

EMERALD LEISURES LTD.

**CLUB^e
EMERALD**

"Where Dreams Come Alive"

CLUB EMERALD SPORTS COMPLEX

Regd. Off : Plot No. 366/15, Swastik Park,
Near Mangal Anand / Sushrut Hospital,
off E. Express Highway, Chembur,
Mumbai, 400 071, India.

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CIN: L74900MH1948PLC006791

Date: 17th December, 2025

To,
BSE Limited
The Corporate Relationship Department
P J Towers, Dalal Street,
Fort, Mumbai 400 001,
Maharashtra, India

Scrip Code: 507265; Symbol: EMERALL

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended read with applicable circulars issued thereto, ("SEBI LODR Regulations") for withdrawal of proposed issue of 29,68,000 Convertible Warrants on preferential basis.

Reference: Intimation given on December 03, 2025 in relation to receipt of In-principle Approval under Regulation 28(1) of SEBI LODR Regulations for proposed Issue and Allotment of 29,68,000 Convertible Warrants on preferential basis.

Dear Sir/Madam,

With reference to the captioned subject and reference, we refer to the earlier intimations submitted by us in relation to the proposed issue and allotment of 29,68,000 (Twenty-Nine Lakh Sixty-Eight Thousand) Convertible Warrants by Emerald Leisures Limited ("**Company**") to promoters, promoter group and non-promoters on preferential basis in accordance with applicable laws including the provisions specified under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**").

In this regard, as intimated earlier from time to time, the following key events have taken place till date:

1. The Board of Directors of the Company had approved the proposal for the Proposed Issue and Allotment of 29,68,000 Convertible Warrants on preferential basis in their board meeting held on October 10, 2025, subject to receipt of requisite approvals.
2. Application for In-principle Approval for the Proposed Convertible Warrants was submitted to BSE Limited on October 16, 2025.

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3. The shareholders of the Company had approved the proposal for the Proposed Issue and Allotment of 29,68,000 Convertible Warrants on preferential basis at their Extraordinary General Meeting held on November 10, 2025.
4. The Company has received the **"In principle Approval"** for the Proposed Convertible Warrants from BSE Limited ("**BSE**") under Regulation 28(1) of SEBI LODR Regulations vide letter No: **LOD/PREF/TT/FIP/1280/2025-26 dated December 02, 2025.**
5. The Company has received communications from the Investors that due to unavoidable circumstances the required subscription cannot be remitted by them before the due date.
6. In terms of the provisions of the SEBI ICDR Regulations, the Company is required to complete the allotment of securities under the Proposed Preferential Issue within a period of 15 (fifteen) days from the date of receipt of "In principle Approval" from BSE Limited.
7. It is not possible to complete the procedure as stipulated in point no. 6 to above.

In view of the above, the Board of Directors of the Company has decided to withdraw the issue and allotment of 29,68,000 No. of convertible warrants into equity shares on preferential basis to promoters, promoter group and non-promoters. We hereby inform you that the Proposed Preferential Issue stands postponed.

We request you to kindly take this submission on record.

Thanking You,

For and on behalf of
Emerald Leisures Limited

Kapil Purohit
Company Secretary & Compliance Officer