

August 24, 2026

To, BSE Ltd. 25th Floor, Phiroze Jeejeebhoy Tower, Mumbai - 400 001 Company Code 532980	To, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Company Code GOKUL
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Sub: Intimation under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to subject matter, kindly find enclosed herewith disclosure under Regulation 29(2) SEBI (SAST) Regulations, 2011 with regard to the acquisition of equity shares of Gokul Refoils and Solvent Limited ("Target Company") on **August 21, 2026**.

You are requested to take the above on record.

Thanking you.

Yours faithfully,

Bhikhiben Balvantsinh Rajput

Acquirer

Address: 12 Ambica Nagar Soc, Opp. G.E.B.
Sidhpur, Patan - 384151, Gujarat

CC:

To

Company Secretary

Gokul Refoils & Solvent Limited

State Highway No. 41, Near Sujanpur Patia,
Sidhpur 384151, Gujarat

Encl: As above

**Disclosures under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of Target Company (TC)	Gokul Refoils & Solvent Limited		
2. Name(s) of the Acquirer and Persons Acting in Concert(PAC) with the acquirer	Acquirer: Bhikhiben Balvantsinh Rajput PAC: 1. Balvantsinh Chandansinh Rajput 2. Dharmendrasinh Rajput 3. Arjunsinh Rajput 4. Profitline Securities Pvt. Ltd.		
3. Whether belongs to Promoter /Promoter group	Yes		
4. Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted shares/voting capital of TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
- Bhikhiben Balvantsinh Rajput (Acquirer)	2,27,88,750	23.0201%	23.0201%
- PAC (Composite shareholding of Acquirer – Refer Annexure)	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	2,27,88,750	23.0201%	23.0201%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	82,500	0.0833%	0.0833%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance / invoked/ released by Acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	82,500	0.0833%	0.0833%
After the acquisition/sale, holding of :			
a) Shares carrying voting rights - Bhikhiben Balvantsinh Rajput (Acquirer)	2,28,71,250	23.1034%	23.1034%
- PAC (Composite shareholding of Acquirer – Refer Annexure)	-	-	-
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,28,71,250	23.1034%	23.1034%
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Acquisition - Open Market		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	August 21, 2026		
Equity share capital / total voting capital of the TC before the said transaction.	Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said transaction.	Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said transaction.	Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer / Seller/ ~~Authorized Signatory~~

Bhikhiben Balvantsinh Rajput

Place: Ahmedabad

Date: 24th August, 2026

Annexure: Shareholding of Acquirer and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Acquirer:						
Bhikhiben Balvantsinh Rajput	2,27,88,750	23.0201%	82,500	0.0833%	2,28,71,250	23.1034%
Name of the PAC:						
Balvantsinh Chandansinh Rajput	2,43,79,262	24.63%	-	-	2,43,79,262	24.63%
Dharmendrasinh Rajput	82,15,579	8.30%	-	-	82,15,579	8.30%
Arjunsinh Rajput	17,24,431	1.74%	-	-	17,24,431	1.74%
Profitline Securities Pvt. Ltd.	1,57,61,500	15.92%	-	-	1,57,61,500	15.92%
TOTAL	7,28,69,522	73.61%	82,500	0.0833%	7,29,52,022	73.69%