Date: 18th September, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 509782

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with Clause 5A of Para A of Part A of Schedule III of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with Clause 5A of Para A of Part A of Schedule III thereof, we wish to inform you that the promoters of Oseaspre Consultants Limited ("the Company") have entered into a Share Purchase Agreement on 18th September, 2026 ("SPA"). It is important to note that the Company is not a party to the SPA.

The copy of the said SPA has been received by the Company on 18th September, 2026. In compliance with the SEBI Master Circular, dated January 30, 2026, bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, the requisite details of the SPA are enclosed herewith as **Annexure 'A'**.

You are requested to take the above on record.

Thanking You,

Yours Faithfully,

For Oseaspre Consultants Limited

Sourabh Kothari
Digitally signed by Sourabh Kothari
Date: 2026.09.18 18:37:12 +05'30'

Sourabh Kothari
Membership Number: ACS 48994
Company Secretary & Compliance Officer
Enclosure: Annexures a/a

Annexure 'A'

The details as required under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular dated 30 January 2026, bearing reference no. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026.

Sr. No.	Particulars	Disclosure
a	**If the listed entity is a party to the agreement:** i) Details of the counterparties (including name and relationship with the listed entity);	Oseaspre Consultants Limited ("Target Company") is not a party to the Share Purchase Agreement (SPA).
b	**If the listed entity is not a party to the agreement:** i) Name of the party entering into such an agreement and the relationship with the listed entity; ii) Details of the counterparties to the agreement (including name and relationship with the listed entity); iii) Date of entering into the agreement.	(i) Name of the Parties (Seller Side) : (a) Nowrosjee Wadia and Sons Limited (b) Tristar Charitable Foundation (c) Varnilam Investments and Trading Company Limited (d) Mr. Jehangir Nusli Wadia (e) MSIL Investments Private Limited All the above persons are promoters of the Target Company holding 1,47,043 fully paid-up equity shares representing 73.52 % of the share capital of the Target Company. (ii) Details of the counterparties (Acquirer Side) are as follows : Mr. Nimesh Sahadeo Singh is an Individual proposing to acquire 1,47,043 equity shares of the Target Company from the Sellers. Mr. Nimesh Sahadeo Singh is not related to the Target Company in any manner. (iii) September 18, 2026.
c	**Purpose of entering into the agreement**	Sellers and Acquirer have entered into the SPA for the acquisition of substantial shares and control over the Target Company by the Acquirer.
d	**Shareholding, if any, in the entity with whom the agreement is executed**	Not Applicable
e	**Significant terms of the agreement (in brief)**	The significant terms of the SPA include- (i) The Sellers shall sell and the Acquirer shall acquire the shares held by the Sellers in the Target Company for a cash consideration of Rs.70,58,064/- (Rupees Seventy Lakhs Fifty-Eight Thousand Sixty-Four Only), subject to the terms set out in the SPA and on completion of the conditions set out thereunder including the successful completion of the Open Offer (detailed in (ii) below). (ii) Upon the execution of the SPA, the Acquirer shall make an Open Offer to the public shareholders of the listed entity in accordance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
f	**Extent and the nature of impact on management or control of the listed entity**	Upon the successful completion of purchase by the Acquirer of the Shares from the Sellers on the Transfer Date in terms of the SPA : The intention of the Acquirer is to take control of the Target Company be classified as promoter of the Target

		Company; and The intention of the Sellers is to be reclassified as part of the public category of the Target Company in terms of the Regulation 31A (10) of SEBI (LODR) Regulations, 2015.
g	**Details and quantification of the restriction or liability imposed upon the listed entity**	The Target Company is not a party to the SPA. There is no restriction or liability imposed on the Target Company.
h	**Whether, the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship;**	The Sellers are the promoters of the Target Company; The Acquirer is not related to promoter/promoter group/group companies in any manner
i	**Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"**	No, the transaction would not fall within related party transactions.
j	**In case of issuance of shares to the parties, details of issue price, class of shares issued**	Not Applicable
k	**Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.**	Not Applicable
l	**In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s):** i) Name of parties to the agreement; ii) Nature of the agreement; iii) Date of execution of the agreement; iv) Details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v) Reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	Not Applicable