



Date: 28.09.2026

**Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code: 524488**

Encl: as above

SICPA INDIA PRIVATE LIMITED

CIN: U21012DL1990PTC102759 | PAN: AADCS6121L
308-312, Mercantile House, 15 KG Marg, New Delhi 110 001

Date: 28 September 2026

To,

1. BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
2. The Company Secretary and Compliance Officer, SVC Industries Limited, 501, OIA House, 470, Cardinal Gracious Road, Andheri (East), Mumbai 400 099

Sub: Disclosure under Regulation 29(1) read with Regulation 29(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 — SVC Industries Limited (Scrip Code: 524488; ISIN: INE038B01010) — creation of a non-disposal undertaking

Dear Sir / Madam,

Pursuant to Regulation 29(1) read with Regulation 29(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose the disclosure in the prescribed format in respect of a non-disposal undertaking dated 24 September 2026 given in our favour by the promoters of SVC Industries Limited in respect of 3,57,68,504 equity shares of SVC Industries Limited.

The non-disposal undertaking is a contractual covenant restricting the promoters from disposing of or encumbering those shares. It involves no pledge and no transfer, it is not recorded in the depository system, and the shares remain in the promoters' own demat accounts with their voting rights and dividend entitlements intact.

We do not hold any beneficial interest in the said shares. They are encumbered in our favour in the capacity described above, and the encumbrance is disclosed as an acquisition by reason of Regulation 29(4). We hold no voting rights in respect of them, we are not a promoter of SVC Industries Limited or a person acting in concert with its promoters, and we have not acquired control over SVC Industries Limited.

The disclosure is made in the format prescribed under the SEBI Master Circular for the Takeover Regulations, SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated 16 February 2023.

Kindly take the same on record.

Yours faithfully,

For SICPA India Private Limited



Name: Mr. Sachin Jindal

Designation: Finance Controller and Company Secretary

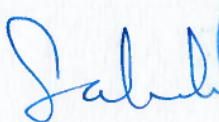
Email: sachin.jindal@sicpaindia.com

Encl.: Disclosure in the prescribed format (Part A and Part B)

Disclosure under Regulation 29(1) read with Regulation 29(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A — Details of the Acquisition

Name of the Target Company (TC)	SVC Industries Limited (CIN: L15100MH1989PLC053232)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: SICPA India Private Limited (as lender and beneficiary of the non-disposal undertaking) PAC: None		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital (*)	% w.r.t. total diluted capital (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	3,57,68,504	21.93%	21.93%
e) Total (a+b+c+d)	3,57,68,504	21.93%	21.93%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	3,57,68,504	21.93%	21.93%
e) Total (a+b+c+d)	3,57,68,504	21.93%	21.93%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Encumbrance — a contractual non-disposal undertaking given by the promoters of the TC in favour of the acquirer, not recorded in the depository system. The acquirer has not acquired any shares or voting rights of the TC; the		




	encumbrance is disclosed as an acquisition by reason of Regulation 29(4).
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable. Please see the Note below.
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	24 September 2026 (date of execution of the non-disposal undertaking)
Equity share capital / total voting capital of the TC before the said acquisition	16,30,95,352 equity shares of Rs. 10 each, aggregating to Rs. 163,09,53,520. Paid-up equity share capital: Rs. 161,86,36,460 (calls in arrears: Rs. 1,23,17,060). Total voting capital, voting rights being proportionate to the paid-up capital: equivalent to 16,18,63,646 fully paid-up equity shares.
Equity share capital / total voting capital of the TC after the said acquisition	Unchanged, as above. The acquisition is by way of encumbrance only and does not alter the share or voting capital of the TC.
Total diluted share / voting capital of the TC after the said acquisition	16,30,95,352 equity shares, there being no outstanding convertible securities or warrants.

Note

1. The non-disposal undertaking was given in connection with an inter-corporate deposit facility of Rs. 15,00,00,000 (Rupees Fifteen Crore only) extended by the acquirer to Overseas Infrastructure Alliance (India) Private Limited.
2. The undertaking restricts the promoters from selling, transferring or encumbering the shares without the acquirer's consent. It creates no security interest, and no share has been transferred to the acquirer or to any third-party demat account.
3. A separate disclosure is being made in respect of the pledge of 3,99,58,361 equity shares of the TC created on 28 September 2026 by Akhill Marketing Private Limited in favour of the acquirer. Those are different shares from the shares subject to this undertaking.

Part B (***)

Name of the Target Company	SVC Industries Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter / Promoter group	PAN of the acquirer and/or PACs
SICPA India Private Limited	No	AADCS6121L
PAC: None	—	—

Signature of the acquirer / Authorised Signatory: _____

Name: Mr. Sachin Jindal

Designation: Finance Controller and Company Secretary

Place: New Delhi

Date: 28 September 2026



(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (now Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015). The TC has partly paid-up equity shares, with calls in arrears of Rs. 1,23,17,060. Voting rights being proportionate to the paid-up capital, the shares subject to the non-disposal undertaking represent approximately 22.10% of the total voting rights of the TC.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.

SICPA INDIA PRIVATE LIMITED

CIN: U21012DL1990PTC102759 | PAN: AADCS6121L
308-312, Mercantile House, 15 KG Marg, New Delhi 110 001

Date: 28 September 2026

To,

1. BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
2. The Company Secretary and Compliance Officer, SVC Industries Limited, 501, OIA House, 470, Cardinal Gracious Road, Andheri (East), Mumbai 400 099

Sub: Disclosure under Regulation 29(1) read with Regulation 29(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 — SVC Industries Limited (Scrip Code: 524488; ISIN: INE038B01010) — creation of a pledge

Dear Sir / Madam,

Pursuant to Regulation 29(1) read with Regulation 29(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose the disclosure in the prescribed format in respect of a pledge created on 28 September 2026 over 3,99,58,361 equity shares of SVC Industries Limited by Akhill Marketing Private Limited, a promoter of SVC Industries Limited, in our favour.

The pledge was created in the depository system (NSDL) under Pledge Sequence Number 10000002232376. The pledged shares remain in the demat account of the pledgor, marked as pledged in our favour, and will be transferred to us only upon invocation of the pledge.

We refer to our disclosure of even date in respect of a non-disposal undertaking dated 24 September 2026 over 3,57,68,504 equity shares of the TC. Those shares and the shares now pledged are different shares, and the figures below are cumulative.

We do not hold any beneficial interest in the said shares. They are encumbered in our favour in the capacity described above, and the encumbrance is disclosed as an acquisition by reason of Regulation 29(4). We hold no voting rights in respect of them, we are not a promoter of SVC Industries Limited or a person acting in concert with its promoters, and we have not acquired control over SVC Industries Limited.

The disclosure is made in the format prescribed under the SEBI Master Circular for the Takeover Regulations, SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated 16 February 2023.

Kindly take the same on record.

Yours faithfully,

For SICPA India Private Limited



Name: Mr. Sachin Jindal

Designation: Finance Controller and Company Secretary

Email: sachin.jindal@sicpaindia.com

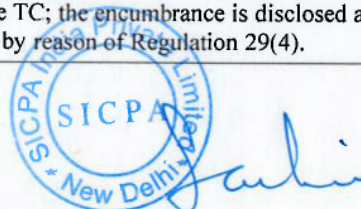
Encl.: Disclosure in the prescribed format (Part A and Part B)



Disclosure under Regulation 29(1) read with Regulation 29(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A — Details of the Acquisition

Name of the Target Company (TC)	SVC Industries Limited (CIN: L15100MH1989PLC053232)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: SICPA India Private Limited (as lender and pledgee) PAC: None		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital (*)	% w.r.t. total diluted capital (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	3,57,68,504	21.93%	21.93%
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,57,68,504	21.93%	21.93%
Details of acquisition			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	3,99,58,361	24.50%	24.50%
e) Total (a+b+c+d)	3,99,58,361	24.50%	24.50%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	7,57,26,865	46.43%	46.43%
e) Total (a+b+c+d)	7,57,26,865	46.43%	46.43%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Encumbrance — pledge of 3,99,58,361 equity shares created in the depository system (NSDL) by Akhill Marketing Private Limited, a promoter of the TC, in favour of the acquirer. The acquirer has not acquired any shares or voting rights of the TC; the encumbrance is disclosed as an acquisition by reason of Regulation 29(4).		



Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable. Please see the Note below.
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	28 September 2026 (date of creation of the pledge in the depository system; Pledge Sequence Number 10000002232376)
Equity share capital / total voting capital of the TC before the said acquisition	16,30,95,352 equity shares of Rs. 10 each, aggregating to Rs. 163,09,53,520. Paid-up equity share capital: Rs. 161,86,36,460 (calls in arrears: Rs. 1,23,17,060). Total voting capital, voting rights being proportionate to the paid-up capital: equivalent to 16,18,63,646 fully paid-up equity shares.
Equity share capital / total voting capital of the TC after the said acquisition	Unchanged, as above. The acquisition is by way of encumbrance only and does not alter the share or voting capital of the TC.
Total diluted share / voting capital of the TC after the said acquisition	16,30,95,352 equity shares, there being no outstanding convertible securities or warrants.

Note

1. The pledge secures an inter-corporate deposit facility of Rs. 15,00,00,000 (Rupees Fifteen Crore only) extended by the acquirer to Overseas Infrastructure Alliance (India) Private Limited, together with interest and other amounts payable under it.
2. The pledged shares remain in the demat account of the pledgor and will be transferred to the acquirer only on invocation. The acquirer exercises no voting rights in respect of them. The pledged shares represent less than 25% of the total voting rights of the TC.
3. The figures shown in the "before" rows comprise the 3,57,68,504 equity shares subject to the non-disposal undertaking dated 24 September 2026, disclosed by us separately of even date.

Part B (***)

Name of the Target Company	SVC Industries Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter / Promoter group	PAN of the acquirer and/or PACs
SICPA India Private Limited	No	AADCS6121L
PAC: None	—	—

Signature of the acquirer / Authorised Signatory: _____

Name: Mr. Sachin Jindal

Designation: Finance Controller and Company Secretary

Place: New Delhi

Date: 28 September 2026



(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (now Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015). The TC has partly paid-up equity shares, with calls in arrears of Rs. 1,23,17,060. Voting rights being proportionate to the paid-up capital, the pledged shares represent approximately 24.69%, the shares subject to the non-disposal undertaking approximately 22.10%, and together approximately 46.78%, of the total voting rights of the TC.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.