

PISHU VASHDEV CHAINANI
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Date: June 04, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
E-mail: corp.relations@bseindia.com
Security code: 500422

Transchem Limited
111, Maker Chambers IV,
11th Floor, Nariman Point,
Mumbai, Maharashtra, 400021
E-mail: secretary@transchem.net

Dear Sir/ Madam

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

In compliance with Regulation 29(1) of the SEBI (SAST) Regulations, please find enclosed the disclosure in the prescribed format in connection with the acquisition of warrants of Transchem Limited.

We request you to kindly take note of the above.



Pishu V. Chainani

Place: Dubai

Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Part A - Details of the Acquisition

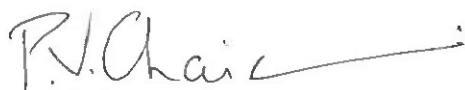
Name of the Target Company ("TC")	Transchem Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Pishu V. Chainani ("Acquirer")		
Whether the Acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of the Acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the Acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			

a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the Acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1,20,00,000	Nil	19.51% ⁽¹⁾
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,20,00,000	Nil	19.51% ⁽¹⁾
After the acquisition, holding of the Acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the Acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,20,00,000	Nil	19.51% ⁽¹⁾
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,20,00,000	Nil	19.51% ⁽¹⁾
Mode of acquisition (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance etc).	Preferential allotment		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The Acquirer has been allotted 1,20,00,000 (One crore Twenty lakhs) warrants of the TC ("Warrants"), each carrying a right exercisable by the Acquirer to subscribe to 1 (one) fully paid-up equity share of the TC having face value of Rs. 10/- (Rupees Ten Only), in one or more tranches within a maximum period of 18 (eighteen) months from the date of allotment of Warrants, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations").
Date of acquisition of/Date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the Acquirer to receive shares in the TC.	June 03 2026
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 12,24,00,000 divided into 1,22,40,000 equity shares of face value Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 12,24,00,000 divided into 1,22,40,000 equity shares of face value Rs. 10/- each
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 73,74,00,000 divided into 7,37,40,000 equity shares of face value Rs. 10/- each ⁽¹⁾

Notes:

- (1) Assuming that all the Warrants issued pursuant to the preferential allotment are exercised by the Acquirer and the other allottees in order to subscribe to equity shares of the Company.
- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Pishu V. Chainani

Place: Dubai