November 4, 2026

To,
Manager- Department of Corporate Services
BSE Ltd.,
25th Floor, P.J. Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 542862

Sub.: Outcome of Board Meeting held today i.e. November 4, 2026
Ref.: Regulation 30, 33 and other applicable provisions of the SEBI (LODR) Regulations, 2015 read with corresponding circulars and notifications issued thereunder.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. **Wednesday**, **November 4, 2026,** inter alia, transacted the following businesses:

1. Considered and approved the unaudited financial results of the Company for the quarter and half year ended September 30, 2026.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the following:

1. Statement showing the unaudited Financial Results for the quarter and half year ended September 30, 2026.; and
2. Auditors' Limited Review Report on aforesaid unaudited Financial Results.

The advertisement will be published in the newspapers in terms of Regulation 47(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and The results will also be uploaded on Company website www.shahlon.com in compliance with Regulation 46(2)(l)(ii) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

The Meeting of the Board of Directors of the Company commenced at 11.00 a.m. and concluded at 2.45 p.m.

Please take the same on your record.

Thanking you.

Yours faithfully,

For Shahlon Silk Industries Limited

HITESH KANTILAL GARMORA
Digitally signed by HITESH KANTILAL GARMORA
Date: 2026.11.04 14:48:40 +05'30'

SHAHLON SILK INDUSTRIES LTD. SURAT

Hitesh Garmora
Company Secretary & Compliance Officer
Membership No. ACS 16160

Reg. & Corp. off: Plot no. 5, C.S. Nondh No. 451/A, R.S. No. 33/1 paiki, Nr. Narendra Dyeing Mill, B/h. Old Sub-Jail, Khatodara, Ring Road, Surat-395002, Gujarat.
Tel. : +91 261 3603200
CIN : L17120GJ2008PLC053464
E-mail : info@shahlon.com
Web : www.shahlon.com

Independent Auditor's Limited Review Report on unaudited financial results for the Quarter and Half year ended 30th September, 2026 of Shahlon Silk Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (As Amended).

To,
The Board of Directors,
Shahlon Silk Industries Limited.

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **Shahlon Silk Industries Limited** ("the Company") for the Quarter and Half year ended 30th September, 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Listing Regulations').

2. This Statement which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS-34), prescribed under section 133 of the Companies Act, 2013 ('the Act'), read with the relevant rules issued thereunder and other accounting principles generally accepted In India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review of interim financial information consists of making Inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

HTKS & CO. SURAT CHARTERED ACCOUNTANTS

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR HTKS & CO.
CHARTERED ACCOUNTANTS
FIRM REGISTRATION NO. 111032W

HTKS & CO. * SURAT * CHARTERED ACCOUNTANTS

CA HARISHANKAR TOSNIWAL
(PARTNER)
MEMBERSHIP NO.: 055043
UDIN: 26055043ETUTPN8925

PLACE: SURAT
DATE: 04th NOVEMBER, 2026

SHAHLON SILK INDUSTRIES LTD.

Shahlon Silk Industries Ltd.

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2026

(₹ In lakhs) **(₹ In lakhs)**

	Particulars	For the quarter ended (dd-mm-yyyy)			For the Half Year ended (dd-mm-yyyy)		For the Year Ended (dd-mm-yyyy)
A	Date of start of reporting period	01/07/2026	01/04/2026	01/07/2025	01/04/2026	01/04/2025	01/04/2025
B	Date of end of reporting period	30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
C	Whether results are audited or unaudited	Unaudited			Unaudited		Audited
1	**Revenue From Operations**						
(a)	Revenue From Operations	3,619.12	3,739.87	7,748.68	7,358.99	12,628.31	25,954.69
(b)	Other Income	19.29	28.48	14.13	47.77	29.56	64.29
	Total Revenue	3,638.40	3,768.35	7,762.82	7,406.76	12,657.87	26,018.97
2	**Expenses**						
(a)	Cost of materials consumed	966.18	1,324.33	1,864.01	2,290.51	3,436.24	7,958.31
(b)	Purchases of stock-in-trade	696.76	1,328.58	4,635.52	2,025.33	6,695.41	14,351.08
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(250.65)	(389.12)	(728.09)	(639.76)	(1,142.15)	(3,316.97)
(d)	Employee benefit expense	410.41	432.67	488.00	843.07	931.11	1,868.53
(e)	Finance costs	415.49	374.80	512.91	790.29	1,017.32	1,545.79
(f)	Depreciation and amortisation expense	106.38	104.07	121.61	210.46	242.61	484.75
(g)	**Other Expenses**						
i	Manufacturing & Direct Expenses	1,005.87	419.50	569.71	1,425.37	915.01	1,881.73
ii	Administrative & Other Expenses	52.92	55.13	98.64	108.04	163.22	302.78
iii	Selling & Distribution Expenses	92.52	84.83	90.98	177.35	177.49	348.72
	Total other expenses	1,151.31	559.46	759.33	1,710.76	1,255.72	2,533.23
	Total expenses	3,495.88	3,734.79	7,653.28	7,230.67	12,436.26	25,424.72
3	Profit before exceptional items and tax	142.52	33.56	109.53	176.09	221.61	594.25
4	Exceptional items	1.57	1.18	11.59	2.75	15.63	15.63
5	**Profit before tax**	144.09	34.75	121.13	178.84	237.24	609.88
6	**Tax Expense**						
	Current tax	104.68	18.75	(39.28)	123.43	51.04	138.28
	Deferred tax	(23.31)	(34.14)	5.48	(57.45)	(39.84)	27.04
	Total tax expenses	81.37	(15.39)	(33.80)	65.98	11.20	165.32
7	**Net Profit Loss for the period**	62.72	50.14	154.93	112.86	226.04	444.56
8	**Other Comprehensive income/(Expense) for period**						
	(i) Items that will not be reclassified to profit or loss						
	Actuarial (loss)/gain on defined benefit obligation	-	-			-	32.68
	Total Other Comprehensive Income for the year (Net of Tax)	-	-			-	32.68
9	**Total Comprehensive Income for the period**	**62.72**	**50.14**	**154.93**	**112.86**	**226.04**	**477.24**
10	**Details of equity share capital**						
	Paid-up equity share capital	1,786.05	1,786.05	1,786.05	1,786.05	1,786.05	1,786.05
	Face value of equity share capital	2.00	2.00	2.00	2.00	2.00	2.00
11	**Other Equity (excluding Revaluation Reserves)**					-	8,781.52
12	**Earnings per equity share**						
	Basic earnings (loss) per share in ₹	0.07	0.06	0.17	0.13	0.25	0.50
	Diluted earnings (loss) per share in ₹	0.07	0.06	0.17	0.13	0.25	0.50

HTKS & CO. SURAT CHARTERED ACCOUNTANTS

FOR SHAHLON SILK INDUSTRIES LTD.

DIRECTOR / AUTHORISED SIGNATORY

Statement of Assets and Liability as at 30th September 2026 (₹ In lakhs)

	Particulars	Half year ended (dd-mm-yyyy)	Previous year ended (dd-mm-yyyy)
	Date of start of reporting period	01/04/2026	01/04/2025
	Date of end of reporting period	30/09/2026	31/03/2026
	Whether results are audited or unaudited	Unaudited	Audited
	Assets		
1	**Non-current assets**		
	Property, plant and equipment	4,495.56	4,628.93
	Capital work-in-progress	368.34	208.80
	Intangible assets	7.61	9.21
	Investment property	-	-
	Goodwill	-	-
	Other intangible assets	-	-
	Intangible assets under development	-	-
	Non-current financial assets		
	Non-current investments	268.93	268.21
	Loans , Non - current	-	-
	Other Non current Financial assets	166.36	315.81
	Total non-current financial assets	435.30	584.02
	Deferred tax assets (net)	-	-
	Other non-current assets	734.07	754.75
	Total non-current assets	6,040.87	6,185.72
2	**Current assets**		
	Inventories	13,248.97	12,545.77
	Current financial asset		
	Current investments	-	-
	Trade receivables	6,848.26	7,985.59
	Cash and cash equivalents	11.56	16.89
	Bank balance other than cash and cash equivalents	208.34	98.82
	Loans, current	-	-
	Other current financial assets	-	-
	Total current financial assets	7,068.15	8,101.31
	Current tax assets (net)	-	-
	Other current assets	1,800.11	1,008.17
	Total current assets	22,117.23	21,655.25
3	Non-current assets classified as held for sale	-	-
4	Regulatory deferral account debit balances and related deferred tax Assets	-	-
	Total assets	28,158.10	27,840.97
	Equity and liabilities		
1	**Equity**		
	Equity Share capital	1,786.05	1,786.05
	Other equity	9,247.92	9,197.57
	Total equity	11,033.96	10,983.62
2	**Liabilities**		
	Non-current liabilities		
	Non-current financial liabilities		
	Borrowings, non-current	9,851.45	9,119.30
	Trade payables, non-current	-	-
	Other non-current financial liabilities	146.00	146.00
	Total non-current financial liabilities	9,997.45	9,265.30
	Provisions, non-current	-	126.62
	Deferred tax liabilities (net)	1.15	58.60
	Deferred government grants, Non-current		-
	Other non-current liabilities	172.81	177.12
	Total non-current liabilities	10,171.41	9,627.65
	Current liabilities		
	Current financial liabilities		
	Borrowings, current	2,348.84	3,188.67
	Trade Payables	2,714.36	2,610.11
	Other current financial liabilities	1,728.16	1,336.13
	Total current financial liabilities	6,791.36	7,134.91
	Other current liabilities	-	-
	Provisions, current	-	-
	Current tax liabilities (Net)	161.37	94.79
	Deferred government grants, Current	-	-
	Total current liabilities	6,952.73	7,229.70
3	Liabilities directly associated with assets in disposal group classified as held for sale	-	-
4	Regulatory deferral account credit balances and related deferred tax liability	-	-
	Total liabilities	17,124.13	16,857.35
	Total equity and liabilities	28,158.10	27,840.97

NOTES

1	The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 4th November'2026.
2	The financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3	The Company is primarily engaged in the business of Textiles and has undertaken activities relating to Real Estate and Constructions Services.Therefore the Company has more then one reportable segement in accordance with Ind AS 108 "Operating Segments" .
4	Previous years' figures have been regrouped / rearranged wherever considered necessary.

Date :04.11.2026
Place: SURAT

HTKS & CO. CHARTERED ACCOUNTANTS SURAT

SHAHLON SILK INDUSTRIES LTD. SURAT

For Shahlon Silk Industries Ltd.
By Order of the Board

ARVIND R SHAH
Director
DIN:00010483

SHAHLON SILK INDUSTRIES LTD.

CASH FLOW STATEMENT ANNEXED TO THE FINANCIAL RESULTS FOR THE Half YEAR ENDED 30th September, 2026	30/09/2026 Unaudited (` in lakhs)	2025-26 Audited (` in lakhs)
(A) Cash Flow from Operating Activities :		
Net profit beforeTax and Extraordinary Items	176.09	626.93
Adjusted For :		
Depreciation	210.46	484.75
Interest Paid	790.29	1,545.79
Proportionate Capital Subsidy on Plant Machinery	(4.31)	(8.44)
Extra ordinary item ((Profit) /loss on sale of assets)	1.29	(148.75)
Provision for gratuity	(126.62)	37.59
Operating Profit before Working Capital Charges	1,047.20	2,537.88
Adjusted For :		
Trade and other receivables	345.40	1,239.33
Inventories	(703.20)	(3,021.68)
Trade payables & Provisions	1,343.68	(44.32)
Cash Generated From Operations	2,033.08	711.21
Interest Paid on operations	(316.79)	(594.46)
Cash flow before Extraordinary items	1,716.30	116.75
Short Provision for taxation (Earlier Year)	-	45.57
Current tax	(123.43)	(183.85)
Net Cash from Operating Activities	1,592.87	(21.53)
(B) Cash Flow from Investing Activities		
Purchase of Fixed Assets	(267.77)	38.39
Sales of Fixed Assets	34.20	1,922.22
(Purchase) / Sales of Investments	(0.73)	(68.33)
Capital Subsidy received against Capital Assets under TUF	-	-
Long Term Advances	54.45	14.01
Net Cash used in Investing Activities	(179.84)	1,906.29
(C) Cash Flow from Financing Activities		
Repayment of Finance / Lease / Loan (Net)	(48.68)	1,872.54
Share capital including share premium	-	-
Short Term Loan	(839.83)	(2,734.25)
Interest Paid on Term Loan	(473.51)	(951.34)
Dividend Paid	(62.51)	(62.51)
Other Financial Liabilities – Security Deposit Received	-	15.00
Net Cash used in Financial Activities	(1,424.53)	(1,860.57)
NET INCREASE IN CASH & CASH EQUIVALENTS (A)+(B)+(C)	(11.51)	24.20
Opening Cash and Cash Equivalents	231.40	207.20
Closing Cash and Cash Equivalents	219.90	231.40

H T K S & CO. SURAT CHARTERED ACCOUNTANTS

FOR SHAHLON SILK INDUSTRIES LTD.

DIRECTOR / AUTHORISED SIGNATORY

SHAHLON SILK INDUSTRIES LTD.

Segement Revenue , Results , Assets and Liabilities

(₹ In lakhs)

Sr. No	Particulars	QUARTER ENDED 30/09/2026	QUARTER ENDED 30/06/2026	QUARTER ENDED 30/09/2025	Half Year ENDED 30/09/2026	Half Year ENDED 30/09/2025	YEAR ENDED 31/03/2026
I.	**SEGMENT REVENUE**						
	(i) TEXTILE BUSINESS	2,334.40	3,213.18	5,947.23	5,547.58	10,842.29	23,793.27
	(ii) REAL ESTATE & CONSTRUCTION SERVICES	1,304.00	555.17	1,815.58	1,859.17	1,815.58	2,225.70
	REVENUE FROM OPERATIONS TOTAL	**3,638.40**	**3,768.35**	**7,762.82**	**7,406.76**	**12,657.87**	**26,018.97**
II.	SEGMENT RESULTS PROFIT (+) / LOSSES (-) BEFORE TAX AND INTEREST FROM EACH SEGMENT						
	(i) TEXTILE BUSINESS	60.87	88.17	(354.92)	149.03	261.57	1,197.13
	(ii) REAL ESTATE & CONSTRUCTION SERVICES	497.15	320.20	977.36	817.35	977.36	942.91
	TOTAL	**558.02**	**408.37**	**622.44**	**966.38**	**1,238.93**	**2,140.04**
	LESS :: FINANCE COST	415.49	374.80	512.91	790.29	1,017.32	1,545.79
	PROFIT BEFORE TAX AND EXCEPTIONAL ITEMS	**142.52**	**33.56**	**109.53**	**176.09**	**221.61**	**594.25**
III.	SEGMENT ASSETS						
	(i) TEXTILE BUSINESS	25,594.61	25,968.69	28,378.75	25,594.61	28,378.75	25,729.59
	(ii) REAL ESTATE & CONSTRUCTION SERVICES	2,563.49	1,343.14	2,129.09	2,563.49	2,129.09	2,111.38
	TOTAL	**28,158.10**	**27,311.83**	**30,507.84**	**28,158.10**	**30,507.84**	**27,840.97**
IV.	SEGMENT LIABILITIES						
	(i) TEXTILE BUSINESS	26,801.27	26,421.45	29,129.80	26,801.27	29,129.80	26,365.40
	(ii) REAL ESTATE & CONSTRUCTION SERVICES	1,356.82	890.38	1,378.04	1,356.82	1,378.04	1,475.57
	TOTAL	**28,158.10**	**27,311.83**	**30,507.84**	**28,158.10**	**30,507.84**	**27,840.97**

H.T.K.S & CO. SURAT CHARTERED ACCOUNTANTS

FOR SHAHLON SILK INDUSTRIES LTD.

DIRECTOR / AUTHORISED SIGNATORY