



**Date: February 13, 2026**

To,  
**Listing/Compliance Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
**BSE Scrip Code: 544459**

Dear Sir/ Madam,

**Subject: Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

This is to inform you that Shanti Gold International Limited ('the Company') has approved to make an investment by way of subscription in the Private Placement on preferential basis of Convertible Warrants of Golkunda Diamonds & Jewellery Limited. The Company has agreed to acquire 2,00,000 Convertible Warrants having face value of Rs. 10/- each, at a price of Rs. 214/- per Warrant.

Golkunda Diamonds & Jewellery Limited, at its Board Meeting held on February 12, 2026, approved the said preferential issue and the list of allottees for participation in the preferential issue subject to requisite approvals. The same has been intimated by Golkunda Diamonds & Jewellery Limited to the Stock Exchange(s) on February 12, 2026 at 06:48 p.m. (IST).

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure-A**.

This intimation is also being uploaded on the Company's website at [www.shantigold.in](http://www.shantigold.in).

We request you to take the same on record.

**For Shanti Gold International Limited**

**Vrushti Shah**

Company Secretary & Compliance Officer

*Encl: As above*



**SHANTI**  
**GOLD**  
**International Ltd.**

CIN: L74999MH2013PLC249748

**Annexure A**

Name of the target entity, details in brief such as size, turnover etc.;	<b>Name: Golkunda Diamonds &amp; Jewellery Limited</b> - Listed on BSE  <b>Details of Golkunda Diamonds &amp; Jewellery Limited as on March 31, 2025:</b> Authorised Capital: Rs.10,00,00,000/- Paid Up Capital: Rs. 6,96,40,800/- Turnover: Rs. 2,52,44,42,000/- Profit After Tax: Rs. 11,81,52,000/-
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?  If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	No
Industry to which the entity being acquired belongs	Jewellery Industry
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	1. The Company as part of its investment activity has invested in Golkunda Diamonds & Jewellery Limited. 2. The Company proposed to invest Rs. 4.28 Crores by subscribing 2,00,000 Convertible Warrants.
Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
Indicative time period for completion of the acquisition	As per the requirement of the Companies Act, 2013 & SEBI (ICDR) Regulations, 2018, Golkunda Diamonds & Jewellery Limited will take the approval of the Shareholders and Stock Exchange for the Preferential Issue of Convertible Warrants.
Nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration
Cost of acquisition and/or the price at which the shares are acquired	Cost of Acquisition: Rs. 4.28 Crores Price of Acquisition: Rs. 214/- per Warrant



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Percentage of shareholding/ control acquired and/ or number of shares acquired	<p>Number of Convertible Warrants proposed to be acquired is 2,00,000.</p> <p>Post acquiring 2,00,000 Warrants and assuming full conversion of Warrants into Equity Shares, the proposed total holding of the Company in Golkunda Diamonds &amp; Jewellery Limited will be 2.42% of paid-up capital of Golkunda Diamonds &amp; Jewellery Limited.</p>
<p>Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p>	<p>Golkunda Diamonds &amp; Jewellery Limited, founded in 1990 is primarily engaged in the manufacturing of jewellery. The entity was incorporated on October 30, 1990.</p> <p>History of the last 3 years Turnover (in Crores):</p> <p>2024-2025 - Rs. 2,52,44,42,000/-  2023-2024 - Rs. 2,30,47,25,932/-  2022-2023 - Rs. 2,33,44,40,217/-</p> <p>The Company has its presence in India.</p>