



**TRANSCHEM
LIMITED**

December 15, 2025

To,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.

REF: SCRIP CODE: 500422

ISIN: INE019B01010

Dear Sir / Madam,

Subject: Corrigendum to the Notice of the 2nd Extra-Ordinary General Meeting of the Members of Transchem Limited for the Financial Year 2025-26 scheduled to be held on Saturday, December 20, 2025

In continuation of the Notice dated November 27, 2025 convening the 2nd Extra-Ordinary General Meeting ("EGM") of the Members of Transchem Limited scheduled to be held on Saturday, December 20, 2025 at 11:00 a.m. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), we wish to inform that a Corrigendum dated December 15, 2025 is being issued pursuant to certain modifications required by BSE Limited.

The Corrigendum forms an integral part of the EGM Notice and shall always be read in conjunction with the original Notice and the explanatory statement thereto. Except for the modifications stated in the Corrigendum, all other contents of the EGM Notice remain unchanged.

The Corrigendum has been circulated to all Members and is enclosed herewith.

The Corrigendum to the Notice of the EGM is being made available on the Company's website at www.transchem.net, BSE Limited at www.bseindia.com and National Securities Depository Limited at www.evoting.nsdl.com

Kindly take the same on your records.

Thanking you,
Yours faithfully,
For Transchem Limited

Neeraja Karandikar
Company Secretary
ACS - 10130

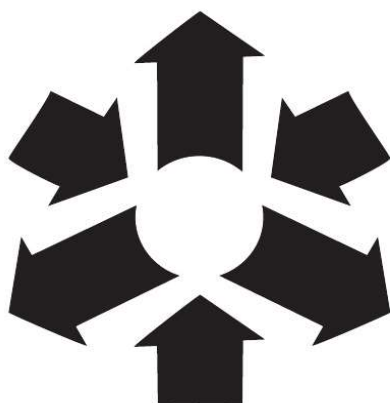
Encl: a/a

CIN: L66120MH1976PLC019327

Registered Office: 111, Maker Chambers IV, 11th Floor, Nariman Point, Mumbai - 400021

Tel.: +91 22 43347000 Fax: + 91 22 43347002 E-mail: secretary@transchem.net Website: www.transchem.net

TRANSCHEM LIMITED



**CORRIGENDUM TO THE 2ND EXTRA-ORDINARY GENERAL MEETING
FOR THE FINANCIAL YEAR 2025-2026**



**CORRIGENDUM TO THE NOTICE OF THE 2nd EXTRA-ORDINARY GENERAL
MEETING FOR THE FINANCIAL YEAR 2025-2026**

Corrigendum to the Notice (“Corrigendum”) of the 2nd Extra-Ordinary General Meeting (“EGM”) of the Members of Transchem Limited (“Company”) for the Financial Year 2025-2026, to be held on **Saturday, December 20, 2025 at 11.00 a.m. (IST)** through Video Conferencing (“VC”)/ Other Audio-Visual Means (“OAVM”).

The Company has issued a Notice of EGM dated November 21, 2025 (“EGM Notice”) for convening an EGM of the Members of the Company, which is scheduled to be held on Saturday, December 20, 2025 at 11.00 a.m. (IST) through VC/ OAVM. The EGM Notice has been dispatched to the Members of the Company on November 27, 2025, in due compliance with the provisions of the Companies Act, 2013, read with the relevant rules made thereunder and the circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India (“SEBI”) and other applicable laws.

Pursuant to the requirements of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company had filed an application for obtaining in-principle approval of the BSE Limited (“BSE”) for the proposed preferential issue of warrants as detailed in Item No. 3 in the EGM Notice along with the Explanatory Statement thereto.

This Corrigendum is being issued in continuation to the EGM Notice together with the Explanatory Statement thereof and this Corrigendum shall be deemed to be an integral part of the EGM Notice. Pursuant to this Corrigendum, the Members of the Company are hereby informed and requested to note that, for better clarity and understanding, the table setting out the objects for which the proceeds of the preferential issue shall be utilized contained in Point No. II of the Explanatory Statement for Item No. 3 of the EGM Notice shall be replaced and read in the manner set out below:

Sr. No.	Particulars	Estimated Amount (Rs. Cr)	Indicative Timeline
1	Strategic acquisitions in Broking & Allied financial services - expansion of the Company’s regulated-entity footprint, distribution capability, and product offerings in Broking & Allied financial services, by acquiring (i) Greshma Shares and Stocks Limited; and (ii) other identified complementary acquisition targets in the financial-services, fintech, or market-infrastructure space (which will be announced in due course pursuant to progress of discussions) (collectively, “Financial Services Business”).	65	6-18 months
2	Technology & platform development - invest in creating a technology enabled platform for the Financial Services Business, including trading stack, onboarding/KYC, risk engines, data analytics, cybersecurity, cloud, automation and AI/ML-based tools required for the business of the company.	33	



3	Regulatory capital & liquidity Enhancement - to augment and maintain adequate net worth, margin, and liquidity buffers for the Financial Services Business, in accordance with the applicable regulatory requirements of SEBI, stock exchanges.	80	
4	Margin Trading Facility (MTF) deployment - to augment the capital base earmarked for the Financial Services Business for Margin Trade Facility operations conducted in accordance with SEBI (Stock Brokers) Regulations, 1992 and relevant exchange circulars, with a view to (a) expand the MTF book and client coverage; (b) maintain regulatory exposure limits and risk-management buffers; (c) improve return on equity by increasing interest income from the lending book; and (d) offer-competitive margin funding rates to customers while ensuring full compliance with SEBI's risk-based supervision framework.	168.25	
5	General Corporate Purposes ("GCP") - To build the Financial Services Business's brand through digital and offline campaigns, accelerate customer acquisition (especially in under-penetrated markets), invest in investor-education initiatives, and form strategic partnerships/co-branding arrangements, with a view to support onboarding growth and improve client engagement and retention and to meet the Company's working capital requirements and for other general corporate purposes permitted under applicable law, including strengthening the balance sheet, supporting ongoing business operations, funding strategic initiatives, allow flexibility to address evolving business needs, optimise liquidity, and maintain financial stability across the Financial Services Business.	115	
	Total	461.25	

The notes to the aforementioned table and all other contents of the EGM Notice together with the Explanatory Statement thereof, save and except as modified or supplemented by this Corrigendum, shall remain unchanged. Capitalized terms used but not defined herein shall have the same meaning ascribed to them in the EGM Notice and the Explanatory Statement thereof.

This Corrigendum shall form an integral part of the EGM Notice together with the Explanatory Statement thereof, which has already been circulated to the Members of the Company on November 27, 2025, and on and from the date hereof, the EGM Notice together with the Explanatory Statement thereto shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, stock exchange, depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other authorities, regulators, and all other concerned persons are requested to take note of the above.



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This Corrigendum is also being made available on the website of the Company at www.transchem.net, the website of the BSE at www.bseindia.com, and the website of National Securities Depository Limited at www.evoting.nsdl.com

Registered office:

111, Maker Chambers IV, 11th Floor, Nariman Point,
Mumbai- 400021

**By order of the Board of Directors
For TRANSCHEM LIMITED**

E-mail: secretary@transchem.net

Website: www.transchem.net

Tel No: 022- 43347000

Fax No: 022- 43347002

Sd/-

Neeraja Karandikar

Company Secretary

Membership No. ACS-10130

Place: Mumbai

Date: December 15, 2025