

**GE Power India Limited**

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<https://www.gevernova.com/regions/asia/in/ge-power-india-limited>

16 February 2026

To,  
The Manager Listing,  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051

To,  
The Manager Listing,  
BSE Ltd.  
P.J. Towers, Dalal Street,  
Mumbai - 400 001

Symbol: **GVPI**

Scrip Code: **532309**

**Subject: Presentation for the Earnings Conference Call Scheduled on 17 February 2026**

Dear Sir/Madam,

In furtherance to our letter dated 12 February 2026 regarding Earnings Conference Call scheduled on Tuesday, 17 February 2026 at 04:30 p.m., please find enclosed the presentation to be made before the Investors/analysts for your information.

The details for joining the Earnings Conference call are again provided for ready reference:

Express Join with DiamondPass™ No Wait Time

<https://services.choruscall.in/DiamondPassRegistration/register?confirmationNumber=7801930&linkSecurityString=3f378d97aa>

For better user experience, it is advisable to open the above link on Google Chrome.

This intimation is being made pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Thanking you,  
Yours truly,  
For GE Power India Limited

Kamna Tiwari  
Company Secretary and Compliance Officer  
Encl: a/a



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# GE POWER INDIA LIMITED, EARNINGS PRESENTATION

Q3 and Nine Months 2025-26 Results

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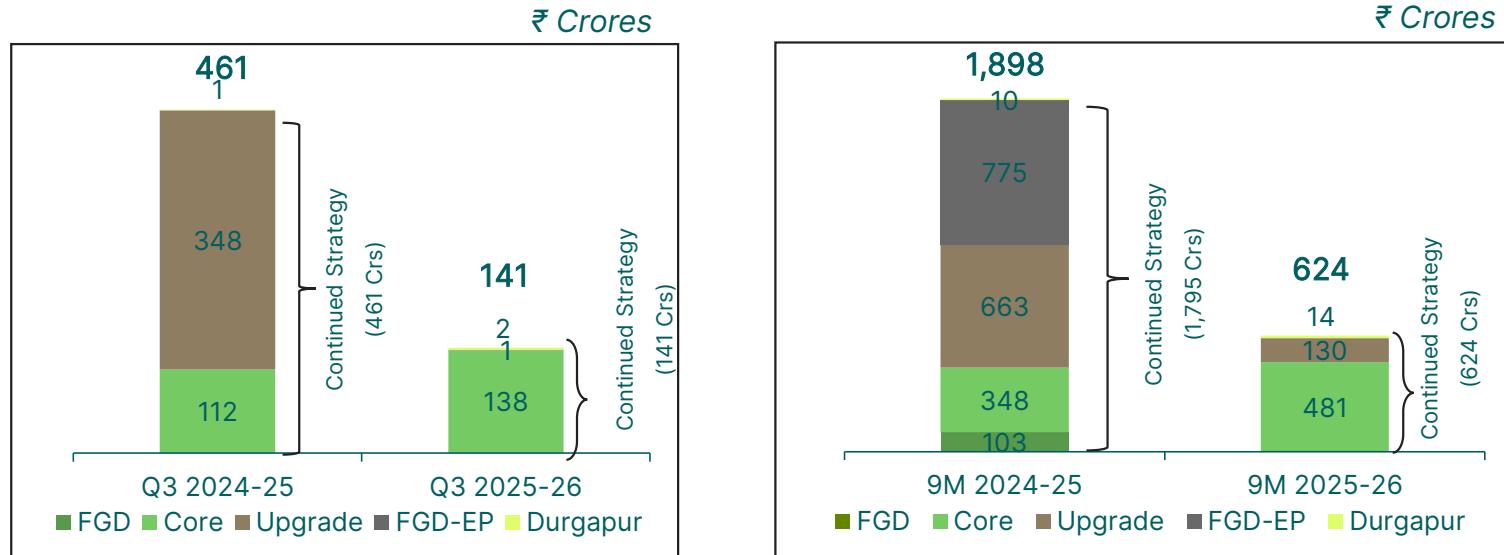


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## Executive Summary

- GEPIL Core services growth strategy on track with 23% QoQ increase in orders versus previous quarter.
- Strong profitability and cash position during the quarter driven by operational excellence, improved Core service margin and provision release from settlement with BHEL, Jaypee and Solapur FGD LD waiver.
- New Labour code provisional impact accounted for in the quarter ~INR 42 crores.

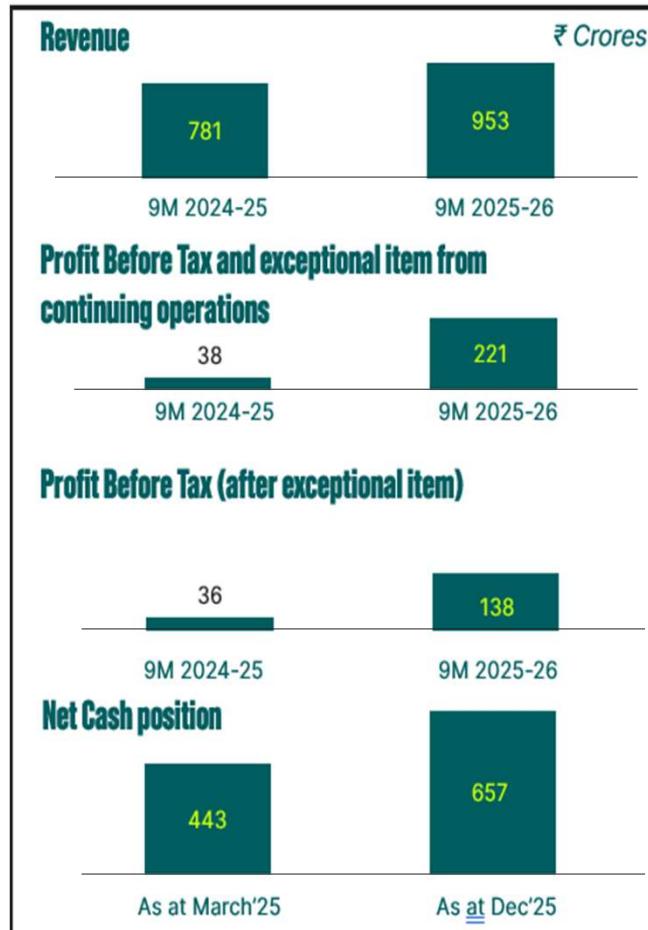
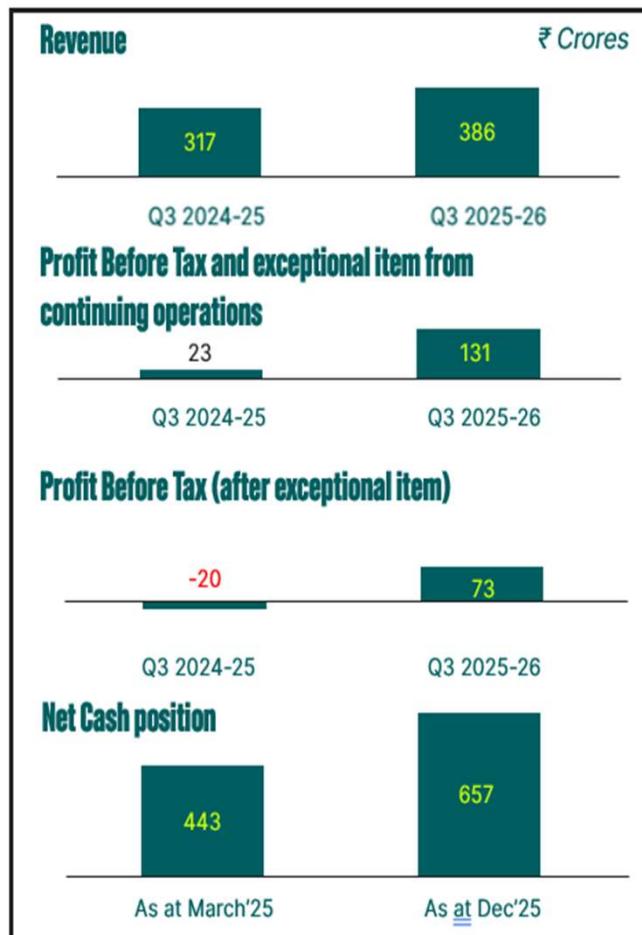
# Order intake – Continuing operations



- Core services recorded strong performance, with ~23% growth over the Dec'24 quarter and ~38% year-to-date growth, reflecting sustained momentum in execution and order inflows.
- Vindhyachal Turbine upgrade order booked worth INR 348 crores in Dec'24 quarter, leading to GEPIL order intake reduction by ~69% vs Dec'24.

# FINANCIALS

## Financials indicators – Q3 and Nine months, 2025-26



- Revenue up by ~22% driven by operational volume and one-off settlements:
  - Jaypee Bina & Nigrie-INR 25 crores
  - Solapur LD waiver-INR 22 crores
- Increase in profits QoQ supported by improved profitability in **Core services**, provision release from settlement with BHEL (INR 37 crores), Jaypee and Solapur LD waiver.
- Exceptional items of current quarter - Labour code impact: **~INR 42 crores** (includes INR 16 crores in discontinued operations)

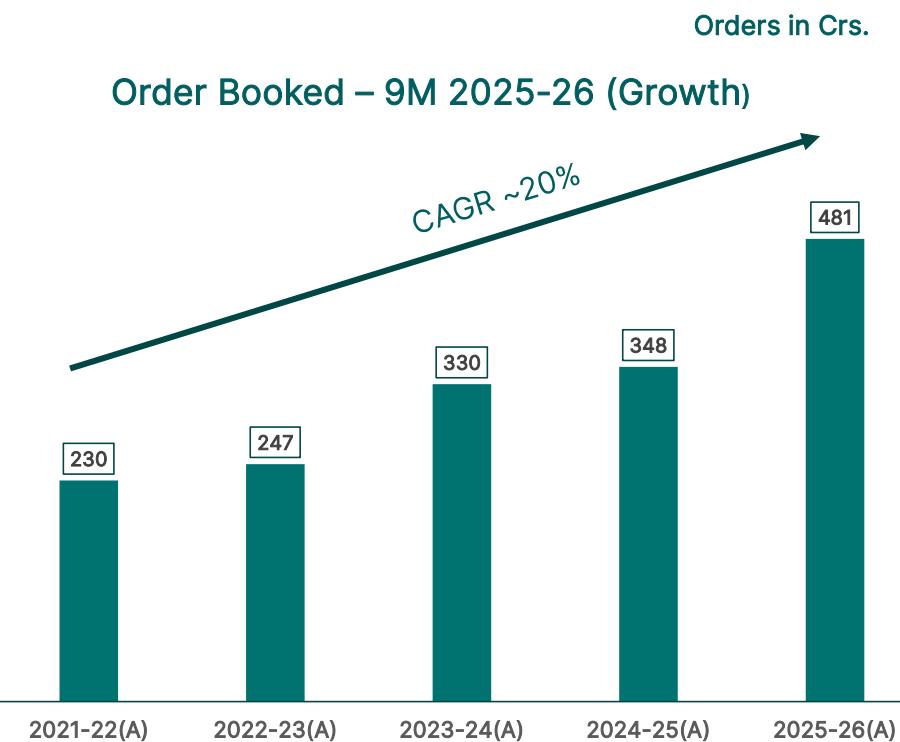
## Core Services: Growth Trajectory

- ~38% overall order booking (OEM + oOEM) growth in core services 9M FY25-26 Vs. 9M FY24-25
- Continued focus for growth in third party fleet (oOEM) --- > ~1.9x order growth Vs. booking till 9M FY24-25 (INR ~129 crs. to INR ~239 crores)
- Approach for continued Growth in Core Services YoY
  - Growth in oOEM fleet thru. repair & Services
  - Focus to increase part readiness in oOEM fleet
  - LEAP (Lead to Enterprise and Achieve Growth Proactively) and LEAD generation campaigns are being implemented to increase market reach and increase in RFQ's

OEM – Original Equipment Manufacturer

oOEM – Third Party Fleet/ Other OEM

A- Actuals



Grow Core Services to unlock sustainable profitability and cashflow

# Q&A