DIANA TEA COMPANY LTD

Diana | Baintgoorie | Good Hope

Date: 04th November, 2026

To,
BSE Limited
The Manager
Corporate Relationship Department
1st Floor, New Trading Wing,
Rotunda Building,
'Phiroze Jeejebhoy Towers'
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 530959

Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Warrants

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 (Listing Regulations), read with Schedule III to the Listing Regulations (as amended from time to time), we wish to inform you that upon receipt of the Warrant subscription amount equivalent to 25% of the warrant issue price from the eligible allottees, the Preferential Issue Committee of Diana Tea Company Limited ("the Company") at its meeting held today i.e. Tuesday, 04th November 2026, has inter-alia, considered and approved the allotment of 40,74,075 (Forty Lakhs Seventy-Four Thousand and Seventy-Five Only) Convertible Warrants at Face Value of ₹ 5/- (Rupees Five) each, at a price of ₹ 27/- (Rupees Twenty-Seven Only) per warrant (including premium of ₹ 22/-) (Rupees Twenty-Two Only) per warrant on Preferential allotment basis to Promoters and Promoter Group as detailed below-

Sl No.	Name of the Allottees	Category of the Allottees	No. of Convertible Warrants Allotted
1.	Sandeep Singhania	Promoter	509260
2.	Sarita Singhania	Promoter	509260
3.	Devang Singhania	Promoter Group	509260
4.	Vani Singhania	Promoter Group	509260
5.	Diana Capital Limited	Promoter Group	2037035
		Total	**4074075**

The allotment has been made pursuant to the approval of the shareholders obtained at the Annual General Meeting of the Company held on 11th September, 2026 and in accordance with the provisions of section 42, 62 of the Companies Act, 2013 read with applicable rules framed thereunder, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, and subsequent receipt of In-Principle Approval from Bombay Stock Exchange vide its Letter No. LOD/PREF/KS/FIP/1009/2026-27 dated 26th October, 2026.

As the Company has allotted the convertible Warrants to Allottee(s), there is no change in the paid-up equity share capital of the Company at this stage.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026 are annexed and marked as **Annexure - I.**

The Warrant holder shall be entitled to exercise the Warrant, in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment thereof, by paying the remaining 75% of the Warrant Issue Price in respect of Warrants proposed to be converted. Each Convertible Warrant carries an

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entitlement to subscribe to and be allotted one (1) fully paid-up Equity Share of face value Rs. 5/- each of the Company.

In the event that a warrant holder does not exercise the conversion option within 18 (Eighteen) months from the date of allotment, the unexercised warrants shall lapse and the amount paid thereon shall stand forfeited by the Company.

The meeting of the Preferential Issue Committee commenced at 12:15 P.M. and concluded at 1:00 P.M.

You are requested to take the above on record.

Yours faithfully
For DIANA TEA COMPANY LIMITED

Namrata Saraf
Digitally signed by Namrata Saraf
Date: 2026.11.04 13:06:54 +05'30'

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NAMRATA SARAF
COMPANY SECRETARY & COMPLIANCE OFFICER
(M. NO: A40824)

Annexure – I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Sl No.	Particulars	Disclosures
1.	Type of securities proposed to be issued	Warrants ("Convertible Warrants") Each Warrant is fully convertible into one fully paid-up equity share of the Company.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issue of Convertible Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made therein.
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of **40,74,075** (Forty Lakhs Seventy-Four Thousand and Seventy-Five Only) Convertible Warrants on Preferential Basis to Promoter and Promoter Group at a price of **Rs. 27/-** (Twenty-Seven Rupees Only) per Warrant each convertible into, or exchangeable for, **1 (One)** fully paid-up equity share of the Company having face value of **5/- (Rupees Five Only)** at a premium of **Rs. 22/-** (Twenty-Two Rupees Only). The Company has received an amount being 25% of the Warrant Issue Price, from the allottees at the time of subscription and allotment.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4.	Names of the Investors	

Sr. No.	Name of the Allottees	Maximum number of Warrants to be allotted
1.	Sandeep Singhania	509260
2.	Sarita Singhania	509260
3.	Devang Singhania	509260
4.	Vani Singhania	509260
5.	Diana Capital Limited	2037035
	TOTAL	**4074075**

5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Since the Company had allotted Convertible warrants for the first time, accordingly, there is no pre-issue warrant holding of the proposed allottees and, therefore, the disclosure relating to pre and post allotment holding of warrants is not applicable in the present case. Issue Price: Rs 27/- per Convertible Warrant determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations. The details of shareholding assuming exercise and conversion of all share warrants and post issuance of equity shares on fully diluted basis are as under:

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		Name of the Proposed Allottees & Category	**Pre-Issue Equity holding**		**Post issue of Equity shares and after exercise of Warrants (assuming full Conversion of Warrants)**		
			No. of Shares	% of shareholding	No. of Shares	% of shareholding	
		Sandeep Singhania	491573	3.28	1000833	5.25	
		Sarita Singhania	500491	3.34	1009751	5.30	
		Devang Singhania	5238	0.03	514498	2.70	
		Vani Singhania	3192	0.02	512452	2.69	
		Diana Capital Limited	8179340	54.56	10216375	53.59	
		Number of Investors Allottees: 5					
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment of convertible warrants. Each warrant shall carry a right to convert 1 (one) warrant into 1 (one) Equity Share, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants. In the event that a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.					
7.	Any cancellation or termination of proposal for Issuance of, securities including reasons thereof	Not Applicable					

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