Ref. No.: CML/48/2026-27/NSE

Date: 08th November, 2026

To,
The Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

Company Symbol: CMNL

Dear Sir/Madam,

Subject: Investor Presentation.

Re: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations 2015").

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation covering the Company's H1-FY27 financial performance, business operations and details of the proposed Rights Issue, including its objects and benefits.

The abovementioned presentation is also available on the website of the company at www.cmlgrgroup.com.

We request to take the above information on your records and disseminate the same on your respective website.

Thanking You,
Yours faithfully,
For CHAMAN METALLICS LIMITED

KESHAV KUMAR AGRAWAL
Digitally signed by KESHAV KUMAR AGRAWAL
Date: 2026.11.08 16:48:30 +05'30'

Keshav Kumar Agrawal
Joint Managing Director & Chief Financial Officer
DIN: 02460958

CHAMAN METALLICS LIMITED

A part of GR Group of Industries

INVESTOR PRESENTATION

H1 FY'27



Disclaimer

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

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Landmark half-yearly performance & we are just getting started



Transitioning from expansion to execution phase, unlocking robust profitability with a highest ever PAT of *₹11.91 Cr.*

Delivered record revenue of *₹376.58 Cr.*

Strong earnings growth, with EBITDA reaching an all-time high of *₹47.57 Cr.*

Captive power plant commissioning unlocks significant cost advantage and margin expansion.

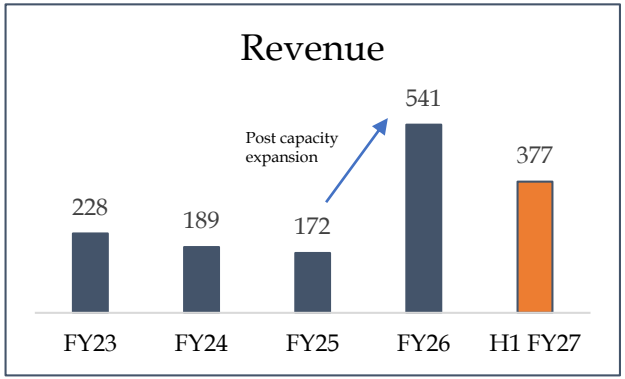
Eligible for capital subsidy.

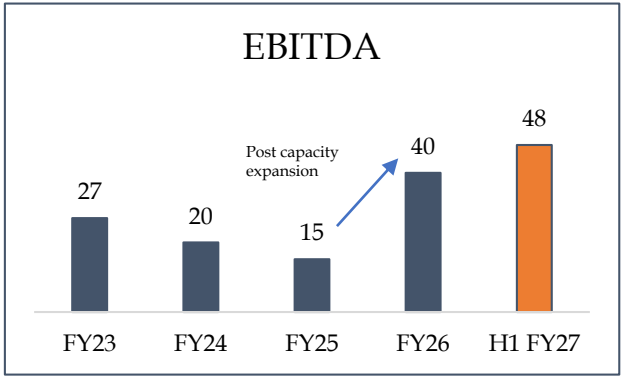
Financial Performance

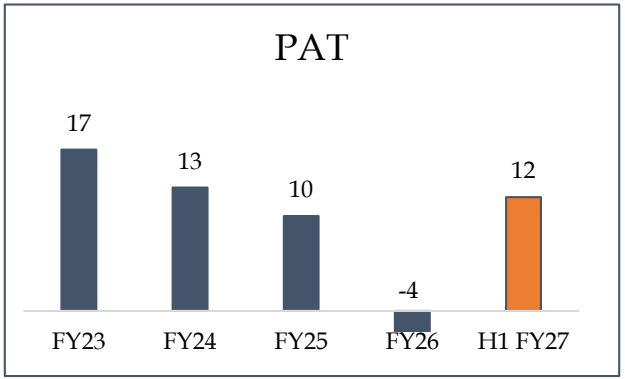
H1 FY'27 | Revenue | EBITDA | PAT | Cash Flows

Financial growth trajectory

(₹ Cr)







Revenue up 91.63% YoY

EBITDA up 298.39% YoY

PAT turned positive

Sequential growth:

Revenue grew by 9.23%

EBITDA grew by 69.75%

Decisive turn-around with substantial growth in profitability (PAT).

Captive Power Plant Advantage



30 MW | AFBC & Waste-Heat-Based | Fully Commissioned FY26

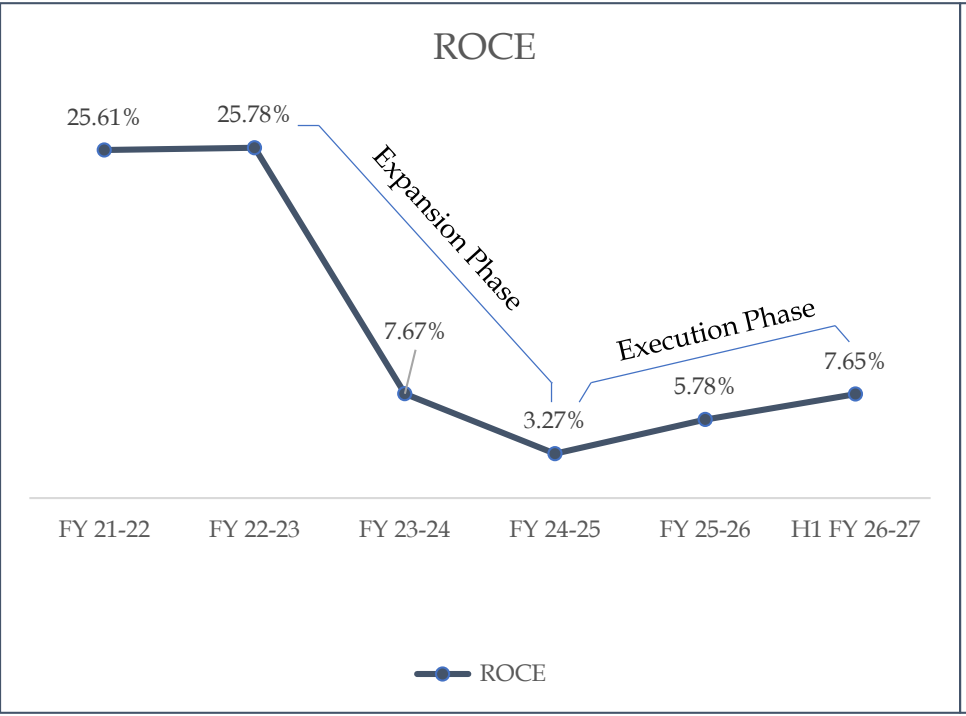
Key Benefits:

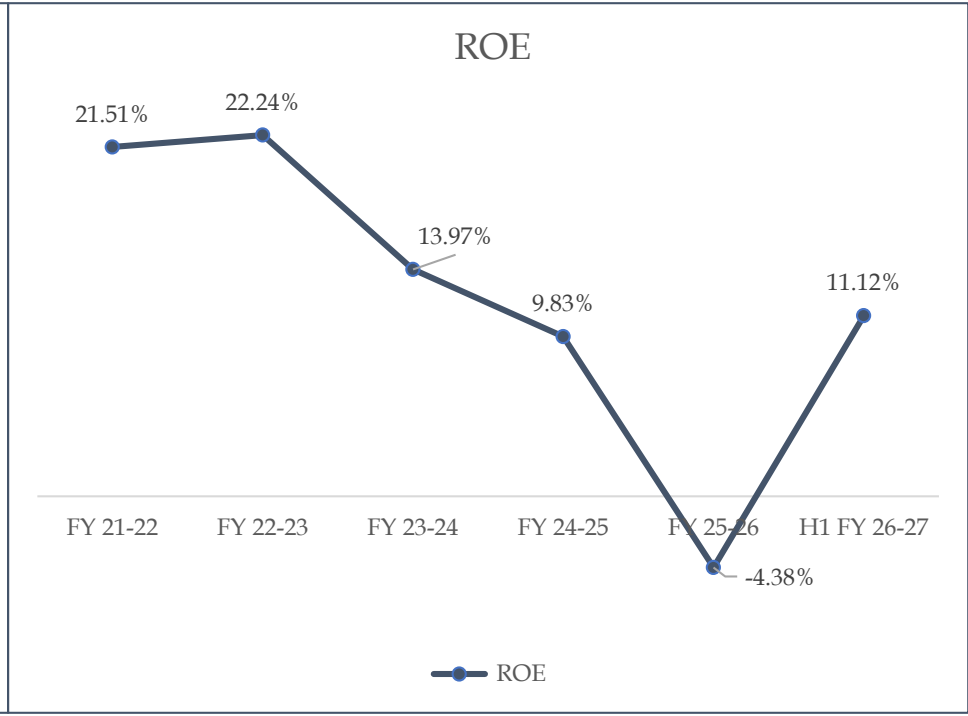
30 MW
Installed CPP Capacity

₹3.54/u
Effective Cost vs ₹8.44/u Grid

99.9%
Plant Power Met by CPP

RoCE & ROE trend improving post expansion





Income Statement

(₹ in Lakhs)

Particulars	H1 2026-27	H2 2025-26	H1 2025-26	FY 2025-26
Revenue from operations	37,657.88	34,474.78	19,651.75	54,126.53
Less: Operating Expenses	32,901.19	31,672.60	18,457.78	50,130.39
EBITDA	**4,756.69**	**2,802.18**	**1,193.97**	**3,996.14**
Add: Other Income	16.10	56.23	45.65	101.88
Less: Depreciation	1,092.55	953.25	478.82	1,432.07
Less: Finance Cost	2,088.39	1,867.13	1,079.15	2,946.28
Less: Exceptional Items	-	241.27	-	241.27
Profit before tax	**1,591.85**	**(203.24)**	**(318.35)**	**(521.60)**
Less: Tax Expense	400.26	41.01	63.16	104.17
Profit after tax	**1,191.59**	**(162.23)**	**(255.19)**	**(417.43)**
Paid up Equity share capital (Face value of ₹10/- each)	2,413.48	2,413.48	2,413.48	2,413.48
Earnings per share (in ₹)	**4.94**	**(0.67)**	**(1.06)**	**(1.73)**

Statement of Assets and Liabilities

(₹ in Lakhs)

Particulars	30th September, 2026	31st March, 2026
Assets:		
Fixed Assets (incl. CWIP)	45,115.07	44,094.02
Investments	230.07	230.07
Other Long Term Assets	1,625.35	1,657.45
Inventories	12,525.08	9,703.42
Trade Receivables	564.70	926.26
Other Current Assets	7,524.87	7,812.17
Total Assets	**67,585.13**	**64,423.39**
Liabilities:		
Shareholders' Fund	10,716.10	9,524.53
Other Long Term Liabilities	1,289.22	823.44
Borrowings	48,140.71	44,045.81
Current Liabilities	503.04	3,105.19
Trade Payables	6,936.06	6,924.42
Total Liabilities	**67,585.13**	**64,423.39**

Cash Flow Statement

(₹ in Lakhs)

Particulars	30th September, 2026	31st March, 2026
Operating Profit before Working Capital Changes	4,763.87	3,749.08
Change in Working Capital	(4,409.61)	1,242.64
Taxes Paid	(88.17)	(355.78)
CFO – Operating Cash Flow	**266.09**	**4,635.94**
CFI – Investing (Capex)	**(2,277.28)**	**(9,918.48)**
Debt Raised / (Repaid)	4,094.89	8,237.14
Dividends/ Interest Paid	(2,088.39)	(2,946.28)
CFF – Financing	**2,006.50**	**5,290.85**
Net Change in Cash	**(4.69)**	**8.31**

Fund raising via Right Issue

- Board approved raising of ₹100 Cr. via Right Issue.
- Proceeds of Right Issue proposed to be utilized for **repayment of borrowings**.
- Expected savings in finance cost ₹6-9 Cr.
- Pricing & other terms of Right Issue to be decided by the Board.
- Proposed Right Issue will further strengthen the Capital Structure.

Company Overview

More than 2 decades of experience in the Steel Industry

2003-04
Incorporated as Chaman Metallics Pvt Ltd

2006-19
Company was under the control of MSP Group

2019
Acquired by GR Group Operating in steel business since 1994.

2020-21
Revenue grew to ₹100+ Crores

2022-23
Revenue grew to ₹200+ Crores

2025-26
Substantial Capex for Backward and forward integration

2025-26
Revenue grew to ₹541 Crores

H1 2026-27
Half year Revenue grew to ₹375+ Crores

- Significantly strengthened its scale, product portfolio and value-chain integration by expanding from only a 200 TPD Sponge Iron facility to an integrated steel manufacturing platform with 550 TPD Sponge Iron, 400 TPD Billets, 65 TPD Silico Manganese and 30 MW Captive power plant.
- Post expansion, operations are stabilizing efficiently with rapid improvement in capacity utilization and operational throughput.
- Manufacturing unit is based at Chandrapur, Maharashtra, spread across 63.95 acres of land leaving a space for further expansions.

Growing with quality

- ISO 9001:2015 for Quality Management Systems
- ISO 14001:2015 for Environmental Management Systems
- ISO 45001:2018 for Occupational Health and Safety Management Systems
- ISI 1470:2013 for use of Standard Mark

Management Team



Dr. Ramesh Kumar Agrawal
Chairman, GR Group & Non-Executive Director- CML



Mr. Chetan Kumar Agrawal
Chairman and Managing Director



Mr. Keshav Kumar Agrawal
Joint Managing Director and Chief Financial Officer



Mr. Ranjeet Singh Thakur
Independent Director

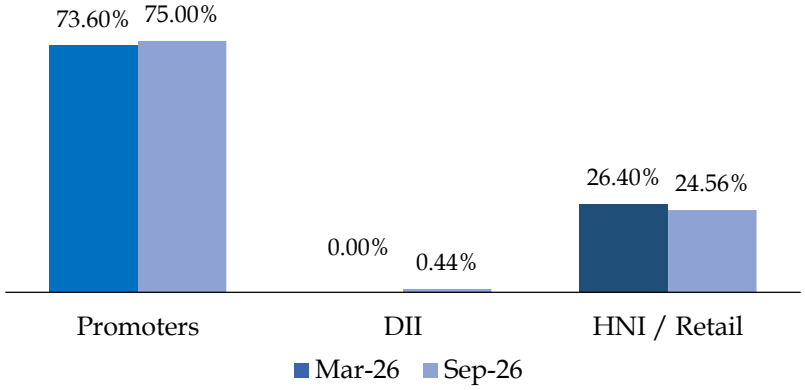


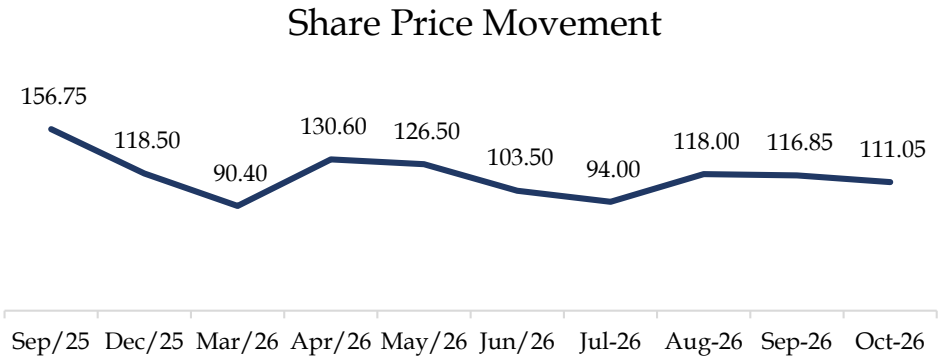
Mr. Sumit Dahiya
Independent Director



Ms. Disha Keshariya
Woman Independent Director

Shareholding Pattern & Price Chart





- Promoters increased stake to 75%, reflecting long-term commitment in the Company's growth strategy.
- Entry of institutional investors showing confidence in the company & sector.
- Management remains focused on strengthening business fundamentals to drive long-term shareholder returns.

Thank You

CHAMAN METALLICS LIMITED

CIN: L27100MH2003PLC143049

Website- www.cmlgrgroup.com

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Corporate Address: "GR House", Khasra No. 15010/3, Ananta, Labhandih, Krishak Nagar, Raipur, Chattishgarh-492012

Email: info@cmlgrgroup.com

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CIN: U74999MH2019PTC319517

Contact- hemant.ostwal@execoadvisors.com