MKVENTURES CAPITAL LIMITED

CIN: L17100MH1991PLC059848

Regd Off: 11th Floor, Express Towers Nariman Point, Mumbai City - 400021

Email: info@mkventurescapital.com | Tel: +91 22 6267 3701 | Website: https://mkventurescapital.com/

Date: November 03, 2026

The Manager,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai – 400001

Scrip Code: 514238

Ref: Proceedings of the Board Meeting held on November 03, 2026 as per Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Sub: Outcome of Board Meeting

Further to our intimation dated October 27, 2026, and pursuant to the provisions of Regulation 30 (read with Part A of Schedule III) of SEBI (LODR) Regulations, 2015 as amended, we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e. on Tuesday, November 03, 2026, inter-alia, considered and unanimously resolved in respect of the following matters:

1. The Board approved the Standalone and Consolidated Un-Audited Financial Results of the Company for the quarter and half year ended September 30, 2026.

In terms of the provisions of Regulation 33 of Listing Regulations, we are enclosing herewith the copy of Standalone & Consolidated Un-Audited Financial Results for the quarter and half year ended September 30, 2026, along with the Statement of Assets and Liabilities as at September 30, 2026 and the Cash Flow Statement for the half year ended on that date, together with the Limited Review Report on the said Results issued by the Statutory Auditors of the Company, attached as **Annexure- A**

The Trading Window for dealing in securities of the Company will be re-opened from November 06, 2026, for all the Designated Persons (i.e., Identified Employees, Directors and KMPs) including their immediate relatives, and Promoters of the Company, in terms of the SEBI (Prohibition of Insider Trading) Regulations, 2015, and the Company's Code of Conduct for Prohibition of Insider Trading.

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The Board Meeting commenced at 04:30 p.m. and concluded at 4:55 p.m.

Thanking you,

Yours truly,
For MKVENTURES CAPITAL LIMITED

Sanket Dilip Rathi

Digitally signed by Sanket Dilip Rathi
Date: 2026.11.03 17:34:03 +05'30'

Sanket Rathi
Company Secretary & Chief Compliance Officer
E/n: As above

S K Patodia & Associates LLP
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Unaudited Standalone Financial Results of MKVentures Capital Limited for the Quarter and Half Year ended September 30, 2026 pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS OF
MKVENTURES CAPITAL LIMITED

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of MKVentures Capital Limited, ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. ("the Regulation").

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S K Patodia & Associates LLP
Chartered Accountants
Firm Registration No: 112723W/W100962

Dhiraj Lalpuria
Partner
Membership No. 146268
UDIN: 26146268BOTGTK5931

S.K Patodia & Associates LLP * Chartered Accountants * FRN 112723W/W100962 Mumbai

Place: Mumbai
Date: November 03, 2026

MKVENTURES CAPITAL LIMITED
CIN: L17100MH1991PLC059848
Registered office: 11th Floor, Express Towers, Nariman Point, Mumbai - 400021
Email: info@mkventurescapital.com, Tel: 91 22 6267 3701, Website: https://mkventurescapital.com/
Statement of Unaudited Standalone Financial Results for the Quarter & Half Year ended September 30, 2026

(Amt in Rs. Lakhs, unless otherwise specified)

	Particulars	Standalone					
		Quarter ended			Half year ended		Year ended
		30-Sep-26	30-Jun-25	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	**Revenue from Operations**						
	(i) Interest income	-	0.86	51.56	0.86	184.20	245.00
	(ii) Net gain on fair value changes	137.22	152.12	120.02	289.34	300.32	527.91
	(iii) Other operating income	862.50	464.50	434.88	1,327.00	724.63	1,019.74
	Total revenue from operations (I)	**999.72**	**617.48**	**606.46**	**1,617.20**	**1,209.15**	**1,792.65**
II.	Other Income	34.34	35.33	25.54	69.67	72.02	194.50
III.	**Total Income (I + II)**	**1,034.06**	**652.81**	**632.00**	**1,686.87**	**1,281.17**	**1,987.15**
IV.	Expenses						
	(i) Finance cost	-	1.17	57.84	1.17	99.89	155.36
	(ii) Impairment on financial instruments	-	291.63	46.31	291.63	46.31	46.31
	(iii) Employee benefits expenses	59.26	26.03	31.92	85.29	54.68	130.61
	(iv) Depreciation, amortization and impairment	4.86	4.74	7.14	9.60	13.60	27.74
	(v) Other expenses	85.94	87.39	36.77	173.33	63.48	262.31
	Total Expenses (IV)	**150.06**	**410.96**	**179.98**	**561.02**	**278.16**	**622.33**
V.	**Profit before exceptional items & tax (III - IV)**	884.00	241.85	452.02	1,125.85	1,003.01	1,364.82
	Exceptional Items	-	-	-	-	-	-
	Profit before tax (V)	**884.00**	**241.85**	**452.02**	**1,125.85**	**1,003.01**	**1,364.82**
VI.	Tax expense:						
	(i) Current tax	188.89	116.66	169.69	305.55	256.96	294.25
	(ii) Income tax adjustment for earlier years	-	-	-	-	-	(2.28)
	(iii) Deferred tax	27.76	9.25	(66.89)	37.01	(29.64)	(45.21)
	Total tax expense (VI)	**216.65**	**125.91**	**102.80**	**342.56**	**229.32**	**246.76**
VII.	**Profit after tax (V - VI)**	**667.35**	**115.94**	**349.22**	**783.29**	**773.69**	**1,118.06**
VIII.	**Other comprehensive income / (expense)**						
	(i) Items that will not be reclassified to profit or loss						
	- Re-measurement gains/(losses) on defined benefit plan	-	-	-	-	-	0.16
	- Income tax relating to items that will not reclassified to profit or loss	-	-	-	-	-	(0.04)
	(ii) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	- Re measurement gains/(losses) on defined benefit plan	-	-	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income / (expense) (VIII)	-	-	-	-	-	**0.12**
IX.	**Total comprehensive income / (expense) for the period (VII + VIII)**	**667.35**	**115.94**	**349.22**	**783.29**	**773.69**	**1,118.18**
	Paid-up equity share capital (Face value ₹ 10)	384.35	384.35	384.35	384.35	384.35	384.35
	Other equity						10,985.95
X.	**Earnings per equity share (of ₹ 10 each) (not annualised)**						
	Basic (₹)	17.36	3.02	9.09	20.38	20.13	29.09
	Diluted (₹)	17.36	3.02	9.09	20.38	20.13	29.09

MKVENTURES CAPITAL LIMITED MUMBAI

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Statement of Unaudited Standalone Financial Results for the Quarter & Half Year ended September 30, 2026

(Amt in Rs.Lakhs, unless otherwise specified.)

	Particulars	As at September 30, 2026	As at March 31, 2026
		Unaudited	Audited
	ASSETS		
(I)	**Financial assets**		
	(a) Cash and Cash equivalents	31.17	68.19
	(b) Bank balance other than (a) above	138.89	134.81
	(d) Loans	-	331.20
	(d) Investments	10,577.24	10,654.64
	(e) Other financial assets	1,277.31	42.25
	Total financial assets	**12,024.61**	**11,231.09**
(II)	**Non-financial assets**		
	(a) Current tax assets (Net)	-	18.66
	(b) Deferred tax assets (Net)	187.60	224.61
	(c) Property, Plant and Equipment	47.82	56.25
	(d) Other non-financial assets	8.05	2.70
	Total non-financial assets	**243.47**	**302.22**
	Total Assets (I+II)	**12,268.08**	**11,533.31**
	LIABILITIES AND EQUITY		
	Liabilities		
(I)	**Financial liabilities**		
	(a) Other financial liabilities	8.50	154.07
	(b) Current Tax Liabilities	48.94	-
	Total financial liabilities	**57.44**	**154.07**
(II)	**Non-financial liabilities**		
	(a) Provisions	23.22	3.49
	(b) Other non-financial liabilities	43.44	5.45
	Total non-financial liabilities	**66.66**	**8.94**
(III)	**Equity**		
	(a) Equity Share Capital	384.35	384.35
	(b) Other Equity	11,759.63	10,985.95
	Total equity	**12,143.98**	**11,370.30**
	Total liabilities and equity (I+II+III)	**12,268.08**	**11,533.31**

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Statement of Unaudited Standalone Financial Results for the Quarter and Half year ended September 30, 2026

Standalone Cash Flow Statement

(Amt in Rs. Lakhs, unless otherwise specified)

Particulars	For the half year ended September 30, 2026	For the year ended March 31, 2026
	Unaudited	Audited
(A). Cash flow from operating activities		
Profit before tax	1,125.85	1,364.82
Adjustments for:		
Depreciation & amortisation	9.60	27.74
Interest on Finance Instruments	(1.62)	(108.83)
Interest on fixed deposits	(4.80)	(8.88)
Finance costs	1.17	155.36
Impairment on financial instruments	291.63	46.31
Provision for gratuity	1.25	2.51
Net (gain) / loss on financial instruments at fair value through profit or loss	(289.34)	(527.91)
Cash generated from operation before working capital changes	**1,133.74**	**951.11**
Changes in operating assets and liabilities		
(Increase) / decrease in loans	39.56	4,039.07
(Increase) / decrease in other financial assets	(1,235.06)	24.29
(Increase) / decrease in Provision	18.48	(0.00)
(Increase) / decrease in current tax liabilities (net)	67.59	(12.33)
(Increase) / decrease in other non financial assets	(5.34)	0.49
Increase / (decrease) in other financial liabilities	(146.73)	(1,898.18)
Increase / (decrease) in other non financial liabilities	39.61	33.17
Cash generated from operations	**(88.15)**	**3,137.63**
Direct taxes paid	(305.55)	(291.97)
Net cash flow from / (used in) operating activities (A)	**(393.70)**	**2,845.66**
(B). Cash flow from investing activities		
(Purchase) / Sale of investments measured at FVTPL (net)	366.74	(2,820.01)
(Purchase) / Sale of property, plant and equipment	(1.17)	(4.10)
Investment in fixed deposits	(3.79)	(6.48)
Interest on fixed deposits	4.80	8.88
Net cash flow from / (used in) investing activities (B)	**366.58**	**(2,821.71)**
(C). Cash flow from financing activities		
Amount transferred to unpaid dividend account	(0.29)	(0.23)
Interest on borrowing paid	-	(3.45)
Dividend Paid	(9.61)	(9.61)
Net cash flow from / (used in) financing activities (C)	**(9.90)**	**(13.28)**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	**(37.02)**	**10.67**
Cash and cash equivalents at the beginning of the period	68.19	57.52
Cash and cash equivalents at the end of the period	**31.17**	**68.19**

Notes:

1. The above Cash flow statement has been prepared under the indirect method as set out in the Ind AS 7 - "Statement of Cash Flows" as notified under Companies (Indian Accounting Standards) Rules, 2015.

2. Cash and cash equivalents as at the Balance Sheet date consists of:

Particulars	As at September 30, 2026	As at March 31, 2026
Cash on hand	0.77	0.90
Balances with banks in		
- Current accounts	30.39	67.29
TOTAL	31.17	68.19

MKVENTURES CAPITAL LIMITED MUMBAI

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Unaudited Segment-wise Revenue, Results, Assets and Liabilities for the Quarter & Half Year ended September 30, 2026

(Amt in Rs. Lakhs, unless otherwise specified)

Particulars	Standalone					
	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
a) Loans and Investment division	169.02	186.05	205.53	355.07	562.78	970.65
b) Consultancy Division	862.50	464.50	424.75	1,327.00	714.50	993.87
c) Others	2.54	2.26	1.72	4.80	3.89	22.63
Total Income (a+b+c)	**1,034.06**	**652.81**	**632.00**	**1,686.87**	**1,281.17**	**1,987.15**
2. Segment Results						
a) Loans and Investment division	127.95	(134.72)	102.06	(6.76)	432.61	761.73
b) Consultancy Division	780.37	408.57	405.10	1,188.93	662.77	805.08
c) Others	2.54	2.26	2.26	4.80	1.95	22.63
	910.86	**276.11**	**509.42**	**1,186.97**	**1,097.33**	**1,589.43**
Less: Unallocable expenditure	(26.86)	(34.26)	(57.41)	(61.12)	(94.32)	(224.61)
Profit Before Interest and Tax	**884.00**	**241.85**	**452.02**	**1,125.85**	**1,003.01**	**1,364.82**
Less: Finance cost (Unallocable)	-	-	-	-	-	-
Profit Before Tax	**884.00**	**241.85**	**452.02**	**1,125.85**	**1,003.01**	**1,364.82**
Less:Tax Expense	(216.65)	(125.91)	(102.80)	(342.56)	(229.32)	(246.76)
Profit for the year	**667.35**	**115.94**	**349.22**	**783.29**	**773.69**	**1,118.06**
3. Segment Assets						
a) Loans and Investment division	10,577.24	9,713.21	10,097.79	10,577.24	10,097.79	10,985.84
b) Consultancy Division	-	64.80	156.42	-	156.42	-
c) Others	138.89	138.06	130.23	138.89	130.23	134.81
	10,716.13	**9,916.07**	**10,384.44**	**10,716.13**	**10,384.44**	**11,120.65**
Unallocated Corporate Assets	1,551.95	1,673.70	1,308.01	1,551.95	1,308.01	412.66
Total Assets	**12,268.08**	**11,589.77**	**11,692.45**	**12,268.08**	**11,692.45**	**11,533.31**
4. Segment Liabilities						
a) Loans and Investment division	3.20	3.20	550.22	3.20	550.22	145.97
b) Consultancy Division	-	-	-	-	-	-
	3.20	**3.20**	**550.22**	**3.20**	**550.22**	**145.97**
Unallocated Corporate Liabilities	120.90	110.10	106.83	120.90	106.83	17.04
Total Liabilities	**124.10**	**113.30**	**657.05**	**124.10**	**657.05**	**163.01**

MKVENTURES CAPITAL LIMITED MUMBAI

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Statement of Unaudited Standalone financial results for the Quarter and Half year ended September 30, 2026

Notes the Standalone Financial Result - Q2 (FY 2026-27)

1	The above Standalone Financial Results and Segment Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 03, 2026 and subjected to the review by the statutory auditor, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The financial results of the company have been prepared in accordance with Indian Accounting Standards prescribed under section 133 of the Companies act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with circulars guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.
2	The Company is a Non Banking Financial Company and involved in two business activities: Loan & Investment and Consultancy. Accordingly, both the activities are separatly reported in accordance with Ind AS 108 "Operating Segment". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Chief Operating Decision Maker.
3	Figures in the previous period have been regrouped, recomputed wherever necessary, in order to make them comparable.
4	The business activities comprises the following : a. Loan and Investment Division b. Consultancy Division c. Others
5	During the six months ended September 30, 2026, the Board of Directors of the Company, at its meeting held on May 28, 2026 approved the interim dividend of Rs. 0.25 per equity share, i.e. 2.5% on face value of Rs. 10/- per equity share for FY 2025-26.
6	Additional Regulator disclosures :

Sr. No.	Ratio	Numerator	Denominator	September 30, 2026
1	Capital to risk-weighted assets ratio (CRAR)	Tier I + Tier II Capital	Risk Weighted Assets	92.03%
2	Tier I CRAR	Tier I Capital	Risk Weighted Assets	91.80%
3	Tier II CRAR	Tier II Capital	Risk Weighted Assets	0.23%

For and on behalf of the Board of Directors
MKVENTURES CAPITAL LIMITED

Ajay Shah
Managing Director
DIN: 11403884

MKVENTURES CAPITAL LIMITED MUMBAI

Date: November 03, 2026
Place : Mumbai

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of MKVentures Capital Limited for the Quarter and Half Year ended September 30, 2026 pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS OF
MKVENTURES CAPITAL LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of MKVentures Capital Limited (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group"), for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("the Regulation").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder ("Ind-AS") and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Holding Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33 (8) of the Regulations to the extent applicable.

4. The Statement includes the results of the following wholly owned subsidiary:

Sr.no	Name of the Entity	Relationship
1.	Destination Properties Private Limited	Wholly Owned Subsidiary Company



5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S K Patodia & Associates LLP
Chartered Accountants
Firm Registration No: 112723W/W100962

Dhiraj Lalpuria
Partner
Membership No.
UDIN: 26146268AHZQWI3069



Place: Mumbai
Date: November 03, 2026

MKVENTURES CAPITAL LIMITED

CIN: L17100MH1991PLC059848

Registered office: 11th Floor, Express Towers, Nariman Point, Mumbai - 400021

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Statement of Unaudited Consolidated Financial Results for the Quarter & Half Year ended September 30, 2026

(Amt in Rs. Lakhs, unless otherwise specified)

	Particulars	Consolidated					
		Quarter ended			Half year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	**Revenue from Operations**						
	(i) Interest income	-	0.86	51.56	0.86	184.20	245.00
	(ii) Net gain on fair value changes	141.09	155.20	120.01	296.29	300.32	527.91
	(iii) Other operating income	862.50	464.50	434.88	1,327.00	724.63	1,019.74
	Total revenue from operations (I)	**1,003.59**	**620.56**	**606.45**	**1,624.15**	**1,209.15**	**1,792.65**
II.	**Other Income**	5.28	7.42	16.49	12.69	68.97	106.29
III.	**Total Income (I + II)**	**1,008.87**	**627.98**	**622.94**	**1,636.84**	**1,278.12**	**1,898.94**
IV.	**Expenses**						
	(i) Finance cost	-	1.17	45.02	1.17	87.07	117.98
	(ii) Impairment on financial instruments	-	291.63	46.31	291.63	46.31	46.31
	(iii) Employee benefits expenses	59.26	26.03	31.92	85.29	54.88	130.61
	(iv) Depreciation, amortization and impairment	4.86	4.74	7.14	9.60	13.60	27.74
	(v) Other expenses	86.23	87.49	37.03	173.72	63.75	263.09
	Total Expenses (IV)	**150.35**	**411.06**	**167.42**	**561.41**	**265.61**	**585.73**
V.	**Profit before exceptional items & tax (III - IV)**	858.51	216.92	455.52	1,075.43	1,012.51	1,313.21
	Exceptional items	-	-	-	-	-	-
	Profit before tax (V)	**858.51**	**216.92**	**455.52**	**1,075.43**	**1,012.51**	**1,313.21**
VI.	**Tax expense:**						
	(i) Current tax	189.35	117.69	171.19	307.03	261.96	300.13
	(ii) Income tax adjustment for earlier years	-	-	-	-	-	(2.28)
	(iii) Deferred tax	28.73	10.03	(66.90)	38.76	(29.64)	(45.21)
	Total tax expense (VI)	**218.08**	**127.72**	**104.29**	**345.79**	**232.32**	**252.64**
VII.	**Profit after tax (V - VI)**	**640.43**	**89.20**	**351.23**	**729.64**	**780.19**	**1,060.57**
VIII.	**Other comprehensive income / (expense)**						
	(i) Items that will not be reclassified to profit or loss						
	- Re-measurement gains/(losses) on defined benefit plan	-	-	-	-	-	0.16
	- Income tax relating to items that will not reclassified to profit or loss	-	-	-	-	-	(0.04)
	(ii) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	- Re-measurement gains/(losses) on defined benefit plan	-	-	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income / (expense) (VIII)	**-**	**-**	**-**	**-**	**-**	**0.12**
IX.	**Total comprehensive income / (expense) for the period (VII + VIII)**	**640.43**	**89.20**	**351.23**	**729.64**	**780.19**	**1,060.69**
	Paid-up equity share capital (Face value ₹ 10)	384.35	384.35	384.35	384.35	384.35	384.35
	Other equity						10,955.62
X.	**Earnings per equity share (of ₹ 10 each) (not annualised)**						
	Basic (₹)	16.66	2.32	9.14	18.98	20.30	27.59
	Diluted (₹)	16.66	2.32	9.14	18.98	20.30	27.59

MKVENTURES CAPITAL LIMITED MUMBAI

MKVENTURES CAPITAL LIMITED

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Email: info@mkventurescapital.com, Tel: 91 22 6267 3701, URL:https://mkventurescapital.com/

Statement of Unaudited Consolidated Financial Results for the Quarter & Half Year ended September 30, 2026

Consolidated Statement of Assets and Liabilities

(Amt in Rs.Lakhs, unless otherwise specified.)

	Particulars	As at September 30, 2026	As at March 31, 2026
		Unaudited	Audited
	ASSETS		
(I)	**Financial assets**		
	(a) Cash and Cash equivalents	31.65	71.16
	(b) Bank balance other than (a) above	318.02	543.18
	(c) Loans	-	331.20
	(d) Investments	8,880.92	8,774.63
	(e) Other financial assets	1,277.41	46.29
	Total financial assets	**10,508.00**	**9,766.46**
(II)	**Non-financial assets**		
	(a) Current tax assets (Net)	0.00	18.76
	(b) Deferred tax assets (Net)	187.60	224.61
	(c) Property, Plant and Equipment	1,482.33	1,490.76
	(d) Other non-financial assets	8.05	2.70
	Total non-financial assets	**1,677.98**	**1,736.83**
	Total Assets (I+II)	**12,185.98**	**11,503.29**
	LIABILITIES AND EQUITY		
	Liabilities		
(I)	**Financial liabilities**		
	(a) Other financial liabilities	8.65	154.38
	(b) Current Tax Liabilities	48.94	-
	Total financial liabilities	**57.59**	**154.38**
(II)	**Non-financial liabilities**		
	(a) Provisions	23.19	3.49
	(b) Deferred tax liabilities	1.75	-
	(b) Other non-financial liabilities	43.45	5.45
	Total non-financial liabilities	**68.39**	**8.94**
(III)	**Equity**		
	(a) Equity Share Capital	384.35	384.35
	(b) Other Equity	11,675.65	10,955.62
	Total equity	**12,060.00**	**11,339.97**
	Total liabilities and equity (I+II+III)	**12,185.98**	**11,503.29**

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Statement of Unaudited Consolidated Financial Results for the Quarter and Half year ended September 30, 2026

Consolidated Cash Flow Statement

(Amt in Rs. Lakhs, unless otherwise specified)

Particulars	For the period ended September 30, 2026	For the year ended March 31, 2026
	Unaudited	Audited
(A). Cash flow from operating activities		
Profit before tax	1,075.43	1,313.21
Adjustments for:		
Depreciation & amortisation	9.60	27.74
Interest on Finance Instruments	(1.62)	(72.84)
Interest on fixed deposits	(11.07)	(33.07)
Finance costs	1.17	117.98
Impairment on financial instruments	291.63	46.31
Provision for gratuity	1.25	2.51
Net (gain) / loss on financial instruments at fair value through profit or loss	(296.29)	(527.91)
Cash generated from operation before working capital changes	**1,070.10**	**873.92**
Changes in operating assets and liabilities		
(Increase) / decrease in loans	39.56	4,039.07
(Increase) / decrease in other financial assets	(1,231.12)	20.36
(Increase) / decrease in Provision	18.45	(0.00)
(Increase) / decrease in current tax liabilities (net)	67.69	(11.73)
(Increase) / decrease in other non financial assets	(5.34)	0.50
Increase / (decrease) in other financial liabilities	(146.90)	(1,864.27)
Increase / (decrease) in other non financial liabilities	39.61	(1,802.86)
Cash generated from operations	**(147.95)**	**1,254.99**
Direct taxes paid	(307.03)	(297.85)
Net cash flow from / (used in) operating activities (A)	**(454.98)**	**957.14**
(B). Cash flow from investing activities		
(Purchase) / Sale of investments measured at FVTPL (net)	190.00	(945.00)
(Purchase) / Sale of property, plant and equipment	(1.17)	(4.10)
Investment in fixed deposits	225.44	(18.23)
Interest on fixed deposits	11.08	33.07
Net cash flow from / (used in) investing activities (B)	**425.35**	**(934.25)**
(C). Cash flow from financing activities		
Amount transferred to unpaid dividend account	(0.27)	-
Dividend Paid	(9.61)	(9.61)
Net cash flow from / (used in) financing activities (C)	**(9.88)**	**(9.61)**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	**(39.52)**	**13.27**
Cash and cash equivalents at the beginning of the period	71.16	57.89
Cash and cash equivalents at the end of the period	**31.64**	**71.16**

Notes:

1. The above Cash flow statement has been prepared under the indirect method as set out in the Ind AS 7 - "Statement of Cash Flows" as notified under Companies (Indian Accounting Standards) Rules, 2015.

2. Cash and cash equivalents as at the Balance Sheet date consists of:

Particulars	As at September 30, 2026	As at March 31, 2026
Cash on hand	0.77	0.90
Balances with banks in :		
- Current accounts	30.87	70.26
TOTAL	**31.64**	**71.16**

MKVENTURES CAPITAL LIMITED MUMBAI

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Unaudited Segment-wise Revenue, Results, Assets and Liabilities for the Quarter & Half Year ended September 30, 2026

(Amt in Rs. Lakhs, unless otherwise specified)

Particulars	Consolidated					
	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
a) Loans and Investment division	141.09	157.67	184.49	298.76	541.74	858.25
b) Consultancy Division	862.50	464.50	428.63	1,327.00	718.38	993.87
c) Others	5.28	5.81	9.82	11.08	18.00	46.82
Total Income (a+b+c)	**1,008.87**	**627.98**	**622.94**	**1,636.84**	**1,278.12**	**1,898.94**
2. Segment Results						
a) Loans and Investment division	100.02	(163.09)	102.07	(63.07)	405.33	649.33
b) Consultancy Division	780.36	408.57	405.10	1,188.93	670.97	805.08
c) Others	5.28	5.81	9.83	11.08	18.00	46.82
	885.66	**251.28**	**517.00**	**1,136.94**	**1,094.29**	**1,501.23**
Less: Unallocable expenditure	(27.15)	(34.36)	(61.48)	(61.51)	(81.79)	(188.02)
Profit Before Interest and Tax	**858.51**	**216.92**	**455.52**	**1,075.43**	**1,012.51**	**1,313.21**
Less: Finance cost (Unallocable)	-	-	-	-	-	-
Profit Before Tax	**858.51**	**216.92**	**455.52**	**1,075.43**	**1,012.51**	**1,313.21**
Less: Tax Expense	(218.08)	(127.72)	(104.29)	(345.79)	(232.32)	(252.64)
Profit for the year	**640.43**	**89.20**	**351.23**	**729.64**	**780.19**	**1,060.57**
3. Segment Assets						
a) Loans and Investment division	8,880.92	8,044.83	9,244.87	8,880.92	9,244.87	9,105.83
b) Consultancy Division	-	64.80	156.42	-	156.42	-
c) Others	318.02	312.85	535.78	318.02	535.78	543.18
	9,198.94	**8,422.48**	**9,937.07**	**9,198.94**	**9,937.07**	**9,649.01**
Unallocated Corporate Assets	2,987.04	3,111.74	1,790.05	2,987.04	1,790.05	1,854.28
Total Assets	**12,185.98**	**11,534.22**	**11,727.12**	**12,185.98**	**11,727.12**	**11,503.29**
4. Segment Liabilities						
a) Loans and Investment division	3.20	3.20	550.22	3.20	550.22	145.97
b) Consultancy Division	-	-	-	-	-	-
	3.20	**3.20**	**550.22**	**3.20**	**550.22**	**145.97**
Unallocated Corporate Liabilities	122.78	111.44	107.80	122.78	107.80	17.35
Total Liabilities	**125.98**	**114.64**	**658.02**	**125.98**	**658.02**	**163.32**

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Statement of Unaudited Consolidated financial results for the Quarter and Half year ended September 30, 2026

Notes the Consolidated Financial Results - Q2 (FY 2026-27)

1	The above Consolidated Financial Results and Segment Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 03, 2026 and subjected to the reviewed by the statutory auditor, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The financial results of the company have been prepared in accordance with Indian Accounting Standards prescribed under section 133 of the Companies act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with circulars guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.
2	The Company is a Non Banking Financial Company and involved in two business activities: Loan & Investment and Consultancy. Accordingly, both the activities are separatly reported in accordance with Ind AS 108 "Operating Segment". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Chief Operating Decision Maker.
3	Figures in the previous period have been regrouped, recomputed wherever necessary, in order to make them comparable.
4	The business activities comprises the following : a. Loan and Investment Division b. Consultancy Division c. Others
5	During the quarter ended September 30, 2026, the Board of Directors of the Company, at its meeting held on November 03, 2026 approved the interim dividend of Rs. 0.25 per equity share, i.e. 2.5% on face value of Rs. 10/- per equity share for FY 2025-26.

For and on behalf of the Board of Directors
MKVENTURES CAPITAL LIMITED

Ajay Shah
Managing Director
DIN: 11403884

MKVENTURES CAPITAL LIMITED MUMBAI

Date: November 03, 2026
Place : Mumbai