15th September, 2026

To

The Compliance Officer KMC Speciality Hospitals (India) Limited 6, Royal Road, Cantonment, Trichy, Tamil Nadu, 620001	BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 543232

Sub: Disclosure under Regulations 31(1) and 31) (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir/Ma'am,

Please find enclosed our disclosure under Regulations 31(1) and 31(2) of the SEBI SAST Regulations.
We request you to take this on record and acknowledge receipt of the same.

Thanking You.

For Sri Kauvery Medical Care (India) Limited

Dr. S Chandrakumar
Executive Chairman (Whole-Time)

Sri Kauvery Medical Care (India) Limited
CHENNAI

Registered Office
Sri Kauvery Medical Care (India) Limited
(Formerly known as Sri Kavery Medical Care (Trichy) Limited.)
TVH Belicia Tower-II, 7th Floor, MRC Nagar 1st Lane, MRC Nagar, Raja Annamalai Puram, Chennai- 600028.
CIN: U85110TN1997PLC039491 P: 044 - 6969 0000
E: companysecretary@kauveryhealthcare.com W: www.kauveryhospital.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KMC Speciality Hospitals (India) Limited ("**Target Company**")
Names of the stock exchanges where the shares of the target company are listed	BSE Limited
Date of reporting	15-09-2026
Name of the promoter or PAC on whose shares encumbrance has been created/ released /invoked	Sri Kauvery Medical Care (India) Limited ("**SKMCIL**")
Details of creation/ invocation/ release of encumbrance:	Refer to Note 1 below

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)- (3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Numbers	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital (b)
Sri Kauvery Medical Care (India) Limited ("SKMCIL")	12,23,13,750	75%	74,10,831	14.53	Creation of indirect encumbrance	September 04, 2026 Refer Note 2 below	**Indirect encumbrance** by way of Pledge over shares of SKMCIL (Refer to Note 1 below)	The shares of SKMCIL, the holding Company, have been pledged by its promoter group as security for credit facility availed by them.	27,41,435	5.37%	Catalyst Trusteeship Limited	1,01,52,266	19.90%

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Note 1:

a. SKMCIL holds 12,23,13,750 equity shares ("**Shares**") in the Target Company, constituting 75% of the issued and paid-up share capital of the Target Company.

b. Prospera Healthcorp Private Limited (the "**Issuer**"), shall issue certain non-convertible debentures under the debenture trust deed dated July 6, 2026 executed between the Issuer and Catalyst Trusteeship Limited ("**Debenture Trustee**") (the "**Debentures**").

c. The pledge over 27,41,435 equity shares of SKMCIL, aggregating to 5.37% of the fully diluted shareholding of SKMCIL has been created by certain shareholders of SKMCIL in favour of the Debenture Trustee on the shareholding of SKMCIL pursuant to the unattested share pledge agreement executed by such shareholders and the Debenture Trustee dated July 7, 2026 ("**Pledge Agreement**") to secure the Debentures.

d. It is hereby clarified that the indirect encumbrance arises solely by virtue of a pledge over the shares of SKMCIL, the holding company of the Target Company, and not by way of any direct pledge or other encumbrance over the shares of the Target Company

Note 2:

a. The Pledge Agreement was executed on July 07, 2026. In terms of the Pledge Agreement, the pledge was required to be created over 27,41,435 equity shares of SKMCIL, aggregating to 5.37% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.

The creation of the entire encumbrance (as above) has been completed on the depository system on September 04, 2026. The above encumbrance is in relation to the Debentures which will be allotted by the Issuer.

For, Sri Kauvery Medical Care (India) Limited

Sri Kauvery Medical Care (India) Limited
CHENNAI

Dr. S Chandrakumar

Executive Chairman (Whole-Time)

Place: Chennai
Date: 15th September, 2026