Machino Plastics Limited

Registered Office & Plant:

3, Maruti J.V. Complex, Delhi-Gurugram Road, Haryana – 122015, India.
Tel: 0124-2341218, 2340806
Fax: 0124-2340692

CIN: L25209HR2003PLC035034
Email: admin@machino.com
Website: www.machino.com

The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Corp.relations@bseindia.com
Scrip Code No: 523248

Date: 03rd November, 2026

Sub: Unaudited Financial Results for the quarter and half year ended on 30th September, 2026
Ref: Outcome of Board Meeting held on 03rd November, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 33 read with Part A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held on Tuesday, the 03rd November, 2026, has, inter alia, considered and transacted the following businesses:

1. **Approval of Unaudited Financial Results**
   Pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015, the Board has considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2026, along with the Limited Review Report issued by the Statutory Auditors thereon. The same are enclosed as **Annexure - A**.

2. **Appointment of Mr. Sundaram Balasubramanian (DIN: 02849971) as an Additional Non-Executive Independent Director**
   Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors has approved the appointment of Mr. Sundaram Balasubramanian (DIN: 02849971) as an Additional Director in the capacity of a Non- Executive Independent Director of the Company, not liable to retire by rotation, for a term of five (5) consecutive years commencing from 03rd November, 2026, to 02nd November, 2031 (both days inclusive), subject to the approval of the shareholders of the Company.

3. **Constitution and Reconstitution of Board Committees**
   The Board of Directors has approved constitution and reconstitution of the following Committees of the Board:
   - Audit Committee;
   - Nomination and Remuneration Committee;
   - Stakeholders Relationship Committee;
   - Borrowing Committee

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4. **Appointment of Internal Auditor**
   Based on the recommendation of the Audit Committee, the Board of Directors has approved the appointment of M/s Ask CA & Co., Chartered Accountants, as the Internal Auditor of the Company, for a period of one year, subject to the terms of appointment approved by the Board.

5. **Approval of Postal Ballot Notice**
   The Board of Directors has approved the Postal Ballot Notice for seeking approval of the shareholders of the Company for the appointment of Mr. Sundaram Balasubramanian as a Non-Executive Independent Director of the Company for a term of five (5) consecutive years.

   The Notice shall be dispatched to the eligible shareholders and a copy of postal ballot notice shall be uploaded in due course, in accordance with the applicable provisions of the Companies Act, 2013, the rules made thereunder and the SEBI LODR Regulations.

The brief details required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are enclosed herewith as **Annexure-B.**

This information will also be made available on the website of the company at: - www.machino.com

The Board Meeting commenced at 10:00 a.m and concluded at 11:30 a.m.

Kindly take the same on record.

Thanking You

Yours Faithfully,
For **Machino Plastics Limited**

ADITYA JINDAL
Digitally signed by ADITYA JINDAL
Date: 2026.11.03 11:24:37 +05'30'

MACHINO PLASTICS LIMITED
GURUGRAM

Aditya Jindal
Chairman cum Managing Director

ANNEXURE - A

Machino Plastics Limited

IATF 16949:2016 Certified

IATF Certificate No - 0338805

Registered Office & Plant :
3, Maruti Joint Venture Complex,
Udyog Vihar, Phase IV, Gurugram-122015, Haryana, India

Tel. : 0124-2341218, 2340806

E-mail : admin@machino.com
Website : www.machino.com
CIN : L25209HR2003PLC035034

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(₹ In Lakhs)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30-Sep-26 (Unaudited)	30-Jun-26 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)
I	**Revenue from Operations**						
	Sale of products	14,665.88	13,300.67	10,935.47	27,966.55	22,219.49	49,073.03
	Other Operating revenues	54.25	31.59	31.21	85.84	74.18	142.59
	Total Revenue from Operations	14,720.13	13,332.26	10,966.68	28,052.39	22,293.67	49,215.62
II	Other Income	5.56	8.29	2.66	13.85	4.28	19.77
III	**Total Income (I+II)**	**14,725.69**	**13,340.55**	**10,969.34**	**28,066.24**	**22,297.95**	**49,235.39**
IV	**Expenses**						
	Cost of material consumed	8,337.89	7,448.71	6,987.29	15,786.60	12,602.85	28,012.65
	Changes in inventories of finished goods, WIP and stock-in-trade	(163.59)	(41.83)	(752.96)	(205.42)	113.72	2.93
	Employee benefit expenses	2,140.15	2,050.11	1,616.95	4,190.26	3,151.67	7,145.47
	Finance Costs	701.13	626.23	281.72	1,327.36	639.41	1,851.46
	Depreciation & amortisation expense	540.30	541.41	261.85	1,081.71	497.08	1,525.11
	Other expenses	3,027.29	2,605.16	2,529.68	5,632.45	4,892.37	10,434.14
	Total Expenses (IV)	**14,583.17**	**13,229.79**	**10,924.53**	**27,812.96**	**21,897.10**	**48,971.76**
V	**Profit before tax (III-IV)**	**142.52**	**110.76**	**44.81**	**253.28**	**400.85**	**263.63**
VI	Tax Expense						
	- Income Tax	21.69	18.98	11.13	40.67	70.77	52.78
	- Deferred Tax	26.12	23.33	(20.95)	49.45	75.42	78.59
	Total Tax Expense	**47.81**	**42.31**	**(9.82)**	**90.12**	**146.19**	**131.37**
VII	**Profit for the period (V-VI)**	**94.71**	**68.45**	**54.63**	**163.16**	**254.66**	**132.26**
VIII	**Other Comprehensive Income**						
	a) Items that will not be reclassified to profit or loss	-	-	-	-	-	56.90
	b) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(14.79)
	(c) Revaluation surplus on freehold land	-	-	-	-	-	9,683.06
	(d) Deferred tax relating to revaluation gain	-	-	-	-	-	(2,517.59)
	Total Other Comprehensive Income for the period (a+b+c+d)	-	-	-	-	-	**7,207.58**
IX	**Total Comprehensive Income for the period (VII+VIII)**	**94.71**	**68.45**	**54.63**	**163.16**	**254.66**	**7,339.84**
X	Paid-up Equity Share Capital	613.68	613.68	613.68	613.68	613.68	613.68
XI	Face value per equity share (₹)	10.00	10.00	10.00	10.00	10.00	10.00
	Earning per share (EPS) (face value of ₹ 10/- each)						
	a) Basic EPS (₹)	1.54	1.12	0.89	2.66	4.15	2.16
	b) Diluted EPS (₹)	1.54	1.12	0.89	2.66	4.15	2.16

For Machino Plastics Ltd.

Authorised Signatory

STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lakhs)

S. No.	Particulars	As at 30-Sep-26 Unaudited	As at 31-Mar-26 Audited
I	**ASSETS**		
(1)	**Non-Current assets**		
	Property, plant and equipment	37,205.57	35,881.85
	Right of use assets	578.01	699.80
	Capital work in progress	12.13	11.86
	Other Intangible assets	120.22	165.17
	Financial assets		
	Investment	125.00	125.00
	Other financial assets	505.05	548.56
	Total non-current assets	**38,545.98**	**37,432.24**
(2)	**Current assets**		
	Inventories	5,477.01	5,463.99
	Financial assets		
	Trade receivables	9,945.89	9,885.64
	Cash and cash equivalent	551.42	25.40
	Bank balances other than above	1.14	1.14
	Other financial assets	27.58	27.15
	Other current assets	2,565.70	2,764.35
	Total current assets	**18,568.74**	**18,167.67**
	Total assets	**57,114.72**	**55,599.91**
II	**EQUITY AND LIABILITIES**		
(1)	**Equity**		
	Equity share capital	613.68	613.68
	Other equity	13,233.35	13,070.19
	Total Equity	**13,847.03**	**13,683.87**
(2)	**Non-current liabilities**		
	Financial liabilities		
	Borrowings	16,907.98	14,918.95
	Lease liabilities	245.88	368.29
	Provisions	11.66	11.66
	Deferred tax liabilities (Net)	2,992.79	2,943.35
	Total non-current liabilities	**20,158.31**	**18,242.25**
(3)	**Current liabilities**		
	Financial liabilities		
	Borrowings	10,639.03	9,492.05
	Lease liabilities	242.94	227.27
	Trade payables	6,729.77	7,900.02
	Other financial liabilities	2,636.40	3,880.62
	Other current liabilities	2,720.14	2,073.18
	Provisions	141.10	100.65
	Total current liabilities	**23,109.38**	**23,673.79**
	Total liabilities	**43,267.69**	**41,916.04**
	Total equity and liabilities	**57,114.72**	**55,599.91**

By Order of the Board
For MACHINO PLASTICS LIMITED
For Machino Plastics Ltd.

Authorised Signatory
Aditya Jindal
Chairman cum Managing Director

Place : GURUGRAM
Date : 03rd November, 2026

Unaudited Cash Flow Statement for the half year ended 30th September, 2026

(₹ In Lakhs)

Particulars	Half year ended 30 September 2026	Half year ended 30 September 2025
A Cash flows from operating activities		
(I) Profit before tax	253.28	400.85
Adjustments for:		
- Depreciation and amortisation expense	1,081.71	497.08
- Interest and finance charges	1,327.36	639.41
- Unrealised foreign exchange (net) loss / (gain)	6.63	16.28
- Loss / (Profit) on sale of Property, plant and equipment (PPE)	-	-
- Interest income	(11.07)	(4.28)
Operating profit before working capital changes	**2,657.91**	**1,549.34**
(II) Adjustments for :		
- (Increase) / decrease in inventories	(13.02)	51.24
- (Increase) / decrease in trade receivables	(60.25)	(1,440.18)
- (Increase) / decrease in other financial assets	0.27	(1.54)
- (Increase) / decrease in other current assets	216.43	(77.80)
- Increase / (decrease) in trade payables	(1,170.25)	1,450.54
- Increase / (decrease) in other current liabilities	640.32	(413.79)
- Increase / (decrease) in other financial liabilities and provision (excluding provision for tax)	(1,208.84)	48.14
Cash generated from operations	**1,062.57**	**1,165.95**
- Income tax refund / (paid)	(58.45)	(103.26)
Net Cash flow generated from operating activities	**1,004.12**	**1,062.69**
B Cash flow from investing activities		
- Additions to PPE and intangible assets (including net movement in CWIP)	(2,235.98)	(4,298.62)
- Proceeds from sale / disposal of property, plant and equipment	-	-
- Change in retention money	(2.78)	(13.36)
- Interest received	11.07	4.28
- Investment in bank deposit	45.59	(179.86)
Net cash flows (used in) investing activities	**(2,182.10)**	**(4,487.56)**
C Cash flow from financing activities		
- Proceeds from long term borrowings	3,823.21	4,993.79
- (Repayments of) long term borrowings	(1,318.69)	(862.43)
- (Repayments of) / Proceeds from short term borrowings (net)	649.44	(62.71)
- Interest and finance charges paid	(1,311.66)	(647.42)
- Payment of lease liabilities	(138.30)	(0.30)
Net cash flows (used in)/ generated from financing activities	**1,704.00**	**3,420.93**
Net change in cash and cash equivalents (A+B+C)	526.02	(3.94)
Cash and cash equivalents at the beginning of the year	25.40	40.94
Cash and cash equivalents at the end of half year	551.42	37.00
Cash and cash equivalents include :		
Cash on hand	11.49	3.88
Balances with banks:		
Current accounts	539.93	33.12
Cash and cash equivalents at the end of half year	**551.42**	**37.00**

By Order of the Board
For MACHINO PLASTICS LIMITED

For Machino Plastics Ltd.

Aditya Jindal
Authorised Signatory
Chairman cum Managing Director

Place : GURUGRAM
Date : 03rd November, 2026

Segment reporting (Consolidated - Unaudited)

(₹ In Lakhs)

Particulars	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue by business segment						
a) Plastic Injection Moulding Parts[1]	13,201.78	12,679.09	9,875.24	25,880.87	19,075.37	43,470.47
b) Moulds & Dies[2]	1,518.35	653.17	1,091.44	2,171.52	3,218.30	5,745.15
Total	**14,720.13**	**13,332.26**	**10,966.68**	**28,052.39**	**22,293.67**	**49,215.62**
Less: inter segment revenue	-	-	-	-	-	-
Net revenue from operations	**14,720.13**	**13,332.26**	**10,966.68**	**28,052.39**	**22,293.67**	**49,215.62**
Segment profit before finance costs, exceptional items, unallocable expense / income and tax:						
a) Plastic Injection Moulding Parts	1,168.06	1,015.05	351.64	2,183.11	1,052.40	3,068.69
b) Moulds & Dies	37.23	20.74	18.00	57.97	100.09	326.01
Total	**1,205.29**	**1,035.79**	**369.64**	**2,241.08**	**1,152.49**	**3,394.70**
Less: Other unallocable expenditure	361.64	298.80	43.11	660.44	112.23	1,279.61
Add: Unallocable other income	-	-	-	-	-	-
Less: Finance cost	701.13	626.23	281.72	1,327.36	639.41	1,851.46
Profit before tax and non-controlling interests	**142.52**	**110.76**	**44.81**	**253.28**	**400.85**	**263.63**
Segment Assets						
a) Plastic Injection Moulding Parts	36,234.99	35,103.56	28,869.24	36,234.99	28,869.24	34,592.37
b) Moulds & Dies	6,732.67	6,226.04	6,969.75	6,732.67	6,969.75	6,883.24
c) Unallocated	14,147.06	14,113.26	4,342.36	14,147.06	4,342.36	14,124.30
Total Segment Assets	**57,114.72**	**55,442.86**	**40,181.35**	**57,114.72**	**40,181.35**	**55,599.91**
Segment Liabilities						
a) Plastic Injection Moulding Parts	33,235.45	32,859.14	27,429.78	33,235.45	27,429.78	33,031.58
b) Moulds & Dies	2,770.63	2,413.78	2,352.93	2,770.63	2,352.93	2,813.24
c) Unallocated	7,261.61	6,417.62	3,799.95	7,261.61	3,799.95	6,071.22
Total Segment Liabilities	**43,267.69**	**41,690.54**	**33,582.66**	**43,267.69**	**33,582.66**	**41,916.04**

[1] The segment comprises manufacturing plastic injection moulding parts

[2] The segment comprises manufacturing moulds & dies

Notes on segment information

Business segments

Based on the "management approach" as defined in Ind-AS 108 - Operating Segments, the Chief Operating Decision Maker evaluates the company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, the information has been presented along these business segments. The accounting principles used in the preparation of the financial statements are consistently applied to record revenue and expenditure in individual segments.

For Machino Plastics Ltd.

Authorised Signatory

NOTES :

1 The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

2 The above unaudited financial results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee of the Board and taken on record by the Board of Directors in their meeting held on 03rd November, 2026. The limited review, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been completed by the Statutory Auditors and expressed an unmodified opinion on the aforesaid results.

3 Prices fixed with MSIL are subject to revision. A historical price change is given below:

₹ in Lakhs

Sr #	Particulars	Period				
		6 Months (2026-27)	2025-26	2024-25	2023-24	2022-23
1	Turnover	28,052.39	49,235.39	38,874.34	33,773.93	33,126.77
2	Net Price Revision during the period	1,563.48	153.11	427.47	957.55	781.11
3	**% of price revision with Turnover**	**5.57%**	**0.31%**	**1.10%**	**2.84%**	**2.36%**

4 Previous period figures have been regrouped or reclassified, wherever necessary, to make them comparable with the current period figures.

By Order of the Board
For MACHINO PLASTICS LIMITED
For Machino Plastics Ltd.

Authorised Signatory

Aditya Jindal
Chairman cum Managing Director

Place : GURUGRAM
Date : 03rd November, 2026

K M G S & Associates
Chartered Accountants

D-79, South City-I,
Gurgaon-122001
Phone No.011-41636826
Fax No.011-41636825
Email: office@kmgsa.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF MACHINO PLASTICS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Machino Plastics Limited** ("the Company"), for the quarter and half year ended September 30, 2026("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K M G S & Associates
Chartered Accountants
FRN 004730N

K M G S & ASSOCIATES CHARTERED ACCOUNTANTS

(Lalit Goel)
Partner
M. No.091100
UDIN NO: 26091100VZPTFX8709
Date: 03/11/2026
Place: Gurgaon

Machino Plastics Limited

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Annexure-B

The brief details required under Regulation 30 of Securities and Exchange Board of India (listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026

Name	**Mr. Sundaram Balasubramanian (DIN: 02849971)**
Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment
Date of appointment & term of appointment	03-11-2026 for a term of five (5) consecutive years with effect from 03.11.2026 to 02.11.2031
Brief Profile	Mr. Sundaram Balasubramanian, aged 84 years, is a former Chairman of the Company Law Board, where he served for 12 years and dealt with over 3,000 cases, including the landmark Satyam Computers Ltd. case. He is a Commerce and Law graduate and an Associate Member of ICAI, ICSI and ICMAI, besides being a member of the Delhi Bar Council. He began his career in the Indian Postal Service in 1966 and subsequently joined the Company Law Board in 1991, serving until his retirement in 2009. He is the General Editor of Ramaiya's Guide to the Companies Act, 2013 and presently practises as a Corporate Law Consultant and Arbitrator. He has also served as an Independent Director on the boards of several listed and unlisted companies.
Inter- se Director Relationship	Mr. Sundaram Balasubramanian is not related to any of the directors of the company.
Number of shares held	NIL
Information as required pursuant to BSE Circular no. LIST/COMP/14/2018-19, dated 20th June, 2018	Mr. Sundaram Balasubramanian is not debarred from holding the office of Director by virtue of any order of SEBI or any other such authority and he is not disqualified to be appointed as a Director.

Machino Plastics Limited

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The brief details required under Regulation 30 of Securities and Exchange Board of India (listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026

Name	M/s Ask CA & Co. (FRN: 031481N)
Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment
Date of appointment & term of appointment	03-11-2026 for a term of one (1) year.
Brief Profile	M/s ASK CA & Co. is a partner-led Chartered Accountancy firm providing audit, taxation, financial and regulatory advisory services to multinational companies, foreign investors and Indian businesses. The firm is led by five experienced partners with expertise in Audit, Taxation, FEMA, Valuation, Banking, DISA and Advisory. Its internal audit services include review of business processes, testing of internal controls and risk assessment, with a focus on improving business operations and ensuring proper financial and regulatory compliance.
Inter- se Director Relationship	M/s Ask CA & Co. is not related to any of the directors of the company.
Number of shares held	NIL
Information as required pursuant to BSE Circular no. LIST/COMP/14/2018-19, dated 20th June, 2018	NA