SEC-1/187(2)/2026/2944 **Dated: July 25, 2026**

लिस्टिंग विभाग नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०० ०५१	**कॉर्पोरेट संबंध विभाग** बीएसई लिमिटेड पहली मंजिल, फीरोज जीजीभोय टावर्स दलाल स्ट्रीट, फोर्ट, मुंबई - ४०० ००१
स्क्रिप कोड—RECLTD	**स्क्रिप कोड—532955**
Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.	**Corporate Relationship Department** BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Scrip Code—RECLTD	**Scrip Code—532955**

Sub: Newspaper Clippings in respect of Financial Results and Record Date.

महोदय / महोदया,

Pursuant to Regulation 30 & 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith newspaper clippings regarding Unaudited Financial Results (Standalone & Consolidated) of REC Limited for the quarter ended June 30, 2026 and Record Date for payment of 1st Interim Dividend for the financial year 2026-27 & for payment of final dividend for the financial year 2025-26, published in "Business Standard" (English) and "Business Standard" (Hindi) edition dated July 25, 2026.

यह आपकी जानकारी और प्रसार के लिए है।

Thanking you,

Yours faithfully,
For REC Limited

Dinesh Garg

Digitally signed by Dinesh Garg
Date: 2026.07.25 12:30:05 +05'30'

(Dinesh Garg)
Company Secretary &
Compliance Officer

Encl.: As Above

बिटचैट के कोड रिपॉजिटरी को हटाने का आदेश

आशिष आर्यन

गृह मंत्रालय के अधीन आने वाले भारतीय साइबर अपराध समन्वय केंद्र (आई4सी) ने कोड रिपॉजिटरी प्लेटफॉर्म गिटहब को निर्देश दिया है कि वह बिटचैट नामक पीयर-टु-पीयर मेसेजिंग प्लेटफॉर्म के सोर्स कोड को हटाए और उस तक पहुंच को निष्क्रिय करे।

गुरुवार देर रात जारी आदेश में आई4सी ने कहा कि बिटचैट ऐसा संचार माध्यम उपलब्ध कराता है जिसमें अनिवार्य यूजर पंजीकरण, मोबाइल नंबर सत्यापन या संचार का केंद्रीकृत रिकॉर्ड नहीं होता। एजेंसी के अनुसार, इससे कानून प्रवर्तन एजेंसियों के लिए संदेशों की वैध निगरानी, भेजने वाले की पहचान और जांच करना कठिन हो जाता है।

आदेश में कहा गया है कि यह प्लेटफॉर्म ब्लूटूथ आधारित विकेंद्रीकृत मेश नेटवर्क के माध्यम से आसपास मौजूद उपकरणों के बीच सीधे संचार की सुविधा देता है। ऐसे में दंगे, सार्वजनिक अशांति, आतंकवाद, संगठित अपराध या इंटरनेट सेवाएं बंद होने जैसी परिस्थितियों में इसका दुरुपयोग कर गोपनीय समन्वय, वैध निगरानी से बचने और प्रशासनिक प्रतिबंधों को दरकिनार करने की आशंका बनी रहती है।

बिटचैट एक ऐसा मैसेजिंग सिस्टम है जो इंटरनेट के बिना कार्य करता है। इसमें ब्लूटूथ चालू होने पर मोबाइल फोन एक-दूसरे से जुड़ते हैं और संदेश 30 से 100 मीटर की दूरी पर मौजूद अन्य उपकरणों के माध्यम से क्रमशः आगे बढ़ते हुए प्राप्तकर्ता तक पहुंचता है। इस पूरी प्रक्रिया में संदेश एंड-टू-एंड एन्क्रिप्टेड रहते हैं, जिससे प्रेषक और प्राप्तकर्ता के अलावा कोई अन्य उपकरण संदेश नहीं पढ़ सकता।

एक्स के मुख्य कार्यकारी अधिकारी जैक डोर्सी द्वारा विकसित इस ऐप पर भारत सरकार की नजर उस समय गई जब राष्ट्रीय पात्रता सह प्रवेश परीक्षा (नीट) के प्रश्नपत्र लीक के विरोध में चल रहे प्रदर्शनों के दौरान इसके उपयोग में उल्लेखनीय वृद्धि देखी गई।

सरकारी आदेश को सार्वजनिक करते हुए जैक डोर्सी ने एक्स पर लिखा कि भारत सरकार 'बिटचैट जैसी तकनीकों को पसंद नहीं करती और उसे हटाना चाहती है।'

वहीं, इंटरनेट फ्रीडम फाउंडेशन (आईएफएफ) ने सरकार के आदेश पर सवाल उठाते हुए कहा कि आदेश में यह तो कहा गया है कि रिपॉजिटरी में ऐसा कंटेंट है जो किसी कानून के तहत प्रतिबंधित है लेकिन यह नहीं बताया गया कि वह कौन-सी सामग्री है। संगठन का कहना है कि किसी तकनीक के संभावित दुरुपयोग की आशंका मात्र उसके उपयोग पर प्रतिबंध लगाने का वैध आधार नहीं हो सकती। आईएफएफ ने टिप्पणी की कि यदि यही तर्क स्वीकार किया जाए, तो 'टेलीफोन एक्सचेंज को भी सील किया जा सकता है।'

डिजिटल अधिकारों से जुड़े संगठन एसएफएलसीडॉटइन ने भी इस कार्रवाई पर चिंता व्यक्त की। संगठन के अनुसार, इस प्रकार की कार्रवाई में पारदर्शिता का अभाव है जो सूचना प्रौद्योगिकी (जनता द्वारा सूचना तक पहुंच अवरुद्ध करने की प्रक्रिया एवं सुरक्षा उपाय) नियम 2009 में निर्धारित जवाबदेही और अभिलेख संधारण संबंधी प्रावधानों के विपरीत है।

'एएनआई का डेटा उपयोग कॉपीराइट उल्लंघन नहीं'

भाविनी मिश्रा

दिल्ली उच्च न्यायालय ने शुक्रवार को एशियन न्यूज इंटरनैशनल (एएनआई) द्वारा दायर कॉपीराइट उल्लंघन मामले में अंतरिम राहत देने से शुक्रवार को इनकार कर दिया। अदालत ने कहा कि फिलहाल उपलब्ध तथ्यों के आधार पर यह नहीं माना जा सकता कि चैटजीपीटी की कंपनी ओपन एआई ने अपने लार्ज लैंगवेज (एलएलएम) को प्रशिक्षित करने के लिए एएनआई की सामग्री का उपयोग करके कॉपीराइट का उल्लंघन किया है।

अदालत ने यह भी कहा कि चैटजीपीटी द्वारा तैयार किए गए उत्तर, एएनआई की मूल समाचार सामग्री की हूबहू नकल नहीं हैं बल्कि उनसे अलग और नए मौलिक रूप में तैयार किए जाते हैं। ऐसे में इन्हें सीधे तौर पर कॉपीराइट सामग्री को ही दोबारा पेश करने जैसा नहीं माना जा सकता।

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Bain Capital to buy out UK vitamins maker Vitabiotics for $1.2 bn

Bain Capital will acquire 55-year-old UK vitamins maker Vitabiotics, including its India business Meyer Organics and operations across Africa, as the private equity firm bets on growing global demand for vitamins and nutritional supplements. The companies declined to disclose details of the transaction, but people familiar with the matter said the deal is valued at about $1.2 billion. The acquisition pairs Bain Capital's healthcare and consumer investment platform with Vitabiotics' vitamins and supplements business to support international expansion. The UK will remain the company's base, with no immediate changes to operations, while Bain plans to invest in digital capabilities, ecommerce, international distribution, supply chains and new product development. BS REPORTER

Verizon signs $1 bn fibre deal with Google, lifts annual forecasts

Verizon raised its annual adjusted profit forecast and said it had secured a more than $1 billion deal with Google to provide dark fiber connectivity for data centres, sending the telecom operator's shares up 3 per cent. More agreements are expected by the year-end that could generate multiple billion of dollars in revenue over the next several years, Verizon CEO Dan Schulman said. The company now expects an annual adjusted profit of $4.99 to $5.04 per share, up from $4.95 to $4.99 previously. REUTERS

HCLTech to set up AI data centre with ₹15K cr outlay

HEMANT KUMAR ROUT
Bhubaneswar, 24 July

HCLTech, India's third-largest information technology (IT) services company, announced on Friday it would set up a world-class global technology centre and an AI-optimised data centre in Bhubaneswar to innovate and deliver AI-led digital solutions to global enterprises. This will be the company's first AI data centre.

The proposed global technology centre and AI data centre will come up in the upcoming Odisha Sovereign AI Park, being developed in partnership with Sarvam AI and the Odisha government. The technology centre expected to start its operations by 2028 will house 5,000 employees.

Official sources said that total investment in the project would be around ₹15,000 crore. A first of its kind project in India, the facility will provide secure, scalable and inclusive digital infrastructure for government, research institutions, startups and enterprises.

Although HCLTech has not disclosed its investment for the proposed AI data centre, Chief Executive Officer and Managing Director C Vijayakumar said during the recent earnings conference that the company would make strategic investments of up to ₹3,500 crore for building data centres.

However, its proposed global development centre (GDC), which will be established at a cost of ₹730 crore, was approved by the State Level Single Window Clearance Authority headed by Odisha Chief Secretary Anu Garg recently.

The announcement marked HCLTech's formal entry into the AI infrastructure business and is expected to strengthen India's sovereign AI ecosystem, by providing high-performance computing infrastructure. This follows HCLTech's recent acquisition of a 10.5 per cent stake in Sarvam AI for $150 million. "Apart from HCLTech's investment, Sarvam will raise a substantial amount for the upcoming Sovereign AI hub. The Odisha government will also support significantly through subsidy and incentives mandated in its existing AI and other policies," a senior official told *Business Standard*.

The facility will leverage HCLTech's full-stack AI capabilities together with Sarvam's indigenous AI foundation models to deliver sector-specific AI applications for both government and private enterprises, while addressing India's growing need for sovereign AI infrastructure. The centre will also contribute to the delivery of multi-lingual AI-based services to the last mile.

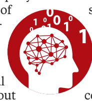
First play
- HCLTech developing the project in partnership with Sarvam and Odisha govt
- The AI data centre is expected to play a critical role in supporting GPU-intensive workloads
- HCLTech's proposed GDC will be established at a cost of ₹730 crore

Fractal Analytics net profit almost doubles to ₹74 cr

PRESS TRUST OF INDIA
New Delhi, 24 July

Artificial intelligence firm Fractal Analytics on Friday said its consolidated profit surged nearly twofold to ₹74.2 crore in the first quarter of the current financial year.

A year ago, the company had posted a profit of ₹37.5 crore attributable to owners of the parent firm.



The consolidated revenue of Fractal Analytics grew by about 20 per cent to ₹912.5 crore during the reported quarter from ₹760.5 crore in the June 2025 quarter, according to a regulatory filing.

"Enterprises are putting real transformation budgets behind AI now, and we're seeing it directly in the size of the deals coming to us. TMT was the drag on our headline growth this quarter. Excluding TMT, our business grew 35 per cent year on year, which is a better read on the underlying demand we're seeing," Fractal Analytics Group Chief Executive Officer and Executive Vice-Chairman Srikanth Velamakanni said.

He said higher capex spending by TMT players in the US and Asia Pacific led to lower growth in the segment, but there are signs that the companies in this segment are now working to reduce capital and operational expenses.

In terms of geography, the Americas accounted for 67.4 per cent to the company's total revenue during the reported quarter, followed by Europe with a 21.4 per cent contribution. The rest of the company's revenue came from Asia Pacific and other regions.

Top 5 IT firms' recovery falters on AI impact

AVIK DAS
Bengaluru, 24 July

India's major information technology (IT) services players are yet to shake off the macro uncertainty weighing on the sector. Even as growth trickles back, the pace remains tepid, with the deflationary effect of artificial intelligence (AI) on traditional revenue is now unmistakable. Constant currency growth across the top five firms stayed muted in the first quarter of financial year 2026-27 (Q1FY27), a reminder that recovery, where it exists, is uneven rather than broad-based.

Among the top five players — Tata Consultancy Services (TCS), Infosys, HCLTech, Wipro, and Tech Mahindra — the standout performers were TCS and Tech Mahindra, reporting constant currency growth of 3.2 per cent and 6.6 per cent, respectively.

The sector saw the well-known headwinds only intensifying further in the quarter as the impact of the West Asia war became more pronounced. Accenture had already cut its full-year guidance citing revenue slowdown due to the war, and Indian companies were not expected to fare any better.

Bengaluru-headquartered Infosys also cut the upper end of its revenue guidance for FY27. It now expects revenue to grow in the range of 1.5-3 per cent from the earlier 1.5-3.5 per cent.

The only saving grace was that none of the top five firms reported negative growth. Wipro continued to be the slowest of the pack, growing at just 0.9 per cent on constant currency, hurt by client-specific issues and broader under-performance of its BFSI (banking, financial service, and insurance) sector.

For TCS, Q2FY27 is expected to be better than Q1FY27. The company anticipates recovery in all verticals except Consumer. For Infosys, BFSI and Energy are expected to be the main growth levers, while Consumer will take time to recover, the company's Chief Executive Officer (CEO) Salil Parekh said.

Tech Mahindra showed steady improvement and said that this is one of the strongest revenue growths since the start of the transformation journey under Managing Director (MD) and CEO Mohit Joshi.

The performance was largely in line with expectations. Analysts expected a soft first quarter for largecap and midcap companies, though the latter are expected to perform relatively better than their bigger counterparts. Sequential growth in constant currency was expected in the range of -1.5-2 per cent, and midcaps are expected to outperform once again, with growth ranging from a degrowth of 1 per cent to growth of 4.8 per cent, led by contined large-deal rampups.

Deal wins were also slow, signalling that the macroeconomic environment worsened, and clients continued to hold their purses tight when it came to discretionary spending. TCS's order book dropped to $9.5 billion from $12 billion sequentially, while HCLTech's rose 24 per cent. Tech Mahindra's was flat, while Wipro's fell 2.4 per cent.

"Although the revenue from AI is growing at double digits quarter-on-quarter (Q-o-Q), we believe the leakages in the traditional bucket are weighing on topline growth. We are keeping our growth rate unchanged at 3.5-4.5 per cent for FY27 and FY28, despite the mega deal awarded in Q1," analysts at Prabhudas Lilladher wrote in a note about TCS.

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