25 YEARS Trust Quality Care | kauvery hospital

15th September, 2026

To
BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
Scrip Code: 543232

Sub: Details of revisions made in revised disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Your email dated September 4, 2026 regarding "Discrepancy in disclosure under Reg 31(1) and 31(2) of SEBI (SAST) Regulations, 2011. Target Company: KMC Speciality Hospitals (India) Ltd (524520)".

Dear Sir/ Ma'am,

This is with reference to the discrepancy email received from your good office on **September 4, 2026**, regarding the disclosure filed under **Regulation 31(1) and 31(2)** of the **SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**.

In compliance with your directions, Sri Kauvery Medical Care (India) Limited, Holding Company have rectified the discrepancies and submitted the revised disclosure to the Company on 15th September, 2026.

Please find below our point-by-point response and the details of the revisions made/ clarifications provided in the accompanying revised disclosure:

S.No.	Discrepancy raised by BSE	Details of revisions made/ clarifications provided
1.	Specific Transaction Date required to be mentioned in the respective field of the Disclosure.	The exact date of the creation of the pledge/ NDU has now been explicitly mentioned in the designated field of the revised disclosure.
2.	Reason for encumbrance field not given (Reason for Creation of Pledge or Release or Invoke of shares not given)	The format has been modified to incorporate the specific reason for the encumbrance in the relevant field.

KMC Speciality Hospitals (India) Ltd
CIN - L85110TN1982PLC009781
No. 6, Royal Road, Cantonment, Trichy - 620 001.
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3.	Pre-event encumbered shareholdings in consecutive transactions remain unchanged and do not reconcile with the post-event holdings of the immediately preceding transactions.	Prior to this specific transaction, the pre-event encumbered shares held by the promoter is Nil. After this transaction, the post-event encumbered shares have been updated in the post-event encumbered shares column.
4.	Only Trustee name mentioned and lender name not provided under details of the entity in whose favour shares are being encumbered. Please mention the name of both the entities i.e. the lender and the trustee who may hold shares directly or on behalf of the lender.	The shares are encumbered in favour of Catalyst Trusteeship Limited who is acting in favour of the Debenture holders.
5.	Format of Disclosure are not as per Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as per SEBI Circular (format revision w.e.f August 05, 2015) (**refer format link given below**).	The disclosure format has been updated and aligned with the revised format.

For, KMC Speciality Hospitals (India) Limited

P. Indumathi

KMC Speciality Hospitals (India) Limited Trichy

Indumathi P

Company Secretary & Compliance Officer

15th September, 2026

To

The Compliance Officer KMC Speciality Hospitals (India) Limited 6, Royal Road, Cantonment, Trichy, Tamil Nadu, 620001	BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 543232

Sub: Disclosure under Regulations 31(1) and 31) (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir/Ma'am,

In continuation with our intimation dated: 05th August, 2026, please find enclosed revised disclosure under Regulations 31(1) and 31(2) of the SEBI SAST Regulations.

We request you to take this on record and acknowledge receipt of the same.

Thanking You.

For, **Sri Kauvery Medical Care (India) Limited**

Dr S Chandrakumar
Executive Chairman (Whole-Time)

Sri Kauvery Medical Care (India) Limited CHENNAI

Registered Office
Sri Kauvery Medical Care (India) Limited
(Formerly known as Sri Kavery Medical Care (Trichy) Limited.)
TVH Beliciaa Tower-II, 7th Floor, MRC Nagar 1st Lane, MRC Nagar, Raja Annamalai Puram, Chennai- 600028.
CIN: U85110TN1997PLC039491 P: 044 - 6969 0000
E: companysecretary@kauveryhealthcare.com W: www.kauveryhospital.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KMC Speciality Hospitals (India) Limited ("**Target Company**")
Names of the stock exchanges where the shares of the target company are listed	BSE Limited
Date of reporting	15-09-2026 (Initial Date of Reporting - 05-08-2026)
Name of the promoter or PAC on whose shares encumbrance has been created/ released /invoked	Sri Kauvery Medical Care (India) Limited ("**SKMCIL**")
Details of creation/ invocation/ release of encumbrance:	Refer to Note 1 below
Details of the creation of encumbrance:	

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)- (3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Numbers	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital (b)
Sri Kauvery Medical Care (India) Limited ("SKMCIL")	12,23,13,750	75%	Nil	Nil	Creation of indirect encumbrance	August 04, 2026 Refer Note 2 below	**Indirect encumbrance** by way of Pledge over shares of SKMCIL (Refer to Note 1 below)	The shares of SKMCIL, the holding Company, have been pledged by its promoter group as security for credit facility availed by them.	74,10,831	14.53%	Catalyst Trusteeship Limited	74,10,831	14.53%

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sri Kauvery Medical Care (India) Limited ("SKMCIL")	12,23,13,750	75%	Nil	Nil	Creation of indirect encumbrance	August 04, 2026 Refer Note 2 below	**Indirect encumbrance** by way of Non-disposal undertaking over shares of SKMCIL (Refer to Note 1 below)	The shares of SKMCIL, the holding Company, have been placed under a Non Disclosure Undertaking (NDU) by its promoter group as security for credit facility availed by them	1,65,32,316	32.40%	Catalyst Trusteeship Limited	1,65,32,316	32.40%

Note 1:

a. SKMCIL holds 12,23,13,750 equity shares ("**Shares**") in the Target Company, constituting 75% of the issued and paid-up share capital of the Target Company.

b. Prospera Healthcorp Private Limited (the "**Issuer**"), shall issue certain non-convertible debentures under the debenture trust deed dated July 6, 2026 executed between the Issuer and Catalyst Trusteeship Limited ("**Debenture Trustee**") (the "**Debentures**").

c. The following encumbrance has been created by certain shareholders of SKMCIL on the shareholding of SKMCIL pursuant to the unattested share pledge agreement executed by such shareholders and the Debenture Trustee dated July 7, 2026 ("**Pledge Agreement**") and the Non-Disposal Undertakings dated July 6, 2026 provided by such shareholders ("**Non-Disposal Undertakings**") respectively, to secure the Debentures:

   i. pledge over 74,10,831 equity shares of SKMCIL, aggregating to 14.53% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee; and

   ii. non-disposal undertaking over 1,65,32,316 equity shares of SKMCIL, aggregating to 32.40% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.

d. It is hereby clarified that the indirect encumbrance arises solely by virtue of a pledge/non-disposal undertaking over the shares of SKMCIL, the holding company of the Target Company, and not by way of any direct pledge or other encumbrance over the shares of the Target Company

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Note 2:

a. The Pledge Agreement was executed on July 07, 2026. In terms of the Pledge Agreement, the pledge was required to be created over 74,10,831 equity shares of SKMCIL, aggregating to 14.53% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.

b. The Non-Disposal Undertaking was executed on July 06, 2026. In terms of the Non-Disposal Undertaking, non-disposal undertaking was required to be created over 1,65,32,316 equity shares of SKMCIL, aggregating to 32.40% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.

The creation of the entire encumbrance (as above) has been completed on the depository system on August 04, 2026. The above encumbrance is in relation to the Debentures which will be allotted by the Issuer.

For, Sri Kauvery Medical Care (India) Limited

Sri Kauvery Medical Care (India) Limited CHENNAI

Dr. S Chandrakumar

Executive Chairman (Whole-Time)

Place: Chennai
Date: 15th September, 2026