

Ref: OFL/BSE/2026

Date: 08.09.2026

To,
The Corporate Relations department
BSE Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
Mumbai-400001.

Re: Optimus Finance Limited
Script Code: 531254

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations')

Dear Sir/Madam,

Pursuant to Regulation 36(1)(b) of SEBI (LODR) Regulations 2015, the Company has sent a letter providing a web-link of the Annual Report for the FY 2025-26 to those Members who have not registered their e-mail addresses with the Company/Depositories.

A copy of the letter is enclosed herewith.

The above information is also available on Company's website at www.optimusfinance.in.

Please take the above on your records.

Thanking you.

Yours faithfully,
For Optimus Finance Limited

Vruti Surti
Company Secretary & Compliance Officer

Encl: As Above

OPTIMUS FINANCE LIMITED

Date: 08.09.2026

Dear Shareholder(s)/Member(s),

Sub: Web-link of the Notice of 35th Annual General Meeting (AGM) of the Members of the Optimus Finance Limited and Annual Report for the Financial Year 2025-2026.

We are pleased to inform you that the 35th Annual General Meeting ('AGM') of Optimus Finance Limited (the Company) is scheduled to be held on Wednesday 30th September 2026 at 04:00 P.M. (IST) through Video Conferencing ('VC') facility / Other Audio Visual Means ('OAVM') in compliance with the various circulars issued by MCA and SEBI from time to time.

In compliance with Regulation 36(1)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations, 2015") soft copy of the Annual Report for Financial Year 2025-26 which includes the Notice convening the 35th AGM is being sent through email to all those shareholder(s) whose e-mail address are registered with the Company / Depositories

As per the records available with the Company and/or its RTA, your email address is not registered against your demat account. Therefore, in compliance with Regulation 36(1)(b) of the SEBI Listing Regulations, 2015, this letter is sent by the Company to inform you that the Annual Report of the Company can be accessed on the Company's website at the web-link: <https://www.optimusfinance.in/annual-report/>

Further, the exact path to access the Annual Report on the Company's website i.e www.optimusfinance.in is as under:

Investors → Financial Information → Annual Report → 2025-26

The Notice of the AGM and the Annual Report are also available on the website of CDSL at www.evotingindia.com and the stock exchanges on which the securities of the Company are listed, i.e., BSE Limited at www.bseindia.com

Key Details of AGM:

Sr. No	Particulars	Day and Date
1	Cut-off (Record Date) date for e-voting	23 rd September, 2026
2	Commencement of E-voting	From 9:00 A.M. (IST) on Sunday, 27 th September, 2026
3	End of E-voting	Upto 5:00 P.M. (IST) on Tuesday, 29 th September, 2026

OPTIMUS FINANCE LIMITED

Regd. Off.: 301-304, Sears II, East Wing, Gotri-Sevasi Road, Sevasi, Vadodara-391101, Gujarat, India.

CIN: L65910GJ1991PLC015044 | Phone: +91 265 232 5321 | Email: info@optimusfinance.in

Website: www.optimusfinance.in

It is requested to update and complete your KYC details i.e. name, postal address, email ID, telephone/mobile numbers, PAN, mandates, nominations, bank details etc. with Depository Participants (DPs) if shares are held in electronic form or with Company/RTA through Service requested, if share held in physical form. The formats for choice of nomination and updation of KYC details viz; Forms ISR-1, ISR-2, ISR-3, SH-13, SH-14 and SEBI circulars are available on RTA website: <https://www.in.mpms.muvg.com>
> Resources > Downloads > KYC > Formats for KYC.

Should you have any queries or need any information/clarification, please write to or contact our RTA i.e. MUFG Intime India Private Limited, "Geetakunj", 1, Bhakti Nagar Society, Behind ABS Towers, Old Padra Road, Vadodara – 390015 Tel.0265-3566768, email: rnt.helpdesk@in.mpms.muvg.com.

Thanking you,

**For and on behalf of
Optimus Finance Limited**

**SD/-
Vruti Surti
Company Secretary & Compliance Officer**

OPTIMUS FINANCE LIMITED