



OASIS SECURITIES LTD.

Regd. Off.: A-112, 1st Floor, Lodha Supremus, MIDC, Andheri East, Mumbai – 400093, Maharashtra
Branch Office: 2nd Floor, C 373 Behind Amar Jain Hospital, Block C, Vaishali Nagar, Jaipur-302021 Rajasthan
Mobile No. 9257056969, E-mail:-Sodhanioasis@gmail.com ,CIN: L51900MH1986PLC041499, Website: www.oasiscaps.com

Date: 12th June, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. Friday, 12th June, 2026

Ref: Security Id: OASISEC | Code: 512489

Pursuant to second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Friday, 12th June, 2026 at the Corporate Office of the Company situated at 2nd Floor, C 373 Behind Amar Jain Hospital, Block-C ,Vaishali Nagar, Jaipur - 302021 Rajasthan, which commenced at 04:00 P.M. and concluded at 05:00 P.M., inter-alia has considered and approved:

1. Issue of 2,77,50,000 Rights Equity Shares of face value of Re. 1.00/- each for cash, at an issue price of Rs. 10.00/- per equity share aggregating upto Rs. 27,75,00,000/- to all the eligible equity shareholders of the Company on Rights ("**Rights Issue**") as on the Record date, in consultation with the Rights Issue Committee. The brief term of Rights Issue is approved by the Board is attached herewith as **Annexure - I**.

Further, this announcement is submitted to the reference of Board meeting held on 10th April, 2026 and the link of announcement is <https://www.bseindia.com/xml-data/corpfilings/AttachHis/52acba1d-ef6f-4905-9878-4d9ee52c6ebf.pdf>.

2. Record Date i.e. Thursday, 18th June, 2026 for the purpose of ascertaining the eligibility of shareholders entitled for issuance of 3 (Three) Rights Equity Shares for every 2 (Two) fully paid-up Equity Share held by the eligible equity shareholders of the Company on Rights basis ("**Rights Issue**").

You are requested to take note of the same.

For, Oasis Securities Limited
For OASIS SECURITIES LIMITED

Rajesh Kumar Sodhan Managing Director
Managing Director
DIN: 02516856



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Annexure - I

Sr. No.	Particulars	Details
1.	Details of the securities	Equity shares of Re. 1.00/- each
2.	Type of issue	Rights issue of Equity Shares
3.	Equity shares offered through the issue	2,77,50,000 Equity Shares
4.	Face value per equity share	Re. 1.00/- each
5.	Issue price per equity share	Rs. 10.00/- each
6.	Rights entitlement ratio	3 (Three) Rights Equity Shares for every 2 (Two) fully paid-up equity shares held by the Eligible Equity shareholders in the Company as on Record date.
7.	Outstanding equity shares before Rights Issue	1,85,00,000 Equity Shares having face value of Re. 1.00/- each
8.	Outstanding equity shares post Rights Issue (assuming fully subscription)	4,62,50,000 Equity Shares having face value of Re. 1.00/- each
9.	Terms of Payment	Full amount of Rs. 10.00/- per equity share is payable on application by eligible equity shareholders.

**Equity shares which are offered through the rights issue are maximum no. of shares that will be issued.*

The detailed terms of the Rights Issue including the procedure for the Rights Issue will be specified in the Letter of Offer which will be sent by the Company to the Eligible Equity Shareholders holding Equity Shares of the Company as on the Record Date, in due course.