FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A- Details of the Acquisition

1. Name of the Target Company (TC)	WARDWIZARD HEALTHCARE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aakanksha Kabra		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	**Number**	**% w. r. t. total share/voting capital wherever applicable(*)**	**% w. r. t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**00**	**0.00%**	**0.00%**
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-

c) Warrants~~/convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	2,50,000	0.00%	2.25%
d) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	**2,50,000**	**0.00%**	**2.25%**
After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants~~/convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,50,000	0.00%	2.25%
d) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	**2,50,000**	**0.00%**	**2.25%**
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential Allotment of Fully Convertible Warrants Allotment of 2,50,000 fully convertible warrants ("Warrants") for cash at a price of ₹10/- per Warrant, determined in accordance with the applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, each Warrant being convertible into 1 (one) fully paid-up equity share of the Company having a face value of ₹10/- each, issued at par. In compliance with the applicable provisions of the SEBI ICDR Regulations, 25% of the total consideration has been received upfront, and		

	the balance 75% shall be payable at the time of exercise of the Warrants, in one or more tranches, on or before the expiry of 18 months from the date of allotment of the Warrants
7. Salient features of the securities acquired including time till redemption, ratio at which it will be converted into equity shares, etc.	Allotment of 2,50,000 fully convertible warrants ("Warrants") for cash at a price of ₹10/- per Warrant, determined in accordance with the applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, each Warrant being convertible into 1 (one) fully paid-up equity share of the Company having a face value of ₹10/- each, issued at par. In compliance with the applicable provisions of the SEBI ICDR Regulations, 25% of the total consideration has been received upfront, and the balance 75% shall be payable at the time of exercise of the Warrants, in one or more tranches, on or before the expiry of 18 months from the date of allotment of the Warrants
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	4th November, 2026
9. Equity share capital / total voting capital of the TC before the said acquisition	2,45,000 EQUITY SHARES
10. Equity share capital/ total voting capital of the TC after the said acquisition	2,45,000 EQUITY SHARES
11. Total diluted share/voting capital of the TC after the said acquisition	1,11,15,000 EQUITY SHARES

Part-B***

Name of the Target Company: WARDWIZARD HEALTHCARE LIMITED

Signature of the acquirer / Authorised Signatory

Place: Bhilwara,
Date: 05/11/2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.