

# Integrated Personnel Services Limited

(Formerly known as Integrated Personnel Services Private Limited)



Date: 17<sup>th</sup> April 2026

To,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai-400 05.

Scrip ID: IPSL

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on Preferential Issue.

Dear Sir / Madam,

This is with reference to the earlier intimation of outcome of the Board Meeting held on 17th July, 2025 and the resolution passed by the shareholders at the Extra-Ordinary General Meeting held on 14th August, 2025, wherein the following were approved:

- Issue of equity shares on a preferential basis to non-promoter public for consideration in cash; and
- Issue of equity shares on a preferential basis to the promoters for consideration other than cash.

Further, we wish to inform you that the issue price for the preferential allotment was approved at Rs. 72/- per equity share by the Board and the Members of the Company.

However, pursuant to the recent valuation conducted in accordance with the requirements of NSE, the revised valuation has been determined, and accordingly, the updated issue price stands at Rs. 96/- per equity share.

The valuation report of the Registered Valuer pursuant to Regulation 165 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 can also be accessed on the company website on the following link <https://www.integratedpersonnelservices.com/>

The total issue size as approved by the Board and Members was Rs. 15,42,24,000/-, and there is no change in the overall issue size. However, due to the revision in the issue price, there is a corresponding change in the number of equity shares to be allotted to the proposed allottees.

**A comparison of the earlier and revised share allocation is provided in the table below:**

#### Issue of equity shares on a preferential basis to the promoters for consideration other than cash

Name of the Proposed Allottee	Category	Pre-Pref Holding		Earlier Number of Shares (At Rs. 72)	Maximum Number of Shares to be issued and allotted (At Rs. 96)	Post-Pref Holding*	
		No. of Equity Shares	% of Holding			Post-Pref Holding*	Post-Pref Holding*
Tarang Raghuvir Goyal	Promoter	38,98,932	45.30	10,13,333	7,60,000	46,58,932	45.62
Sandeep Kaur Goyal	Promoter	17,77,310	20.65	57,667	43,250	18,20,560	17.83

\*The Post-Issue Shareholding Percentage is calculated on the basis of the total post-issue paid-up share capital, assuming (a) full subscription of securities.

#### Issue of equity shares on a preferential basis to non-promoter public for consideration in cash

Name of the Proposed Allottee	Category	Pre-Pref Holding		Earlier Number of Shares (At Rs. 72)	Maximum Number of Shares to be issued and allotted (At Rs. 96)	Post-Pref Holding*	
		No. of Equity Shares	% of Holding			Post-Pref Holding*	Post-Pref Holding*
Jitendra Rasiklal Sanghavi	Non-Promoter Public	-	-	4,00,000	3,00,000	3,00,000	2.94
Roopal Hitesh Kawa	Non-Promoter Public	24,000	0.28	2,27,000	1,70,250	1,94,250	1.90

Registered Office : 14, Whispering Palms Shopping Centre, Lakhandwala Complex, Kandivali (East), Mumbai - 400101, (India)  
Tel.: 022-42300200 • E-mail : coordinator@ipsgroup.co.in • Website : www.integratedpersonnelservices.com

Branch Offices : Ahmedabad - Bangalore - Chennai - Delhi - Jaipur - Kolkata - Pune - Hyderabad CIN: L74190MH2004PLC144160

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Bijal Kaushik Gandhi	Non-Promoter Public	-	-	90,000	67,500	67,500	0.66
Priti Nimesh Singh	Non-Promoter Public	4,500	0.05	90,000	67,500	72,000	0.70
Varshit Janak Shah	Non-Promoter Public	92,000	1.07	75,000	56,250	1,48,250	1.45
Dharmista Bhavik Sanghvi	Non-Promoter Public	-	-	53,000	39,750	39,750	0.39
Archana V Maheshwari	Non-Promoter Public	-	-	60,000	45,000	45,000	0.44
Kaushik Hasmukhlal Gandhi	Non-Promoter Public	90,000	1.05	23,000	17,250	1,07,250	1.05
Nimesh Sahadeo Singh	Non-Promoter Public	93,000	1.08	23,000	17,250	1,10,250	1.08
Mukesh Saraswat	Non-Promoter Public	-	-	15,000	11,250	11,250	0.11
Sarweswara Reddy Sanivarapu	Non-Promoter Public	-	-	15,000	11,250	11,250	0.11

\*The Post-Issue Shareholding Percentage is calculated on the basis of the total post-issue paid-up share capital, assuming (a) full subscription of securities.

## Swap ratio, swap details

The Share Swap is in the ratio of 1: 95 i.e., for every 1 (one) Equity Share of face value of Rs. 10/- each held by the Shareholder(s) in Informatic Connecting Tech Private Limited "Selling Company", 95 Equity Shares of Integrated Personnel Services Limited of face value of Rs.10/- each aggregating upto 8,03,250 equity shares will be allotted.

## The shareholding pattern of the Company before the proposed issue and after the proposed issue of Equity Shares as follows

Sl. No.	Category	Pre-issue shareholding		Post- issue shareholding *	
		No. of Equity Shares	% Of Shareholding	No. of Equity Shares	% Of Shareholding
<b>A</b>	<b>Promoters and Promoter Group Holding</b>				
1	Indian				
	Individuals/Hindu undivided Family	57,76,342	67.12	65,79,592	64.42
2	Foreign	-	-	-	-
	<b>Sub Total (A)</b>	<b>57,76,342</b>	<b>67.12</b>	<b>65,79,592</b>	<b>64.42</b>
<b>B</b>	<b>Non-Promoter Holding</b>				
1	<b>Institutions</b>				
1a	<b>Institutions (Domestic)</b>	-	-	-	-
1b	<b>Institutions (Foreign)</b>	-	-	-	-
<b>2</b>	<b>Non - Institutions</b>				
2a	Individuals (share Capital up to Rs. 2 lakhs)	6,04,000	7.02	6,04,000	5.91
2b	Individuals (share Capital in excess of Rs. 2 lakhs)	13,50,500	15.69	21,53,750	21.09
2c	Non-Resident Indians (NRIs)	2,000	0.02	2,000	0.02
2d	Bodies Corporate	7,34,500	8.53	7,34,500	7.19
2e	Any Other (specify)	1,39,168	1.62	1,39,168	1.36
	<b>Sub-Total (B)</b>	<b>28,30,168</b>	<b>32.88</b>	<b>36,33,418</b>	<b>35.58</b>
C1	Shares underlying DRs	-	-	-	-
C2	Shares held by Employee Trust	-	-	-	-
C	Non-Promoter - Non- Public	-	-	-	-
	<b>Grand Total (A+B+C)</b>	<b>86,06,510</b>	<b>100.00</b>	<b>1,02,13,010</b>	<b>100.00</b>

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The above revision is in compliance with applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.

This revision shall form an integral part of the original Extra-Ordinary General Meeting Notice, which has been or will be circulated to the Shareholders of the Company. Accordingly, and the Notice of the Extra-Ordinary General Meeting shall be read in conjunction with this revision.

All other terms and contents of the Notice of the Extra-Ordinary General Meeting, except as specifically modified or supplemented by this revision, shall remain unchanged.

The Board Meeting commenced at 19:00 IST and concluded at 19:30 IST

Kindly arrange to take the same on your records.

Thanking you,  
Yours faithfully,  
For Integrated Personnel Services Limited

Mr. Tarang Raghuvir Goyal  
Managing Director  
DIN: 01885882