DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART-A- DETAILS OF THE ACQUISITION

Name of the Target Company (TC)	Oseaspre Consultants Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Nimesh Sahadeo Singh		
Whether the acquirer belongs to Promoter / Promoter group	No (#)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: Oseaspre Consultants Ltd			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**-**	**-**	**-**
Details of acquisition of: Oseaspre Consultants Ltd			
a) Shares carrying voting rights	1,06,293	53.15	53.15
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	**1,06,293**	**53.15**	**53.15**
After the acquisition, holding of acquirer along with PACs of: Oseaspre Consultants Ltd			
a) Shares carrying voting rights	1,06,293	53.15	53.15
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	**1,06,293**	**53.15**	**53.15**
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market purchase of shares in accordance with the share purchase agreement dated 18th September 2026.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	02nd November 2026		
Equity shares capital / total voting capital of the TC before the said acquisition	Rs. 20,00,000/- divided in to 2,00,000 Equity Shares of Rs. 10/- each.		

Equity shares capital/ total voting capital of the TC after the said acquisition	Rs. 20,00,000/- divided in to 2,00,000 Equity Shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 20,00,000/- divided in to 2,00,000 Equity Shares of Rs. 10/- each.

Mr. Nimesh Sahadeo Singh
Acquirer
Place: Mumbai
Date: 04th November 2026

Note:
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR 2015.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
(#) Mr. Nimesh Sahadeo Sing Acquirer has triggered an open offer on 18th September 2026, pursuant to Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"). In compliance with Regulation 13(1) thereof, a corresponding Public Announcement ("PA") was made. Upon successful completion of the open offer, the Acquirer shall be classified as the Promoter of the Company.