RITA FINANCE AND LEASING LIMITED

CIN: L67120DL1981PLC011741
Registered Office: 325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, Delhi-110085
Corp Off: 303, Tilakraj Complex, Opp. Surya Rath, Panchavati First Lane, Ambawadi, Ahmedabad – 380006
E-mail:ritaholdingsltd@gmail.com; **Website:**www.ritafinance.in;
Tel.: +91-9727378818

Date: 3rd November, 2026

To,

Department of Corporate Relations **BSE Limited** P. J. Towers, Dalal Street, Fort Mumbai-400 001	**Metropolitan Stock Exchange of India Limited** 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070
Security Code: 543256	**Symbol:** RFLL

Subject: Statement of Deviation or Variation in utilization of funds raised under preferential issue - Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements Regulations 2015.

Dear Sir/Madam,

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Preferential Allotment (Convertible Warrants issued on Preferential basis) of the Company for the quarter ended 30th September, 2026 in the prescribed format.

Kindly acknowledge the receipt and update your website with the same.

Thanking You,
Yours truly

For **Rita Finance and Leasing Limited**

RAVAL HELLY JAYESHBHAI
Digitally signed by RAVAL HELLY JAYESHBHAI
Date: 2026.11.03 17:31:34 +05'30'

Helly Jayeshbhai Raval
Chief Executive Officer

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Annexure A

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	Rita Finance and Leasing Limited
Mode of Fund Raising	Preferential Allotment - Convertible Warrants issued on Preferential basis
Date of Raising Funds	13.05.2026
Amount Raised	₹966.25 Lakhs (Amount Rs. in Lakhs)
Report filed for Quarter ended	30.09.2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	-
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders.	NA
If Yes, Date of shareholder Approval	-
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	-
Comments of the auditors, if any	-
Objects for which funds have been raised and where there has been a deviation, in the following table	

(Amount Rs. In Lakhs)

Original Object	**Modified allocation, if any**	**Original Allocation till 30.06.2026**	**Funds Utilized 30.06.2026**	**Modified Object, if Any**	**Original Allocation till 30.09.2026**	**Funds Utilized 30.09.2026**	**Modified allocation, if any**	**Amount of Deviation /Variation for the quarter according to applicable object**	**Remarks if any**
Funding of working capital requirements	Nil	441.50	349.00	N.A.	951.25	846.10	Nil	Nil	Note
Fund Raising Expenses	Nil	15.00	11.00	N.A.	15.00	11.00	Nil	Nil	
Total		456.50	360.00		966.25	857.10	Nil	Nil	

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*Note:

1. The Company has raised ₹300.00/- Lakhs (25% of Issue Price) on 13th May, 2026 by way of issuance and allotment of upto 60,00,000 (Sixty Lakhs) Convertible Warrants ("Warrants"), at a price of ₹20.00/- (Twenty Rupees only) (including premium) per Warrant having face value of ₹ 10/- (Rupees Ten Only) each ("The Equity Shares") at a premium of ₹10.00/- (Ten Rupees Only) per share.
2. During the quarter ended 30th September, 2026, amount of ₹ 966.25/- Lakhs received from the allottees and out of it ₹ 857.10/- Lakhs was transferred from Special Account to Company account and the utilisation of funds under the object "Funding Working Capital Requirement" and "Fund Raising Expenses" was ₹857.10/- Lakhs. The balance amount ₹ 109.15/- Lakhs are lying in Special Account.

Further, the Company has undertaken to submit statement of deviation/ variation as per Regulation 32 of SEBI (LODR) Regulation, 2015 for the balance amount of preferential issue, which is yet to be raised.

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer etc.

For Rita Finance and Leasing Limited

S. P. Patel

RITA FINANCE AND LEASING LIMITED ★ AHMEDABAD

Sandip Patel
Director
DIN: 10849576