



**TRANSCHEM
LIMITED**

June 03, 2026

To,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.

REF: SCRIP CODE: 500422
ISIN: INE019B01010

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Obligations) Regulations, 2015 (“SEBI Listing Regulations”) - Allotment of Warrants of Transchem Limited (“Company”) on a preferential basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI (ICDR) Regulations”) and applicable provisions of Companies Act, 2013 and the rules made thereunder.

We refer to our intimation dated November 21, 2025, in relation to the preferential issue of upto 6,15,00,000 (Six Crore Fifteen Lakh) Warrants of the Company (“**Warrants**”) read with our intimation dated May 22, 2026, in relation to the receipt of in-principal approval from BSE Limited *vide* its letter dated May 21, 2026 bearing reference no. LOD/PREF/MV/FIP/266/2026-27.

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Preferential Issue Committee of the Company (“**Committee**”), duly authorised in this regard, at their meeting held today i.e. June 03, 2026, has approved the allotment of the Warrants at an issue price of Rs. 75/- (Rupees Seventy Five Only) per Warrant (“**Warrant Issue Price**”) to the **Allottees** as per “**Annexure I**” on preferential basis.

The Company has received 25% of the Warrant Issue Price as upfront payment, i.e., Rs. 18.75 (Rupees Eighteen and Seventy-Five Paise Only) per Warrant, from each of the Allottees as per the details provided in “**Annexure I**”.

Each Warrant carries a right and option to subscribe to 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only), which may be exercised during the period commencing from the date of allotment until expiry of 18 (eighteen) months from the date of allotment, in one or more tranches, in accordance with Chapter V of the SEBI (ICDR) Regulations.

There is no change in the paid-up equity share capital of the Company on account of allotment of above-mentioned Warrants.

CIN: L66120MH1976PLC019327

Registered Office: 111, Maker Chambers IV, 11th Floor, Nariman Point, Mumbai - 400021

Tel.: +91 22 43347000 Fax: + 91 22 43347002 E-mail: secretary@transchem.net Website: www.transchem.net



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The disclosure pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as "**Annexure II**".

The meeting of the Committee commenced at 04:00 PM IST and concluded at 04:30 PM IST.

We request you to kindly take this on record.

Thanking you,
Yours faithfully,
For **Transchem Limited**

Neeraja Karandikar
Company Secretary
ACS - 10130

Encl: a/a



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Annexure I

List of Allottees

Sr. No.	Name	Category (Promoter/ Non - Promoter)	No. of Warrants allotted	Warrant Issue Price (in Rs.)	Warrant Subscription Price (in Rs.)	Total amount received for Subscription (in Rs.)
1.	Bakkt Opco Holdings, LLC	Non-Promoter	4,75,00,000	75.00	18.75	89,06,25,000
2.	Mr. Pishu V Chainani	Non-Promoter	1,20,00,000	75.00	18.75	22,50,00,000
3.	JVS Holdings LLP	Non-Promoter	16,00,000	75.00	18.75	3,00,00,000
4.	Mr. Dhawal Jiwankumar Mehta	Non-Promoter	4,00,000	75.00	18.75	75,00,000
	TOTAL		6,15,00,000			115,31,25,000

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Annexure II

The disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particulars	Description
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants carrying a right to subscribe to 1 (one) Equity Share of the Company per warrant.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, SEBI (ICDR) Regulations and other applicable laws.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 6,15,00,000 (Six Crore Fifteen Lakh) Warrants, each carrying a right exercisable by the warrant holder to subscribe to 1 (one) Equity Share, for cash consideration at an issue price of Rs. 75/- (Rupees Seventy Five Only) per Warrant for an aggregate amount up to Rs. 461,25,00,000/- (Rupees Four Hundred Sixty One Crore Twenty Five Lakhs Only), which may be exercised in one or more tranches, during the period commencing from the date of allotment of the Warrants until the expiry of 18 (eighteen) months from the date of allotment of the Warrants.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
Names and Number of the investors	Bakkt Opco Holdings, LLC ("Allottee 1") Mr. Pishu V. Chainani ("Allottee 2") JVS Holdings LLP ("Allottee 3") Mr. Dhawal Jiwankumar Mehta ("Allottee 4")

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Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are as under:				
	Name of the proposed allottee	Pre-preferential allotment		Post-preferential allotment#	
		No. of shares	%	No. of shares	%
	Allottee 1	Nil	Nil	4,75,00,000	64.42%
	Allottee 2	Nil	Nil	1,20,00,000	16.27%
	Allottee 3	Nil	Nil	16,00,000	2.17%
	Allottee 4	Nil	Nil	4,00,000	0.54%
Total	Nil	Nil	6,15,00,000	83.40%	
<p><i>#Assuming that the proposed allottees exercise all the Warrants and are allotted Equity Shares of the Company.</i></p>					
<p>Issue price: Rs. 75/- (Rupees Seventy Five Only) per Warrant aggregating upto Rs. 461,25,00,000/- (Rupees Four Hundred and Sixty One Crore Twenty Five Lakh Only).</p> <p>In accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, an amount equivalent to 25% of the consideration shall be payable by the proposed allottees at the time of subscription and allotment of the Warrants, and the balance 75% of the consideration shall be payable at the time of issue of Equity Shares pursuant to exercise of the Warrants.</p>					
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant carries a right exercisable by the warrant holder to subscribe to 1 (one) Equity Share. The Warrants may be exercised, in one or more tranches, within a period of 18 (eighteen) months from the date of allotment of the Warrants and on such other terms and conditions as agreed upon by the Company and the Proposed Allottees.				
Any cancellation or termination of proposal	Not applicable				

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for issuance of securities including reasons thereof	
Relevant date	November 20, 2025

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