



ZODIAC JRD-MKJ LIMITED

DIAMONDS • JEWELLERY • PRECIOUS & SEMI PRECIOUS STONES

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CIN: L65910MH1987PLC042107 • Website: www.zodiacjrdmkjtd.co.in • GSTIN: 27AACZ0459K1Z1

Date: 14th February, 2026

**To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
Scrip Code: 512587**

Sub: Outcome of Board Meeting held for approval of Un-audited Financial Result for the Third Quarter and Nine Months Ended 31st December, 2025.

Dear Sir/Madam,

In terms of Regulation 30 read with part A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), we wish to inform you that, in their meeting held today i.e. Saturday, 14th February, 2026 has inter-alia considered and approved the following:

1. Unaudited Financial Results along with Limited Review Report as submitted by the statutory auditor of the Company for the Third Quarter and Nine Months Ended 31st December, 2025.

Accordingly, the Unaudited Financial Results for the Third Quarter and Nine Months Ended 31st December, 2025 along with Limited Review Report are attached herewith as "**Annexure I**".

The meeting of the Board commenced at 03:00 P.M. and concluded at 04:30 P.M.

Kindly take the above on record.

Thanking You,
Yours Faithfully,

For Zodiac-JRD-MKJ Limited

**Mahesh Shah
Managing Director
DIN: 00217516**

GIRISH L. SHETHIA

B. Com., F.C.A.

CHARTERED ACCOUNTANT402/B, KRISHNA BLDG.,
NEELKANTH VIHAR,
PIPELINE ROAD, TILAK NAGAR,
CHEMBUR (W), MUMBAI - 400 089.E-mail : girish.shethia@gmail.com
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Independent Auditor's Report on the Quarterly Un-audited Standalone financial Results of Zodiac JRD- MKJ Limited (the "Company") Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Review Report to
The Board of Directors of
Zodiac JRD- MKJ Limited**

1. I have reviewed the accompanying statement of unaudited standalone financial results of **Zodiac JRD- MKJ Limited** (the "Company") for the 3rd quarter and Nine Month ended December 31st, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/44/2019, dated 29-03-2019. (The Listing Regulations").
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (IND AS 34) [prescribed under Section 133 of the Companies Act, 2013 as amended read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2013 read with SEBI Circular No. CIR/CFD/CMD1/44/2019, is the responsibility of the Company's management and has been taken on record by the Board of Directors of the Company. My responsibility is to issue a report on the Statement based on my review.
3. I have conducted my review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.
4. Based on my review conducted as stated in paragraph 3 above, nothing has come to my attention that causes me to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (IND AS) specified under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed or that it contains any material misstatement.
5. The accompanying IND AS financial results and other financial information for the corresponding 3rd quarter and Nine Months ended December 31st, 2025, have been subject to a limited review or audit and based on the information compiled by Management and has been taken on record by the Board of Directors.

Date: 14.02.2026

Place: Mumbai.

UDIN:26044607RQPXHA7581



Girish L. Shethia
Chartered Accountant
Membership No. 044607

GIRISH L. SHETHIA

B. Com., F.C.A.

CHARTERED ACCOUNTANT

402/B, KRISHNA BLDG.,
NEELKANTH VIHAR,
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Independent Auditor's Review Report on the Quarterly Un-Audited Consolidated Financial Results of the Zodiac JRD- MKJ Limited, for the 3rd quarter and Nine Months ended December 31st, 2025 Pursuant to the Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To The Board of Directors of
Zodiac JRD- MKJ Limited**

1. I have reviewed the accompanying statement of unaudited Consolidated financial results of **Zodiac JRD- MKJ Limited (the Parent)** and its Subsidiaries (The apparent and its subsidiaries together refer to as "the Group") which includes group share profit/Loss after tax and total comprehensive income/loss of its Associates for the **3rd quarter and Nine Months ended December 31st, 2025 (the statement)**, being submitted by the parent pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation") read with relevant Circular issued in this regard from time to time.
2. Preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (IND AS 34) [prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2013 read with SEBI Circular No. CIR/CFD/CMD1/44/2019, dated 29-03-2019 is the responsibility of the management of the Company and has been taken on record by the Board of Directors of the Company. My responsibility is to express a conclusion on the statement based on my review.
3. I have conducted my review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with the standards on Auditing specified U/s. 143(10) of the Companies Act, 2013 and consequently does not enable me to obtain assurance that I would become aware of the significant matter that might be identified in audit. Accordingly, I do not express an audit opinion.

I have also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Regulations and Disclosure Requirements) Regulations 2015 as amended to the extent applicable.

4. The statements include the results of the following entities

Parent Company : **Zodiac JRD- MKJ Limited**
Subsidiary Company : **VEM Plastic Moulding Private Limited**

5. Based on my review conducted as stated in paragraph 3 above paragraph 6 below and based on the consideration of the review nothing has come to my attention that causes me to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (IND AS) specified under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation



GIRISH L. SHETHIA

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CHARTERED ACCOUNTANT

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33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed or that it contains any material misstatement.

6. The accompanying statement included the un-audited interim Standalone/Consolidated financials result/information of the subsidiary, M/s. VEM Plastic Moulding Private Limited., who's financial statement reflects total revenue of Rs. 2061.50 Lakhs and total net profit after tax is Rs. 52.80 Lakhs. For the 3rd quarter and Nine Months ended December 31st, 2025 so far as it relates to the amounts and disclosure included in respect of the subsidiary, is based Solely on the un reviewed interim financial information and procedures performed by me or jointly with other auditors as stated in paragraph above.

The reports on the un-audited interim Standalone/Consolidated financials result/information of this entities have been furnished to me by Management and our conclusion on the statement in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by me stated in paragraph 3 as above.

My report on the statement is not modified in respect of the above matters.


The unaudited Ind-As financial results for the 3rd quarter and Nine Months ended December 31st, 2025 included in the statement are based on previously issued IND AS financial results prepared in accordance with regulation and recognition and measurements principles laid down in Indian Accounting Standard 34, (Ind As 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act 2013, read with rules 3 of companies. (Indian Accounting Standards) rules 2015, as amended, read with the circular, have been subject to a limited review or audit and based on the information compiled by Management and has been taken on record by the Board of Directors.

Date: 14.02.2026

Place: Mumbai.

UDIN:26044607SPESPE9066




Girish L. Shethia
Chartered Accountant
Membership No. 044607

ZODIAC-JRD-MKJ LIMITED

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**Statement of Un-audited Standalone Financial Results
For The Quarter and Nine Months Ended On 31-12-2025**

		(Rupees in lakhs)					
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
Particulars		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
1	Income						
(a)	Revenue from Operations	625.41	577.72	554.31	1,623.27	1,823.49	2298.57
(b)	Other Income	8.44	8.35	0	20.27	17.95	35.49
(c)	Total Income (I + II)	633.85	586.07	554.31	1643.54	1841.44	2334.06
2	Expenses						
(a)	Cost of Materials Consumed	0.00	0.00	0.00	0.00	0.00	0.00
(b)	Purchase of Stock-in- Trade	305.74	614.21	306.31	1,245.02	1,167.39	1,842.71
(c)	Change In Inventories of finished goods, Work-In-Progress and Stock- In- Trade	291.42	-85.00	205.14	228.42	570.47	281.44
(d)	Employee benefits expenses	8.65	6.65	9.37	24.28	20.75	29.70
(e)	Finance costs	6.48	5.61	8.96	20.74	15.36	35.30
(f)	Depreciation & Amortization Expenses	1.49	1.49	1.49	4.48	4.47	5.97
(g)	Provision for diminution in long investment	0.00	0.00	0.00	0.00	0.00	0.00
(h)	Other Expenses	7.45	12.48	2.03	64.06	16.15	78.10
	Total Expenses (a to h)	621.23	555.44	533.30	1586.99	1794.59	2273.22
3	Profit before exceptional Items and tax (III-IV)	12.62	30.63	21.01	56.56	46.85	60.84
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit before Tax (V - VI)	12.62	30.63	21.01	56.56	46.85	60.84
6	1) Tax expenses Current Tax	0.00	0.00	0.00	0.00	0.00	18.00
	2) Earlier Year Tax Adjustment	0.00	0.00	0.00	0.00	0.00	0.00
	3) Deferred Tax Change	0.00	0.00	0.00	0.00	0.00	0.00
7	Total Tax Expenses	0.00	0.00	0.00	0.00	0.00	18.00
8	Profit / (Loss) for the period from continuing operations	12.62	30.63	21.01	56.56	46.85	42.84
9	Profit/(loss) from discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
10	Tax expenses of discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
11	Profit/(loss) from discontinued operations (after tax) (9-10)	0.00	0.00	0.00	0.00	0.00	0.00
12	Net Profit/(Loss) for the period (8+ 11)	12.62	30.63	21.01	56.56	46.85	42.84
13	Other comprehensive income	0.00	0.00	0.00	0.00		0.00
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
14	Total Comprehensive Income for the period (12+13) (Comparing Profit/(Loss) and other Comprehensive Income for the period)	12.62	30.63	21.01	56.56	46.85	42.84
15	Paid-up Equity Share Capital (Face Value of Rs. 10 each) Including 57,98,443,Right Pd-up Equity Share Capital (Face Value of Rs. 10 each) Issue with Premium Rs.30 per share 26-6-2025	1,097.57	1,097.57	517.72	1,097.57	517.72	517.72
16	Other Equity (Excluding Revaluation Reserve)						
17	Earnings per Equity Share*						
	-Basic (Rs.)	0.12	0.28	0.41	0.52	0.90	0.83
	-Diluted (Rs.)	0.12	0.28	0.41	0.52	0.90	0.83

- The Above Consolidated Quarterly Financial Results have been reviewed and recommended by the Audit Committee and the same has been approved by the Board of Directors of the Company at its meeting held on 14.02.2026.
- As the Company's business activity falls within a single primary business segment, namely dealing in Trading of Goods, the disclosure requirements as per Ind-AS 108 "operating segments" are not applicable.
- Business of VEM Plastic Molding Pvt Ltd is Molds & Injection Molded Plastic parts. Both segment is same auto mobile component segment hence not segregated.
- The Earning Per Shares has been computed in accordance with Indian Accounting Standard on Earning Per Shares (Ind-AS 33).
- Previous period figures have been regrouped/reclassified wherever necessary to confirm with the current periods classification/disclosure.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under section 133 of the Companies Act, 2013 read 6th rule 3 of the Companies (Indian Accounting Standard) Rules, 2016 and Companies (Indian Accounting Standard) (Amendment) Rules, 2016.
- The Company does not has any lease contract, hence, IND-AS 116 is not applicable.
- The figures of Standalone Un-audited financial results of Subsidiary has been taken as provided by the management of the subsidiary.



**By Order of the Board of Directors
For Zodiac JRD- MKJ Limited**

**Mahesh Ratilal Shah
Managing Director
DIN: 00217516**

**Place :- Mumbai
Date :- 14.02.2026**

ZODIAC-JRD-MKJ LIMITED

Regd Office: 506-513,5th Floor, 17G, Vardhman Chambers, Cawasji Patel Road, Horniman Circle, Fort, Mumbai - 400 001.

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**Statement of Un-audited Consolidated Financial Results
For The Quarter and Nine Months Ended On 31-12-2025**

(Rupees in Lakhs)			
PARTICULARS	Quarter Ended		Nine Months Ended
	(Unaudited)	(Unaudited)	(Unaudited)
	31.12.25	30.09.25	31.12.25
I Revenue from Operations			
(a) Net Sales/ Interest Earned/ Operating Income	1,421.78	1,028.87	3,728.88
(b) Other Income	-7.07	9.67	-23.83
Total Revenue (I)	1,414.71	1,038.54	3,705.04
II Expenses			
(a) Cost of Material Consumed	159.15	-376.28	-72.16
(b) Purchase of Stock-in-trade	591.58	1,099.13	2,370.62
(c) Changes in Inventory of Finished Goods, stock in trade and Work in Progress	291.42	-85.00	228.42
(d) Employee benefits expense	171.71	160.59	504.62
(e) Finance cost	22.78	13.13	68.63
(f) Depreciation and amortisation expenses	68.38	68.38	203.26
(g) Other Expenses	91.74	104.71	292.32
Total Expenses (II)	1,396.76	984.66	3,595.69
III Profit before Exceptional Items and tax (I-II)	17.95	53.88	109.35
IV Exceptional items	-	-	-
V Profit before and tax (III-IV)	17.95	53.88	109.35
VI Tax Expenses:			
1) Current Tax	-	-	-
2) Deferred Tax	-	-	-
3) Related to Previous Years	-	-	-
VII Profit (loss) for the Period From Continuing Operations (V-VI)	17.95	53.88	109.35
VIII Profit/ (loss) from Discontinued Operations	-	-	-
IX Tax Expenses of discontinued operations	-	-	-
Remeasurement of defined benefit plans	-	-	-
X Profit /(loss) from Discontinued operations (after tax) (VIII-IX)	-	-	-
XI Profit /(loss) for the Period (VII+X)	17.95	53.88	109.35
Profit/(loss) for the period attributable to:-			
a) Owners of the Company	17.42	51.56	104.07
b) Non Controlling Interest	0.53	2.32	5.28
XII Other Comprehensive Income	-	-	-
XIII Total Comprehensive Income for the Period (XI+XII)	17.95	53.88	109.35
XIV Earning Per Equity Share (for Continuing Operation)			
(1) Basic	0.16	0.47	0.95
(2) Diluted	0.16	0.47	0.95
XV Earning Per Equity Share (for discontinued Operation)			
i (a) Basic	0.16	0.47	0.95
(b) Diluted	0.16	0.47	0.95
XVI Earning Per Equity Share (for discontinued & Continuing Operation)			
(a) Basic	0.16	0.47	0.95
(b) Diluted	0.16	0.47	0.95

- The Above Consolidated Quarterly Financial Results have been reviewed and recommended by the Audit Committee and the same has been approved by the Board of Directors of the Company at its meeting held on 14.02.2026.
- As the Company's business activity falls within a single primary business segment, namely dealing in Trading of Goods, the disclosure requirements as per Ind-AS 108 "operating segments" are not applicable.
- Business of VEM Plastic Molding Pvt Ltd is Molds & Injection Molded Plastic parts. Both segment is same auto mobile component segment hence not segregated.
- The Earing Per Shares has been computed in accordance with Indian Accounting Standard on Earing Per Shares (Ind-AS 33).
- Previous period figures have been regrouped/reclassified wherever necessary to confirm with the current periods classification/disclosure.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed
- The Company does not has any lease contract, hence, IND-AS 116 is not applicable.
- The figures of Standalone Un-audited financial results of Subsidiary has been taken as provided by the management of the subsidiary.



By Order of the Board of Directors
For Zodiac JRD- MKJ Limited

Mahesh Ratil Shah
Managing Director
DIN: 00217516

Place :- Mumbai
Date :- 14.02.2026