

March 12, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Scrip Code: 520086

Symbol: SICALLOG
Series: BE

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015–Allotment of equity shares by Sical Logistics Limited (“Company”) on rights basis

Dear Sir/Madam,

This is further to our:

1. Outcome of the meeting of the board of directors of the Company (“Board”) dated January 23, 2026, wherein the offer and issuance of equity shares of face value of Rs.10 each of the Company as decided by the Board, by way of a rights issue, in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, was approved.
2. Outcome of the meeting of the Board dated February 12, 2026, wherein various matters in connection with the rights issue were approved.
3. Outcome of the meeting of the Board dated February 13, 2026, wherein certain minor corrections/alignments to the rights issue terms were approved.

We hereby inform you that, in accordance with the letter of offer dated February 16, 2026 (“Letter of Offer”) and the basis of allotment finalized in consultation with Cameo Corporate Services Limited (“Registrar to the Issue”) and as approved by National Stock Exchange of India Limited, being the designated stock exchange, the Board vide circular resolution (approved and passed on March 12, 2026 at 05.30 p.m.), considered and approved the allotment of 1,45,35,790 rights equity shares of face value of Rs. 10/- each on rights basis to the public shareholders and/or renouncee(s) in terms of the Letter of Offer at a price of Rs. 64 per rights equity share (including a premium of Rs. 54 per rights equity Share) (“Allotment”).

Consequent to the said Allotment, the paid-up equity share capital of the Company stands increased. Details of pre and post issue paid-up share capital are as set out hereunder:

Particulars	No. of Equity Shares	Amount (in Rs.)
Paid-up share capital (Pre-Rights Issue)	6,52,49,080	65,24,90,800/-
Paid-up share capital (Post-Rights Issue)	7,97,84,870	79,78,48,700/-

The details as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure I**.

SICAL LOGISTICS LIMITED

CIN: L51909TN1955PLC002431

Registered Office: South India House 73 Armenian Street, Chennai - 600 001 India

Tel.: + 91 44 66157071, + 91 44 66157072 | Email : info@sical.in Web : www.sical.in

The information will also be hosted on the website of the Company at <https://sical.in/>

Thanking you,

Yours faithfully,

For Sical Logistics Limited

(Vaishali Jain)
Company Secretary and Compliance Officer
ICSI Membership No. A58607



Encl. as above

Annexure I

Details with respect to issuance of securities, as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Details of event(s) that need to be provided	Information of such event(s)
(a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid-up equity shares
(b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue
(c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,45,35,790 equity shares of face value of Rs. 10 each on right basis to the public shareholders and/or renounce(s) in terms of the letter of offer dated February 16, 2026
(d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
(e)	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
(f)	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
(g)	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
(h)	Any cancellation or termination of proposal for issuance of securities including reasons thereof:	Not Applicable