scheme of Merger by Absorption of Scheme of Merger by Absorption of Lloyds Infrastructure & Construction Limited ('First Transferor Company'), Metalfab Hightech Private Limited ('Second Transferor Company') and Techno Industries Private Limited ('Third Transferor Company') with Lloyds Engineering Works Limited ('Transferee Company') and their respective shareholders ('Scheme') under Section 230 to Section 232 of the Companies Act, 2013 ('the Act') and rules made thereunder.

The Chairman informed the unsecured creditors that the Scheme shall be considered approved if the resolution is approved by a majority in number representing three-fourths in value of the unsecured creditors present and voting, in terms of Section 230(6) of the Act.

In compliance with the provisions of the Companies Act, 2013 and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), the facility of remote e-voting prior to the meeting, as well as e-voting during the meeting, was provided to all unsecured creditors who were entitled to vote as on the cut-off date, i.e., Tuesday, March 31, 2026. The remote e-voting facility commenced on Monday, October 12, 2026, at 9:00 A.M. (IST) and ended on Thursday, October 15, 2026, at 5:00 P.M. (IST).

The Chairman informed the unsecured creditors that the e-voting results along with the Scrutinizer's Report would be communicated to the Stock Exchanges within two working days from the conclusion of the Meeting and would also be placed on the websites of the Company, NSDL, and the stock exchanges.

The Chairman, thereafter, thanked the unsecured creditors for attending and participating at the meeting and requested the unsecured creditors who had not voted earlier, to complete e-voting in the next 15 minutes. Thereafter, the meeting concluded at 3.25 PM (IST) after being open for 15 minutes for e-voting to be completed by the unsecured creditors.

For Lloyds Engineering Works Limited

Rahima Shabbir Shaikh

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Rahima Shaikh
Company Secretary & Compliance Officer
Membership No.: 63449